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Minieye Technology Co., Ltd
深圳佑駕創新科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2431)

INSIDE INFORMATION ANNOUNCEMENT
LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE FOR
THE COMPANY'S H SHARE FULL CIRCULATION

This announcement is made by Minieye Technology Co., Ltd (深圳佑駕創新科技股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) in accordance with Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Inside Information Provisions**”) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the circular of the Company dated February 19, 2025 (the “**Circular**”) and the announcement of the Company dated February 19, 2025, the announcement of the Company dated July 24, 2025 and the announcement of the Company dated February 4, 2026 (collectively, the “**Announcements**”) in relation to the proposed implementation of the H Share Full Circulation by the Company and the issuance of filing notice by the CSRC for the H Share full circulation by the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Announcements.

LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE

The Board is pleased to announce that the Company recently received the approval granted by the Stock Exchange on February 6, 2026, for the listing of and permission to deal in 89,576,892 H Shares (the “**Converted H Shares**”), representing the maximum number of the Unlisted Shares to be converted under the Conversion and Listing (the “**Listing Approval**”).

SHAREHOLDING STRUCTURE

The Conversion and Listing will involve a total of 15 participating shareholders (the “**Participating Shareholders**”) holding an aggregate of 89,576,892 Unlisted Shares. Upon the completion of the Conversion and Listing, the number of Unlisted Shares to be converted into H Shares held by the Participating Shareholders in the Company (the “**Relevant Shares**”) is as follows:

Name of participating Shareholder	Number of Unlisted Shares converted into H Shares (Share)	Approximate percentage of the Relevant Shares to the total issued shares of the Company upon completion of the Conversion and Listing (%)
<i>Concert Party Group</i>		
Dr. Liu Guoqing (劉國清)	17,141,751	4.0740
Mr. Yang Guang (楊廣)	7,464,254	1.7740
Mr. Zhou Xiang (周翔)	7,464,254	1.7740
Mr. Wang Qicheng (王啟程)	6,674,095	1.5862
Mr. Yan Shengye (閆勝業)	2,996,735	0.7122
Mr. Wu Jianxin (吳建鑫)	2,097,807	0.4986
<i>ESOP Holding Entities</i>		
Shenzhen Youjia Qingcheng Investment Partnership (Limited Partnership) (深圳佑駕清成投資合夥企業(有限合夥))	6,193,090	1.4719
Shenzhen Youjia Zhongcheng Investment Partnership (Limited Partnership) (深圳佑駕眾成投資合夥企業(有限合夥))	2,907,633	0.6910
Shenzhen Youjia Licheng Investment Partnership (Limited Partnership) (深圳佑駕礪成投資合夥企業(有限合夥))	1,453,817	0.3455
<i>Other Shareholders</i>		
Guokai Zhizao Transformation and Upgrading Fund (Limited Partnership) (國開製造業轉型升級基金(有限合夥))	20,548,643	4.8837
Harbin Xinrong Qihang Venture Capital Enterprise (Limited Partnership) (哈爾濱鑫榕啟航創業投資企業(有限合夥))	1,788,846	0.4251
Shenzhen Qianhe Wanhe Venture Capital Partnership (Limited Partnership) (深圳千賀萬禾創業投資合夥企業(有限合夥))	3,581,129	0.8511

Name of participating Shareholder	Number of Unlisted Shares converted into H Shares (Share)	Approximate percentage of the Relevant Shares to the total issued shares of the Company upon completion of the Conversion and Listing (%)
Shanghai Ganche Intelligent Technology Partnership (Limited Partnership) (上海淦澈智能科技合夥企業(有限合夥))	4,176,618	0.9926
Nanchang Municipal Public Group Co., Ltd. (南昌市政公用集團有限公司)	4,078,586	0.9693
Suzhou Industrial Park Huazhi Xingrui Venture Capital Partnership (Limited Partnership) (蘇州工業園區華智興瑞創業投資合夥企業(有限合夥))	1,009,634	0.2400
Total	89,576,892	21.2892

The shareholding structure of the Company as at the date of this announcement and upon the completion of the Conversion and Listing is set out as follows:

Types of shares	As at the date of this announcement		Upon the completion of the Conversion and Listing	
	Number of shares (Share)	Approximate percentage of total issued shares of the Company (%)	Number of shares (Share)	Approximate percentage of total issued shares of the Company (%)
Unlisted Shares	89,576,892	21.29%	0	0.00%
H Shares	331,182,308	78.71%	420,759,200	100.00%
Total	420,759,200	100.00%	420,759,200	100.00%

The Company will complete the relevant conversion and transaction procedures related to the conversion of H Shares. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in accordance with the Inside Information Provisions and/or the requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Minieye Technology Co., Ltd
Dr. Liu Guoqing
*Chairman of the Board, Executive Director and
General Manager*

Hong Kong, February 6, 2026

As at the date of this announcement, the Board comprises: (i) Dr. Liu Guoqing, Mr. Yang Guang, Mr. Zhou Xiang and Mr. Wang Qicheng, as executive directors; (ii) Mr. Bi Lei and Ms. Liu Yiran, as non-executive directors; and (iii) Dr. Xiang Yang, Mr. Tan Kaiguo and Dr. Tan Mingkui as independent non-executive directors.