

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities and the guarantee of the securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or other jurisdiction. The securities and the guarantee of the securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities or the guarantee of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Overseas Grand Oceans Finance V (Cayman) Limited
(incorporated in the Cayman Islands with limited liability)
(the “Issuer”)

CNY1,300,000,000 3.20 per cent. Guaranteed Notes due 2029
(Stock Code: 85109)
(the “Notes”)

unconditionally and irrevocably guaranteed by



中國海外宏洋集團有限公司
CHINA OVERSEAS GRAND OCEANS GROUP LTD.

中國海外宏洋集團有限公司

China Overseas Grand Oceans Group Limited
(incorporated in Hong Kong with limited liability)
(Stock Code: 81)
(the “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CITIC Securities

DBS Bank Ltd.

HSBC

Joint Bookrunners and Joint Lead Managers

**China International
Capital Corporation**

**China Securities
International**

**Guotai Junan
International**

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 30 January 2026. The listing of, and permission to deal in, the Notes is expected to become effective on 9 February 2026.

By order of the Board of
China Overseas Grand Oceans Finance V (Cayman) Limited
Zhuang Yong
Director

Hong Kong, 6 February 2026

As at the date of this announcement, the board of directors of the Guarantor comprises eight directors, of which three are executive directors, namely Mr. Zhuang Yong, Mr. Yang Lin and Mr. Zhou Hancheng; two are non-executive directors, namely Mr. Billy Yung Kwok Kee and Ms. Liu Ping; and three are independent non-executive directors, namely Dr. Timpson Chung Shui Ming, Mr. Jeffrey Lam Kin Fung and Mr. Andrew Fan Chun Wah.

As at the date of this announcement, the directors of the Issuer are Mr. Zhuang Yong, Mr. Yang Lin and Mr. Zhou Hancheng.