

**Disclaimer**

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**Notice of Valuation of Residual Value****A. General information**

Issuer	DBS Bank Ltd.
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	6 February 2026
Date of residual value payment	No later than 11 February 2026
Status	New announcement

**B. CBBC information**

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
56411	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,730	26,295.03	0.0	0.0
56412	Bull	09:20:58	Hang Seng Index	20,000	1	10,000	26,630	26,295.03	0.0	0.0
56417	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,500	26,295.03	0.0	0.0
56418	Bull	09:20:58	Hang Seng Index	20,000	1	10,000	26,350	26,295.03	0.0	0.0
59271	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,300	26,295.03	0.0	0.0
57101	Bull	09:32:22	Hang Seng Index	10,000	1	10,000	26,250	26,295.03	0.004503	45.03
68775	Bull	09:32:58	Hang Seng Index	10,000	1	10,000	26,200	26,295.03	0.009503	95.03

**C. Calculation formula**

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

**D. Additional information**

Nil
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Date: 6 February 2026