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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CMBC INTERNATIONAL FUNDING (HK) LIMITED
民銀國際融資(香港)有限公司
(incorporated in Hong Kong with limited liability)

U.S.\$300,000,000 FLOATING RATE GUARANTEED BONDS DUE 2029
(THE “BONDS”)
unconditionally and irrevocably guaranteed by



CMBC INTERNATIONAL HOLDINGS LIMITED
民生商銀國際控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 40081)

Lead Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CMBC Capital

China Minsheng Banking Corp., Ltd. Hong Kong Branch

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**China Everbright Bank
Hong Kong Branch**

**Hua Xia Bank Co., Limited
Hong Kong Branch**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**Shanghai Pudong Development Bank
Hong Kong Branch**

BOCOM International

China CITIC Bank International

**China Zhesang Bank Co., Ltd.
(Hong Kong Branch)**

CNCB Capital

E.SUN Bank Hong Kong Branch

China Industrial Securities International

Orient Securities (Hong Kong)

Guotai Junan International

Standard Chartered Bank

Zhongtai International

Joint Lead Managers and Joint Bookrunners

ABC International

Bank of China

BOC International

CCB International

CEB International

China Galaxy International

China International Capital Corporation

China Securities International

CITIC Securities

CMB International

CMB Wing Lung Bank Limited

GF Securities (Hong Kong)

Haitong Bank

Haitong International

Huatai International

ICBC Singapore

Luso Bank Ltd.

SDIC Securities HK

Shenwan Hongyuan (H.K.)

Sinolink Securities (HK)

Soochow Securities (Hong Kong)

SPDB International

SunRiver International Securities Group Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 2 February 2026, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds is expected to become effective on 9 February 2026.

Hong Kong, 6 February 2026

As at the date of this announcement, the directors of CMBC International Funding (HK) Limited 民銀國際融資(香港)有限公司 are Mr. LIU Yanming and Mr. SHEK Yeung Eric.

As at the date of this announcement, the directors of CMBC International Holdings Limited 民生商銀國際控股有限公司 are Mr. GAO Yingxin, Mr. DU Yunfei, Mr. WANG Hang, Mr. HUANG Hongri and Mr. LI Baochen.