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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF TRUST CERTIFICATES

THE ACQUISITIONS

The Board announces that on 27 January 2026 and 6 February 2026, respectively, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Trust Certificates in an aggregate principal amount of US\$15,000,000 (equivalent to approximately HK\$117,750,000) at a total consideration of approximately US\$15,004,590 (equivalent to approximately HK\$117,786,030) on the open market.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

THE ACQUISITIONS

The Board announces that on 27 January 2026 and 6 February 2026, respectively, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Trust Certificates in an aggregate principal amount of US\$15,000,000 (equivalent to approximately HK\$117,750,000) at a total consideration of approximately US\$15,004,590 (equivalent to approximately HK\$117,786,030) on the open market.

Principal terms of the Trust Certificates

Issuer	:	APICORP Sukuk Limited
Obligor	:	Arab Petroleum Investments Corporation, trading as The Arab Energy Fund

Aggregate Principal	:	US\$500,000,000
Interest Rate	:	Fixed rate 4.721 % per annum
Maturity Date	:	3 February 2036
Issue Price	:	100% of the principal amount of the Trust Certificates

The Trust Certificates were issued by the Issuer. Information of the Issuer and the Obligor is stated in the section headed “INFORMATION OF THE ISSUER AND THE OBLIGOR” of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Trust Certificates cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Trust Certificates and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company’s internal resources.

INFORMATION OF THE ISSUER AND THE OBLIGOR

According to the base prospectus of the Trust Certificates available to the Directors, the Issuer is an exempted company incorporated in the Cayman Islands with limited liability. The Issuer has been established as a special purpose vehicle for the sole purpose of issuing the Trust Certificates and entering into the transactions contemplated by the transaction documents. The Issuer’s entire issued share capital is held by MaplesFS Limited on trust for charitable purposes.

The Obligor is a corporation established in accordance with a special international agreement signed by the governments of the 10 OAPEC Member States. The Obligor is a multilateral financial institution focused on the energy industry. The Obligor supports relevant projects through participating in syndicated loans or making direct loans and/or through equity investments. The Obligor also participates in trade financing activities, provides project-related financial advisory services and publishes research relating to strategic and relevant issues in the energy industry. The Obligor is 100% owned by OAPEC Member State governments, 64% owned by Gulf Co-Operation Council governments and 51% owned by the State of Kuwait, the Kingdom of Saudi Arabia and the United Arab Emirates collectively.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer, the Obligor and their respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Trust Certificates for investment purpose. The investment strategy of the

Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Acquisition”	the acquisition of the Trust Certificates in a principal amount of US\$5,000,000 (equivalent to approximately HK\$39,250,000) at a consideration of approximately US\$5,004,590 (equivalent to approximately HK\$39,286,030) by CISI Investment on the open market on 6 February 2026
“Acquisitions”	the Acquisition and the Previous Acquisition
“Board”	the board of Directors
“CISI Investment”	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries

“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Issuer”	APICORP Sukuk Limited, information of which is stated in the section headed “INFORMATION OF THE ISSUER AND THE OBLIGOR” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“OAPEC Member State”	Each of the 10 member states of Organization of Arab Petroleum Exporting Countries, being the Democratic and Popular Republic of Algeria, the Kingdom of Bahrain, the Arab Republic of Egypt, the Republic of Iraq, the State of Kuwait, the State of Libya, the State of Qatar, the Kingdom of Saudi Arabia, the Syrian Arab Republic and the United Arab Emirates
“Obligor”	Arab Petroleum Investments Corporation, trading as The Arab Energy Fund information of which is stated in the section headed “INFORMATION OF THE ISSUER AND THE OBLIGOR” in this announcement
“PRC”	The People’s Republic of China
“Previous Acquisition”	the acquisition of the Trust Certificates in a principal amount of US\$10,000,000 (equivalent to approximately HK\$78,500,000) at a consideration of approximately US\$10,000,000 (equivalent to approximately HK\$78,500,000) by CISI Investment on 27 January 2026 on the open market.
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Trust Certificates”	US\$500,000,000 4.721 % trust certificates due 2036 issued by the Issuer, Information of which is stated in the section headed “INFORMATION OF THE ISSUER AND THE OBLIGOR” of this announcement
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 9 February 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Mr. Lin Dan, and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Du Li.