Disclaimer

Notice of Valuation of Residual Value

A. General information

Issuer	SG Issuer
Guarantor (where applicable)	Société Générale
Underlying type	Overseas index
Date of mandatory call event	5 February 2026
Date of residual value payment	No later than 11 February 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount USD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
49938	Bull	-	Nasdaq-100 Index	234,000	1	10,000	24,300	24,455.40	0.005190	51.90

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula, converted (if applicable) into the settlement currency at the relevant exchange rate.

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level - Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

"Date of mandatory call event" means the day as specified above in New York time.

"Date of residual value payment" means the day as specified above in Hong Kong time.

“Exchange Rate” means 7.8146, being the rate of exchange between United States dollars (“US$”) and Hong Kong dollars (“HK$”) (expressed as the number of units of HK$ per 1 unit of US$) at or about 4:00 p.m. New York time on the last Index Business Day of the MCE Valuation Period, as determined by the Issuer by reference to the mid quote as per the rate “USDHKD” on Bloomberg page BFIX. If such screen rate is not available for any reasons at such time on such date, the Issuer shall determine the exchange rate in a commercially reasonable manner.

In respect of the relevant series of CBBCs where the Index Business Day immediately preceding the Observation Commencement Date is specified as the Date of mandatory call event, the closing level of the Index as compiled and published by the Index Compiler in respect of the Index Business Day immediately preceding the Observation Commencement Date (which is deemed as the Spot Level of the Index as at 9:00a.m. (Hong Kong time) on the Observation Commencement Date) is at or below (in respect of a series of bull CBBCs) or at or above (in respect of a series of bear CBBCs) the Call Level. Accordingly, the Mandatory Call Event is deemed to have occurred as at 9:00a.m. (Hong Kong time) on the Observation Commencement Date.

Subject to Settlement Disruption Event, all eligible CBBCs holders will receive the Residual value (if any) on the Date of residual value payment.

Capitalised terms not defined in this announcement have the meaning given to them in the Conditions.

Date: 9 February 2026