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北京汽車股份有限公司
BAIC MOTOR CORPORATION LIMITED*
(*A joint stock company incorporated in the People's Republic of China with limited liability*)
(Stock Code: 1958)

PROFIT WARNING

This announcement is made by BAIC Motor Corporation Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Management Accounts**”), it is expected that the Company will record a net profit attributable to the equity holders of the Company of approximately RMB110 million to RMB130 million for the year ended 31 December 2025, representing a decrease of approximately 86.4% to 88.5% as compared with the corresponding period in 2024.

The Company believes that the Group’s annual vehicle sales fell short of expectations due to intense competition and rapid changes in the automotive industry landscape in 2025. Simultaneously, to accelerate the implementation of the Company’s three-year leapfrog development strategy, actively respond to market changes, seize industry development opportunities and enhance product competitiveness, the Group launched several new models and upgraded its brand, and accelerated channel construction and market investment. These combined factors led to a decline in net profit attributable to the equity holders of the Company compared to the prior year.

The information contained in this announcement is only based on the preliminary review of the Management Accounts which have not been reviewed or audited by the Company's auditors. As at the date of this announcement, the consolidated annual results of the Group for the year ended 31 December 2025 have yet to be finalised and may be subject to adjustment after further internal review. Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2025 expected to be published in late March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of Directors
BAIC Motor Corporation Limited
Yu Dan

Secretary to the Board and Company Secretary

Beijing, the PRC, 10 February 2026

As at the date of this announcement, the Board comprises Mr. Wang Hao, as Chairman of the Board and executive Director; Mr. Gu Xin, as non-executive Director; Mr. Chen Geng and Ms. Zhu Yan, as executive Directors; Mr. Ye Qian, Mr. Paul Gao, Mr. Kevin Walter Binder, Mr. Gu Tiemin and Mr. Sun Li, as non-executive Directors; Ms. Yin Yuanping, Mr. Xu Xiangyang, Mr. Tang Jun, Mr. Edmund Sit and Mr. Ji Xuehong, as independent non-executive Directors; and Mr. Zhao Jinlun, as employee representative Director.

* *For identification purpose only*