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Hilong Holding Limited

海隆控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1623)

**ANNOUNCEMENT OF CONSENT SOLICITATION SETTLEMENT AND
OCCURRENCE OF THE RESTRUCTURING EFFECTIVE DATE
RELATING TO ITS:**

9.75% Senior Secured Notes Due 2024

(Regulation S Notes: ISIN XS2344083139/Common Code 234408313)

Rule 144A Notes: ISIN XS2344082917/Common Code 234408291

IAI Notes: ISIN XS2344083303/Common Code 234408330)

This announcement is made by Hilong Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 30 October 2024, 18 November 2024, 30 December 2024, 30 March 2025, 31 March 2025, 30 June 2025, 31 October 2025, 11 December 2025, 13 January 2026, 23 January 2026, 29 January 2026 and 3 February 2026, and the 2023 annual report published on 28 November 2024, the 2024 interim report published on 16 December 2024, the 2024 annual report published on 29 April 2025, and the 2025 interim report published on 29 September 2025, in relation to, among other things, the proposed offshore debt restructuring of its 9.75% Senior Secured Notes due 2024 (the “**Existing Notes**”) governed by the indenture entered into by and between, *inter alios*, the Company and The Bank of New York Mellon, London Branch as trustee, dated as of 18 May 2021 (as supplemented by a first supplemental indenture dated as of 23 October 2025, the

“**Existing Indenture**”). Capitalized terms used but not defined herein have the meaning given to them in the Consent Solicitation Statement.

The Company is pleased to announce that, in connection with the previously announced results of its consent solicitation (the “**Consent Solicitation**”) launched pursuant to the consent solicitation statement dated as of 11 December 2025 (as amended and supplemented by the announcements dated 13 January 2026, 23 January 2026 and 29 January 2026, the “**Consent Solicitation Statement**”), the Restructuring Effective Date has occurred on 5 February 2026.

On the Restructuring Effective Date:

- The Company completed (i) payment to each consenting Holder of US\$1.00 for each US\$1,000 principal amount of the Existing Notes in respect of which a Consent was validly received by the Information and Tabulation Agent at or prior to the Expiration Time, and (ii) payment of the Upfront Cash Consideration of US\$49,665,503 to Holders on a *pro rata* basis;
- The Company executed supplemental indentures amending the Existing Indenture to give effect to the Proposed Amendments described in the Consent Solicitation Statement. As a result, the Existing Indenture has been amended and restated in the form of the Amended and Restated Indenture and the Existing Notes have been amended and restated in the form of the Amended and Restated Notes; and
- The Company distributed US\$2,896,444 in aggregate principal amount of Amended and Restated Notes to Holders on a *pro rata* basis.

The Company would like to extend its deepest gratitude to all participating Holders and stakeholders for their continued support in achieving this successful outcome, and to its legal and financial advisers for their dedicated assistance.

This announcement is a summary of the transaction only. For further information regarding the Consent Solicitation, please contact Sodali & Co. Limited as the Information and Tabulation Agent using the contact details below:

Sodali & Co. Limited

Email: hilong@investor.sodali.com

Transaction Website: <https://projects.sodali.com/hilong>

In London

The Leadenhall Building
122 Leadenhall Street
London EC3V 4AB
Telephone No.: +44 20 4513 6933

In Hong Kong

1401, 14/F
90 Connaught Road Central
Sheung Wan, Hong Kong
Telephone No.: +852 2319 4130

Admiralty Harbour Capital Limited acts as financial adviser to the Company. Kirkland & Ellis International LLP acts as legal adviser to the Company.

Important Notice

This announcement does not constitute an offer to sell or the solicitation of an offer to buy the Amended and Restated Notes or any other security in any jurisdiction and shall, in any circumstance, not constitute an offer, solicitation or sale in the United States or in any jurisdiction in which, or to any persons to whom, such offering, solicitation or sale would be unlawful. The Amended and Restated Notes have not been and will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States or in any other jurisdiction.

The Consent Solicitation is directed only to those Holders who are either (1)(A) “qualified institutional buyers” (as that term is defined in Rule 144A under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”)), or (B) “institutional accredited investors” (within the meaning of Rule 501(a)(1), (2), (3), (7), (8), (9), (12) or (13), under the U.S. Securities Act), in each case, transacting in a private transaction in reliance upon an exemption from the registration requirements of the U.S. Securities Act, or (2) persons that are outside the United States transacting in an offshore transaction in accordance with Regulation S under the U.S. Securities Act (each such Holder, an “**Eligible Holder**”). Only Holders of Existing Notes who have certified that they are Eligible Holders are authorized to receive and review the Consent Solicitation Statement and to participate in the Consent Solicitation.

For and on behalf of the Board
Hilong Holding Limited
ZHANG Jun
Chairman

Hong Kong, 6 February 2026

As at the date of this announcement, the executive director of the Company is Mr. ZHANG Jun; the non-executive directors are Ms. ZHANG Shuman, Dr. YANG Qingli, Mr. CAO Hongbo and Dr. FAN Ren Da Anthony; and the independent non-executive directors are Mr. WANG Tao, Mr. WONG Man Chung Francis, Mr. SHI Zheyuan and Mr. YAN Jiantao.

* *For identification purposes only.*