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明源雲

Ming Yuan Cloud Group Holdings Limited

明源雲集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 909)

POSITIVE PROFIT ALERT

This announcement is made by Ming Yuan Cloud Group Holdings Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entity, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform shareholders of the Company (the “**Shareholder(s)**”) and potential investors that, based on a preliminary review and estimation of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Reporting Period**”):

1. The Group expects that it will record a net profit attributable to the Shareholders for the Reporting Period in the range of approximately RMB26.9 million to RMB32.8 million. In comparison, for the same period last year, the Group recorded a net loss attributable to the Shareholders of approximately RMB190 million, achieving a turnaround from loss to profit, with an increase of approximately 114% to 117%. The turnaround from loss to profit was mainly attributable to: the Company’s focus on core products and key clients resulted in significant optimization of operational costs, thereby enhancing the Company’s profitability; meanwhile, the Company’s empowerment into business processes with AI technology resulted in substantial enhancement of its workforces’ efficiency and operational efficiency, thereby effectively streamlining development, sales, and operational costs.
2. After excluding share-based compensation, the Group’s adjusted net profit (a non-IFRS measure) for the Reporting Period is expected to be in the range of approximately RMB97.2 million to RMB103.2 million, representing an increase of approximately 321% to 335% as compared with the adjusted net loss of approximately RMB44 million for the year ended 31 December 2024.

It should be noted that the Group has yet to finalize its annual results for the Reporting Period. The information contained in this announcement is solely based on the information currently available to the Group and the Board's preliminary review of the unaudited consolidated management accounts of the Group for the Reporting Period, which have not been reviewed by the Company's auditor or the audit committee of the Board. As such, the final annual results of the Group for the Reporting Period may be different from the financial disclosure contained in this announcement. Shareholders and potential investors are therefore advised to read carefully the annual results announcement of the Company for the Reporting Period, which is expected to be published by the Company in March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By order of the Board
Ming Yuan Cloud Group Holdings Limited
GAO Yu
Chairman

Shenzhen, The People's Republic of China, 9 February 2026

As at the date of this announcement, the Board comprises Mr. GAO Yu, Mr. JIANG Haiyang and Mr. CHEN Xiaohui as executive Directors, Mr. LIANG Guozhi as non-executive Director, and Mr. LI Hanhui, Mr. ZHAO Liang and Ms. WEN Hongmei as independent non-executive Directors.