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XINGFA ALUMINIUM HOLDINGS LIMITED

興發鋁業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 98)

VOLUNTARY ANNOUNCEMENT COMPLETION OF THE ISSUANCE OF 2026 MEDIUM TERM NOTES TRANCE 1

This announcement is made by Xingfa Aluminium Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (“**SFO**”).

On 5 February 2026, Guangdong Xingfa Aluminium Co. Ltd.* (“**Guangdong Xingfa**”), an indirect wholly-owned subsidiary of the Company established in the People’s Republic of China (“**PRC**”), completed the issuance of the first tranche of medium-term notes for 2026 (the “**2026 Medium Term Notes Tranche 1**”) in the amount of RMB300 million with a coupon rate of 2.13% and a term of 3 years. The relevant documents in respect of the issuance of the 2026 Medium Term Notes Tranche 1 have been published on the websites of China Money (www.chinamoney.com.cn), Shanghai Clearing House (www.shclearing.com.cn) and Beijing Financial Assets Exchange (www.cfae.cn) respectively.

Previously, on 1 December 2025, Guangdong Xingfa had received a notice of acceptance of registration (Zhong Shi Xie Zhu [2025] No. MTN1148) from the National Association of Financial Market Institutional Investors (“**NAFMII**”) that the medium-term notes to be issued by Guangdong Xingfa, with an aggregate principal amount of up to and including RMB2 billion (“**Medium-Term Notes**”) has been duly registered with the NAFMII and such registration shall be valid within a period of two years from 1 December 2025. The Medium-Term Notes may be issued in one or more tranches. The Medium-Term Notes, if and when issued, will be traded on National Inter-Bank Bond Market (全國銀行間債券市場) in the PRC.

* *For identification purpose only*

By Order of the Board
Xingfa Aluminium Holdings Limited
Wang Li
Chairman

9 February 2026

As at the date of this announcement, the Board comprises the following members:

Executive Directors:

Mr. WANG Li (*Chairman*)
Mr. LIAO Yuqing (*Chief Executive Officer*)
Ms. ZHENG Jianhua (*Chief Financial Officer*)
Mr. LAW Yung Koon
Mr. WANG Zhihua
Mr. LUO Jianfeng

Non-executive Directors:

Mr. ZUO Manlun
Mr. WANG Lei

Independent non-executive Directors:

Mr. CHEN Mo
Mr. HO Kwan Yiu
Mr. LAM Ying Hung, Andy
Mr. WEN Xianjun