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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 3329)

**DISCLOSEABLE TRANSACTION IN RELATION TO
ACQUISITION OF NOTES**

ACQUISITION

On 5 February 2026, Preferred Investment acquired a principal amount of US\$10,000,000 CDBALF Notes II at the purchase price of approximately US\$99.599 on over-the-counter market at a consideration of approximately US\$9,959,900 (equivalent to approximately HK\$78,185,215).

LISTING RULES IMPLICATIONS

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 5 February 2026, Preferred Investment acquired a principal amount of US\$10,000,000 CDBALF Notes II at the purchase price of approximately US\$99.599 on over-the-counter market at a consideration of approximately US\$9,959,900 (equivalent to approximately HK\$78,185,215). Internal resources of the Group will be used to fund the Acquisition.

CDBALF Notes II will be issued by the Issuer and listed on the Stock Exchange.

PREVIOUS ACQUISITION

On 20 May 2025, Preferred Investment acquired a principal amount of US\$4,000,000 CDBALF Notes I at the purchase price of approximately US\$100 on over-the-counter market at a consideration of approximately US\$4,000,000 (equivalent to approximately HK\$31,400,000). Internal resources of the Group have been used to fund the Previous Acquisition.

CDBALF Notes I are issued by the Issuer and listed on the Stock Exchange.

As all applicable percentage ratios in respect of the Previous Acquisition were less than 5%, the Previous Acquisition did not constitute a discloseable transaction of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER

The Issuer is an exempted company incorporated with limited liability in the Cayman Islands. The Issuer has not conducted any business or any activities other than the issue of notes and other debt securities and the lending of the proceeds thereof to CDBALF or CDBFLC or their respective subsidiaries and affiliates that are located outside the PRC. The Issuer is wholly-owned by CDBALF, a designated activity company limited by shares incorporated in Ireland. CDBALF is principally engaged in the purchase, leasing and subleasing, financing, trading and disposal of aircraft. CDBALF is wholly-owned by CDBFLC, a joint stock limited company incorporated in the PRC and listed on the Stock Exchange (stock code: 1606). CDBFLC is principally engaged in finance leasing and operating leasing businesses. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer, CDBALF and CDBFLC are third parties independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTY

Preferred Investment acquired the CDBALF Notes from Standard Chartered Bank (Hong Kong) Limited.

Standard Chartered Bank (Hong Kong) Limited is a licensed bank incorporated in Hong Kong and a wholly-owned subsidiary of Standard Chartered PLC. Standard Chartered PLC is a British multinational bank with operations in wealth management, retail banking and corporate and investment banking. Shares of Standard Chartered PLC are listed on the Stock Exchange (stock code: 2888) and the London Stock Exchange (stock code: STAN). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Standard Chartered Bank (Hong Kong) Limited and Standard Chartered PLC are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisition”	the acquisition of CDBALF Notes II by Preferred Investment on 5 February 2026
“Acquisitions”	the Acquisition and the Previous Acquisition
“Board”	the board of Directors
“CDBALF”	CDB Aviation Lease Finance Designated Activity Company 國銀航空金融租賃有限公司
“CDBALF Notes”	CDBALF Notes I and CDBALF Notes II
“CDBALF Notes I”	US\$300,000,000 floating rate notes due 27 May 2030 issued by the Issuer on 27 May 2025 with unconditional and irrevocable guarantee from CDBALF and the benefit of a keepwell and asset purchase deed by CDBFLC
“CDBALF Notes II”	US\$500,000,000 4.25% fixed rate notes due 11 February 2031 to be issued by the Issuer on 11 February 2026 with unconditional and irrevocable guarantee from CDBALF and the benefit of a keepwell and asset purchase deed by CDBFLC
“CDBFLC”	China Development Bank Financial Leasing Co., Ltd. 國銀金融租賃股份有限公司

“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issuer”	CDBL Funding I, information of which is stated in the section headed “Information of the Issuer” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“PRC”	the People’s Republic of China, which for the purposes of this announcement, excludes Hong Kong, Macau Special Administrative Region and Taiwan
“Preferred Investment”	Preferred Investment Management Limited
“Previous Acquisition”	the acquisition of CDBALF Notes I by Preferred Investment on 20 May 2025
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 6 February 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Mr. WANG Xianjia as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.