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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

**PROFIT ALERT
REDUCTION IN LOSS**

This announcement is made by China Development Bank International Investment Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the investment portfolio of the Company together with its subsidiaries (the “**Group**”) as at 31 December 2025, as compared to the loss attributable to owners of the Company of approximately HK\$148.2 million for the year ended 31 December 2024, the Group is expected to record a loss attributable to owners of the Company of no more than approximately HK\$64.8 million for the year ended 31 December 2025. This reduction of expected loss was primarily attributable to a significant decrease in fair value losses of financial assets at fair value through profit or loss for the year ended 31 December 2025, as compared to last year.

As at the date of this announcement, the Company is in the process of finalizing the annual results of the Group for the year ended 31 December 2025. The information contained in this announcement is only a preliminary assessment based on the information currently available and is not based on any figures or information which has been audited or reviewed by the Company’s auditor. Please refer to the Company’s annual results announcement to be published in March 2026 for further details of the Group’s financial results and performance.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By Order of the Board
China Development Bank International Investment Limited
LI Yixuan
Chairman

Hong Kong, 9 February 2026

As at the date of this announcement, the Board is comprised of Mr LI Yixuan as Non-executive Director; and Mr SIN Yui Man, Mr CHEUNG Ngai Lam and Ms. FANG Xuan as Independent Non-executive Directors.