

Disclaimer

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Notice of Valuation of Residual Value**A. General information**

Issuer	BOCI ASIA LIMITED
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	9 February 2026
Date of residual value payment	No later than 12 February 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
57852	Bear	09:20:54	Hang Seng Index	10,000	1	10,000	27,050	27,111.54	0	0
56529	Bear	09:20:54	Hang Seng Index	10,000	1	10,000	26,905	27,111.54	0	0
57851	Bear	09:20:54	Hang Seng Index	10,000	1	10,000	26,825	27,111.54	0	0
56545	Bear	09:30:02	Hang Seng Index	10,000	1	10,000	27,105	27,111.54	0	0
55021	Bear	10:38:02	Hang Seng Index	10,000	1	10,000	27,178	27,111.54	0.006646	66.46

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 9 February 2026