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Huishang Bank Corporation Limited*

徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

ANNOUNCEMENT IN RELATION TO THE RELIANCE ON THE ALTERNATIVE THRESHOLD FOR THE PUBLIC FLOAT

This announcement is made by Huishang Bank Corporation Limited (the “**Bank**”) pursuant to the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors of the Bank (the “**Board**”) held a meeting on February 6, 2026 and resolved that the Bank will be relying on the Alternative Threshold instead of the Initial Prescribed Threshold for the purpose of compliance with the minimum public float prescribed under the Listing Rules with immediate effect. The Board considers that reliance on the Alternative Threshold is more in line with the actual situation of the Bank and is in the interests of the Bank and its Shareholders as a whole.

Pursuant to the Listing Rules, if the Bank proposes to rely on the Alternative Threshold, a portion of the class of shares listed on the Stock Exchange and held by the public must, at all times (i) have a market value of at least HK\$1,000,000,000; and (ii) represent at least 10% of the Bank's total number of issued shares. As of February 5, 2026 (being the latest practicable date for the purpose of ascertaining the relevant market value under the Alternative Threshold), the market value of the H shares of the Bank held by the public, as calculated in accordance with the Listing Rules, is approximately HK\$7,681 million and the percentage of the Bank's public float is approximately 16.08%, both of which are higher than the Alternative Threshold required under the Listing Rules.

**The Board of
Huishang Bank Corporation Limited***

Hefei, Anhui Province, the PRC
February 6, 2026

As at the date of this announcement, the Board of the Bank comprises Kong Qinglong as executive director; Ma Lingxiao, Lu Hao, Wang Zhaohui, Wei Lixiang, Zuo Dunli, Gao Yang and Wang Wenjin as non-executive directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng, Huang Aiming and Xu Jiabin as independent non-executive directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*