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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated February 3, 2026 (the “**Prospectus**”) issued by Wuxi Lead Intelligent Equipment Co., Ltd. (無錫先導智能裝備股份有限公司) (the “**Company**”).*

*In connection with the Global Offering, J.P. Morgan Securities (Asia Pacific) Limited as stabilizing manager (the “**Stabilization Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering, being Sunday, March 8, 2026. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.



WUXI LEAD INTELLIGENT EQUIPMENT CO., LTD.

無錫先導智能裝備股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

Global Offering

Number of Offer Shares under the Global Offering : 107,658,400 H Shares (taking into account the full exercise of the Offer Size Adjustment Option and subject to the Over-allotment Option)

Number of Hong Kong Offer Shares : 9,361,600 H Shares

Number of International Offer Shares : 98,296,800 H Shares (taking into account the full exercise of the Offer Size Adjustment Option and subject to the Over-allotment Option)

Offer Price : HK\$45.80 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)

Nominal value : RMB1.00 per H Share

Stock code : 0470

Joint Sponsors, Sponsor-Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)

 **CITIC SECURITIES**

J.P.Morgan

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

 **华泰国际**
HUATAI INTERNATIONAL

 **中銀國際 BOCI**

Joint Bookrunners and Joint Lead Managers

 **招銀國際**
CMB INTERNATIONAL

 **工銀國際**

 **浦銀國際 SPDBI**

 **農銀國際 ABCI**

WUXI LEAD INTELLIGENT EQUIPMENT CO., LTD.

無錫先導智能裝備股份有限公司

ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated February 3, 2026 (the “**Prospectus**”) issued by WUXI LEAD INTELLIGENT EQUIPMENT CO., LTD. (無錫先導智能裝備股份有限公司) (the “**Company**”).

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information

| | |
|-----------------------------------|--------------------|
| Stock Code | 0470 |
| Stock Short Name | WUXI LEAD |
| Dealings commencement date | February 11, 2026* |

* see note at the end of the announcement

Price Information

| | |
|---|-----------|
| Final Offer Price | HK\$45.80 |
| Maximum Offer Price | HK\$45.80 |
| Offer Price Adjustment exercised | N/A |

Offer Shares and Share Capital

| | |
|---|---------------|
| Number of Offer Shares | 107,658,400 |
| Number of Offer Shares in Hong Kong Public Offering | 9,361,600 |
| Number of Offer Shares in International Offering (taking into account the full exercise of the Offer Size Adjustment Option) | 98,296,800 |
| Number of issued Shares upon Listing (before exercise of the Over-allotment Option) | 1,673,821,434 |

The number of Offer Shares above is determined after taking into account the additional Offer Shares issued under the following Offer Size Adjustment Option.

Offer Size Adjustment Option (Upsize option)

| | |
|--|------------|
| Number of additional shares issued under the option | 14,042,400 |
|--|------------|

| | |
|------------------------------------|------------|
| - Hong Kong Public Offering | N/A |
| - International Offering | 14,042,400 |

The Offer Size Adjustment Option has been exercised in full, pursuant to which the Company is issuing and allotting 14,042,400 additional Offer Shares, representing approximately 15.00% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price.

| Over-allocation | |
|---|------------|
| No. of Offer Shares over-allocated | 16,148,700 |

Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.

| Proceeds | |
|--|---------------------|
| Gross proceeds <small>(Note)</small> | HK\$4,930.8 million |
| Less: Estimated listing expenses payable based on Final Offer Price | HK\$134.4 million |
| Net Proceeds | HK\$4,796.4 million |

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

| No. of valid applications | 57,322 |
|---|-------------|
| No. of successful applications | 28,577 |
| Subscription level | 79.54 times |
| Claw-back triggered | N/A |
| No. of Offer Shares initially available under the Hong Kong Public Offering | 9,361,600 |
| Final no. of Offer Shares under the Hong Kong Public Offering | 9,361,600 |
| % of Offer Shares under the Hong Kong Public Offering to the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option) | 8.7% |

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification

number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

| No. of placees | 127 |
|--|------------|
| Subscription Level (before taking into account the Offer Size Adjustment Option) | 10.47x |
| No. of Offer Shares initially available under the International Offering | 84,254,400 |
| Final no. of Offer Shares under the International Offering (after taking into account the full exercise of the Offer Size Adjustment Option) | 98,296,800 |
| % of Offer Shares under the International Offering to the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option) | 91.3% |

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates, and (b) a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to certain Cornerstone Investors and/or their respective close associates, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

| <i>Investor</i> | <i>No. of Offer Shares allocated</i> | <i>% of total issued H Shares after the Global Offering (after taking into account the full exercise of the Offer Size)</i> | <i>% of total issued share capital after the Global Offering (after taking into account the full exercise of the Offer Size)</i> | <i>Existing shareholders or their close associates^{Note 2}</i> |
|-----------------|--------------------------------------|---|--|---|
| | | | | |

| | | <i>Adjustment Option and assuming the Over-allotment Option is not exercised) ^{Note 1}</i> | <i>Adjustment Option and assuming the Over-allotment Option is not exercised)</i> | |
|---|------------|---|---|-----|
| Oaktree Capital Management , L.P. ("Oaktree") | 5,106,200 | 4.74% | 0.31% | No |
| Pinpoint Asset Management Limited ("Pinpoint") | 3,404,100 | 3.16% | 0.20% | No |
| Aspex Master Fund ("AMF") | 17,020,700 | 15.81% | 1.02% | No |
| MY Asian Opportunities Master Fund, L.P. ("MY Asian") | 5,106,200 | 4.74% | 0.31% | No |
| Morgan Stanley & Co. International plc ("MSIP") | 3,404,100 | 3.16% | 0.20% | Yes |
| Ovata Capital Management Limited ("Ovata Capital") | 3,404,100 | 3.16% | 0.20% | No |
| Qube Master Fund Ltd ("QRT") | 3,404,100 | 3.16% | 0.20% | No |
| Wuxi Jinchou and GTHT (in connection with Wuxi | 2,553,100 | 2.37% | 0.15% | No |

| | | | | |
|--|-------------------|---------------|--------------|----------|
| Jinchou OTC Swaps) (as defined in the Prospectus) | | | | |
| Integrated Core Strategies (Asia) Pte. Ltd. (“Millennium ICSA”) | 1,702,000 | 1.58% | 0.10% | No |
| Rome Garden Holding Limited (“Rome Garden”) | 1,702,000 | 1.58% | 0.10% | No |
| Total | 46,806,600 | 43.48% | 2.80% | - |
| <p><i>Notes:</i></p> <p>(1) The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.</p> <p>(2) In addition to the Offer Shares subscribed for as Cornerstone Investors, Pinpoint, AMF, MY Asian, MSIP, Ovata Capital, QRT, Millennium ICSA and Rome Garden and/or their respective close associates, where applicable, were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed “Allotment Results Details – International Offer – Allotees with Waivers/Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed “Lock-up Undertakings – Cornerstone Investors” in this announcement.</p> | | | | |

Allottee with waivers/consents obtained

| <i>Investor</i> | <i>No. of Offer Shares allocated</i> | <i>% of total issued H Shares after the Global Offering (after taking into account the full exercise of the Offer)</i> | <i>% of total issued share capital after the Global Offering (after taking into account the full exercise of the Offer)</i> | <i>Relationship</i> |
|-----------------|--------------------------------------|--|---|---------------------|
| | | | | |

| | | <i>Size Adjustment Option and assuming the Over- allotment Option is not exercised</i> <i>Note 4</i> | <i>Size Adjustment Option and assuming the Over- allotment Option is not exercised</i> <i>Note 5</i> | |
|---|-----------|---|---|---|
| <i>Allotees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority Shareholders and their close associates</i> ^{Note 1} | | | | |
| Nil ^{Note 1} | Nil | Nil | Nil | Nil |
| <i>Allotees with consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to investors who will participate in the Proposed Listing both as (i) a cornerstone investor and (ii) a placee in the International Offering</i> ^{Note 2} | | | | |
| Pinpoint | 1,727,900 | 1.60% | 0.10% | A Cornerstone Investor |
| AMF | 8,510,000 | 7.90% | 0.51% | A Cornerstone Investor |
| MY Asian | 1,079,300 | 1.00% | 0.06% | A Cornerstone Investor |
| MY Total Return Offshore SP3 | 112,500 | 0.10% | 0.01% | A close associate of a Cornerstone Investor |
| MSIP | 1,159,700 | 1.08% | 0.07% | An Existing Minority Shareholder and a Cornerstone Investor |
| Ovata Capital | 600,000 | 0.56% | 0.04% | A Cornerstone Investor |
| QRT | 930,000 | 0.86% | 0.06% | A Cornerstone Investor |
| Millennium ICSA | 900,000 | 0.84% | 0.05% | A Cornerstone Investor |
| Rome Garden | 680,600 | 0.63% | 0.04% | A Cornerstone Investor |
| Guotai Junan Investments (Hong Kong) Limited (“GTINV”) | 850,000 | 0.79% | 0.05% | For further information of GTINV, please refer to the section named “Cornerstone Investors” |

Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients Note 3

| | | | | |
|---|-----------|-------|--------|------------------|
| Huatai Capital Investment Limited (“HTCI”) | 1,300,000 | 1.21% | 0.08% | Connected client |
| CITIC Securities Asset Management Company Limited (“CITIC AM”) | 34,000 | 0.03% | 0.00%* | Connected client |
| CITIC Securities Asset management (HK) Limited (“CITIC AM HK”) | 34,000 | 0.03% | 0.00%* | Connected client |
| CITIC Securities International Capital Management Limited (“CSI”) | 8,500 | 0.01% | 0.00%* | Connected client |
| Bosera Asset Management (International) Co. Limited (“Bosera AM”) | 68,000 | 0.06% | 0.00%* | Connected client |
| China Southern Asset Management Co., Ltd. (“China Southern”) | 930,000 | 0.86% | 0.06% | Connected client |
| Nomura Asset Management Taiwan Ltd. (“Nomura AM”) | 300,000 | 0.28% | 0.02% | Connected client |

Notes:

* Percentage less than 0.01%

1. Among the Cornerstone Investors, MSIP is an Existing Minority Shareholder of the Company. The Stock

Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 1(C)(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to Existing Minority Shareholders and their close associates. Please refer to the section headed “Waivers and Exemptions – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates” of the Prospectus for details.

The Stock Exchange granted the waiver on the condition that, among others, details of the allocation to the Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in the Prospectus and/or the allotment results announcement.

2. *The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offer – Cornerstone Investors” in this announcement. For details of the consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to the investors who will participate in the Proposed Listing both as (i) a cornerstone investor and (ii) a placee in the International Offering, please refer to the section headed “Others/Additional Information – Allocation of H Shares to investors who will participate in the Proposed Listing both as (i) a cornerstone investor and (ii) a placee in the International Offering with consents under Chapter 4.15 of the Guide for New Listing Applicants ” in this announcement.*
3. *For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Others / Additional Information – Placing to connected clients with prior consents under paragraph 1C(1) of the Placing Guidelines ” in this announcement.*
4. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
5. *Only taking into account the H Shares allocated to the relevant investors under the Global Offering.*

LOCK-UP UNDERTAKINGS

Controlling Shareholders

| Name | Number of Shares held in the Company subject to lock-up undertakings upon Listing | Number of H Shares held in the Company subject to lock-up undertakings upon Listing | % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (after taking into account the full exercise of the Offer Size Adjustment) | % of shareholding in the Company subject to lock-up undertakings upon Listing (after taking into account the full exercise of the Offer Size Adjustment) | Last day subject to the lock-up undertakings |
|---|---|---|--|--|---|
| Controlling Shareholders <small>Note 2</small> | 506,331,703 | 0 | 0 | 30.29% | August 10, 2026 (First Six-month Period) <small>Note 3</small> February 10, 2027 (Second Six-month Period) <small>Note 4</small> |

Note:

1. The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.
2. Mr. Wang Yanqing (王燕清), Lhasa Xindao, Wuxi Yuxi and Shanghai Zhuoao held 8,836,057, 336,039,506, 69,414,157 and 92,041,983 Shares subject to lock-up undertakings upon Listing, respectively.

| |
|---|
| 3. The Controlling Shareholders may dispose of or transfer Shares after the indicated date subject to that the Controlling Shareholders will not cease to be a Controlling Shareholder. |
| 4. The Controlling Shareholders will cease to be prohibited from disposing of or transferring Shares after the indicated date. |

Cornerstone Investors

| Name | Number of H Shares held in the Company subject to lock-up undertakings upon Listing | % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (after taking into account the full exercise of the Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised)^{Note 1} | % of shareholding in the Company subject to lock-up undertakings upon Listing (after taking into account the full exercise of the Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised) | Last day subject to the lock-up undertakings^{Note 2} |
|---------------|--|---|--|--|
| Oaktree | 5,106,200 | 4.74% | 0.31% | August 10, 2026 |
| Pinpoint | 3,404,100 | 3.16% | 0.20% | August 10, 2026 |
| AMF | 17,020,700 | 15.81% | 1.02% | August 10, 2026 |
| MY Asian | 5,106,200 | 4.74% | 0.31% | August 10, 2026 |
| MSIP | 3,404,100 | 3.16% | 0.20% | August 10, 2026 |
| Ovata Capital | 3,404,100 | 3.16% | 0.20% | August 10, 2026 |
| QRT | 3,404,100 | 3.16% | 0.20% | August 10, |

| | | | | 2026 |
|--|-----------|-------|-------|-----------------|
| Wuxi Jinchou and GTHT (in connection with Wuxi Jinchou OTC Swaps) (as defined in the Prospectus) | 2,553,100 | 2.37% | 0.15% | August 10, 2026 |
| Millennium ICSA | 1,702,000 | 1.58% | 0.10% | August 10, 2026 |
| Rome Garden | 1,702,000 | 1.58% | 0.10% | August 10, 2026 |

Notes:

1. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
2. *In accordance with the relevant cornerstone investment agreements, the required lock-up ends on August 10, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

| | | | | | | | | |
|--------|------------|--------|--------|--------|--------|------------|-------|-------|
| | 00 | | | | | 00 | | |
| Top 5 | 51,936,700 | 52.84% | 45.38% | 48.24% | 41.95% | 51,936,700 | 3.10% | 3.07% |
| Top 10 | 72,844,900 | 74.11% | 63.65% | 67.66% | 58.84% | 72,844,900 | 4.35% | 4.31% |
| Top 25 | 96,900,200 | 98.58% | 84.67% | 90.01% | 78.27% | 96,900,200 | 5.79% | 5.73% |

Note

* Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDERS CONCENTRATION ANALYSIS

| H Shareholders * | Number of H Shares allotted Option) | Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued) | Allotment as % of total International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued) | Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued) | Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued) | Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued) | % of total issued H share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued) | |
|------------------|-------------------------------------|--|--|--|--|--|--|--------|
| Top 1 | 25,530,700 | 25.97% | 22.31% | 23.71% | 20.62% | 25,530,700 | 23.71% | 20.62% |
| Top 5 | 51,936,700 | 52.84% | 45.38% | 48.24% | 41.95% | 51,936,700 | 48.24% | 41.95% |
| Top 10 | 72,844,900 | 74.11% | 63.65% | 67.66% | 58.84% | 72,844,900 | 67.66% | 58.84% |
| Top 25 | 96,900,200 | 98.58% | 84.67% | 90.01% | 78.27% | 96,900,200 | 90.01% | 78.27% |

Note

* Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

| Shareholders* | Nu mbe r of H Shar es allot ted t Option) | Allotme nt as % of Internat ional Offering (assumi ng no exercise of the Over- allotmen t Option is fully exercise d and new H Shares are issued) | Allot ment as % of total Offer Share s (assu ming the Over- allotm ent Optio n is fully exerci se of the Over- allotm ent new H Share s are issued) | |
|---------------|--|---|---|---|---|---|---|---|---|--|
| Top 1 | - | 0.0% | 0.0% | 0.0% | 0.0% | - | 506,331 ,703 | 30.3% | 30.0% | |
| Top 5 | 25,530 ,700 | 26.0% | 22.3% | 23.7% | 20.6% | 25,530 ,700 | 637,573 ,535 | 38.1% | 37.7% | |
| Top 10 | 40,506 ,700 | 41.2% | 35.4% | 37.6% | 32.7% | 40,506 ,700 | 678,521 ,125 | 40.5% | 40.1% | |
| Top 25 | 69,944 ,900 | 71.2% | 61.1% | 65.0% | 56.5% | 69,944 ,900 | 745,844 ,836 | 44.6% | 44.1% | |

Note

** Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

| NO. OF SHARES APPLIED FOR | NO. OF VALID APPLICATIONS | BASIS OF ALLOTMENT / BALLOT | APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR |
|----------------------------------|----------------------------------|--|---|
| POOL A | | | |
| 100 | 17,015 | 3,063 out of 17,015 to receive 100 Shares | 18.00% |
| 200 | 8,294 | 1,659 out of 8,294 to receive 100 Shares | 10.00% |
| 300 | 1,911 | 516 out of 1,911 to receive 100 Shares | 9.00% |
| 400 | 1,355 | 434 out of 1,355 to receive 100 Shares | 8.01% |
| 500 | 1,685 | 632 out of 1,685 to receive 100 Shares | 7.50% |
| 600 | 696 | 305 out of 696 to receive 100 Shares | 7.30% |
| 700 | 666 | 336 out of 666 to receive 100 Shares | 7.21% |
| 800 | 614 | 344 out of 614 to receive 100 Shares | 7.00% |
| 900 | 622 | 381 out of 622 to receive 100 Shares | 6.81% |
| 1,000 | 7,322 | 4,566 out of 7,322 to receive 100 Shares | 6.24% |
| 2,000 | 3,187 | 2,550 out of 3,187 to receive 100 Shares | 4.00% |
| 3,000 | 1,645 | 1,481 out of 1,645 to receive 100 Shares | 3.00% |
| 4,000 | 1,072 | 100 Shares | 2.50% |
| 5,000 | 1,118 | 100 Shares plus 56 out of 1,118 to receive additional 100 Shares | 2.10% |
| 6,000 | 659 | 100 Shares plus 53 out of 659 to receive additional 100 Shares | 1.80% |
| 7,000 | 492 | 100 Shares plus 59 out | 1.60% |

| | | | |
|---------------|---------------|---|-------|
| | | of 492 to receive additional 100 Shares | |
| 8,000 | 456 | 100 Shares plus 91 out of 456 to receive additional 100 Shares | 1.50% |
| 9,000 | 372 | 100 Shares plus 97 out of 372 to receive additional 100 Shares | 1.40% |
| 10,000 | 2,417 | 100 Shares plus 725 out of 2,417 to receive additional 100 Shares | 1.30% |
| 20,000 | 1,309 | 200 Shares | 1.00% |
| 30,000 | 475 | 300 Shares | 1.00% |
| 40,000 | 477 | 400 Shares | 1.00% |
| 50,000 | 368 | 500 Shares | 1.00% |
| 60,000 | 251 | 600 Shares | 1.00% |
| 70,000 | 196 | 700 Shares | 1.00% |
| 80,000 | 152 | 800 Shares | 1.00% |
| 90,000 | 181 | 900 Shares | 1.00% |
| 100,000 | 936 | 1,000 Shares | 1.00% |
| | 55,943 | Total number of Pool A successful applicants: 27,198 | |
| POOL B | | | |
| 150,000 | 715 | 2,700 Shares plus 57 out of 715 to receive additional 100 Shares | 1.81% |
| 200,000 | 219 | 2,900 Shares | 1.45% |
| 250,000 | 90 | 3,100 Shares | 1.24% |
| 300,000 | 66 | 3,300 Shares | 1.10% |
| 350,000 | 20 | 3,500 Shares | 1.00% |
| 400,000 | 49 | 3,700 Shares | 0.93% |
| 450,000 | 38 | 3,900 Shares | 0.87% |
| 500,000 | 97 | 4,100 Shares | 0.82% |
| 1,000,000 | 47 | 6,100 Shares | 0.61% |
| 1,500,000 | 12 | 8,100 Shares | 0.54% |
| 2,000,000 | 5 | 10,100 Shares | 0.51% |
| 2,500,000 | 5 | 12,100 Shares | 0.48% |
| 3,000,000 | 3 | 14,100 Shares | 0.47% |
| 4,000,000 | 2 | 18,700 Shares | 0.47% |
| 4,680,800 | 11 | 21,900 Shares | 0.47% |
| | 1,379 | Total number of Pool B successful | |

| | | | |
|--|--|--------------------------|--|
| | | applicants: 1,379 | |
|--|--|--------------------------|--|

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

OTHERS / ADDITIONAL INFORMATION

Offer Size Adjustment Option and reallocation

The Offer Size Adjustment Option has been fully exercised by the Company, pursuant to which the Company is issuing and allotting 14,042,400 additional Offer Shares, representing approximately 15.0% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price. All of the additional Offer Shares that would be allotted and issued by the Company pursuant to the full exercise of the Offer Size Adjustment Option will be allocated to the International Offering.

Accordingly, the total number of Offer Shares finally available under the Global Offering (taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option) that would be allotted and issued by the Company is 107,658,400 Offer Shares and the total issued share capital of the Company upon Listing (taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option) will be 1,673,821,434 Shares.

As a result of the above, the final number of Offer Shares under the Hong Kong Public Offering is 9,361,600 Shares, representing approximately 8.7% of the total number of Offer Shares available under the Global Offering (assuming the Over-allotment Option is not exercised), and the final number of Offer Shares under the International Offering is adjusted to 98,296,800 Shares, representing approximately 91.3% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised).

Allocation of H Shares to existing minority Shareholders and their close associates

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 10.04 and consent under Paragraph 1(C)(2) of Appendix F1 to the Listing Rules to permit H Shares in the International Offering to be placed to certain existing minority Shareholders who (i) hold less than 5% of the voting rights in the Company prior to the completion of the Global Offering and (ii) are not and will not become (upon the completion of the Global Offering) core connected persons of the Company or the close associates of any such core connected person (together, the “**Existing Minority Shareholders**”) and/or their close associates, subject to the conditions, among others, as follows:

- (a) each Existing Minority Shareholder to whom the Company may allocate the H Shares under the International Offering holds less than 5% of the voting rights in the Company prior to the completion of the Global Offering;
- (b) each Existing Minority Shareholder is not, and will not be, a core connected person of the Company or any close associate of any core connected person immediately prior to or following the Global Offering; and
- (c) none of the Existing Minority Shareholders has the right to appoint any Directors nor have any other special rights in the Company.

Please refer to the section headed “Waivers and Exemptions – Allocation of H Shares to Existing Minority Shareholders and their Close Associates” in the Prospectus for further details of the waiver and consent.

Each of the Joint Sponsors, the Overall Coordinators and the Company has provided the required confirmations as elaborated in the Prospectus. In particular, as the Company’s A Shares are listed on the Shenzhen Stock Exchange since May 2015, the Company has a highly extensive base of existing Shareholders and disclosure of details of allocations to all Existing Minority Shareholders will not be meaningful to investors, the proposed disclosure threshold, i.e. condition (f) of the waiver and consent which provides that details of the allocation to the Existing Minority Shareholders holding more than 1% of the total issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates will be disclosed in this announcement, is appropriate. Nonetheless, as no allocation has been made to any such Existing Minority Shareholders holding more than 1% of the issued share capital of the Company, no disclosure has been made in this announcement.

All allocation of Offer Shares to the Existing Minority Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Allocation of Offer Shares to Investors Who Will Participate in the Proposed Listing both as (i) a Cornerstone Investor and (ii) a Placee in the International Offering with consents under Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied for, and the Stock Exchange has granted, a waiver/consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants with respect to possible allocations to investors who will participate in the Proposed Listing both as (i) a cornerstone investor and (ii) a placee in the International Offering (the “**Double-Dipping Participants**”), subject to the following conditions:

- (a) the final offering size of the Proposed Listing, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) the Offer Shares allocated to any Double-Dipping Participant who is also an existing Shareholder (“**Double-Dipping Existing Shareholder Participant**”) and the close associates of such Double-Dipping Existing Shareholder Participant (as cornerstone investors and placees in the International Offering) as permitted under this exemption (being Morgan Stanley & Co. International plc only) do not exceed 30% of the total number of the H Shares offered;
- (c) each Director, chief executive and Controlling Shareholder of the Company confirms that no securities have been allocated to them or their respective close associates under the exemption as required by paragraph 18(iii) of Chapter 4.15 of the Guide for New Listing Applicants;
- (d) allocation to the Double-Dipping Participants and/or their respective close associates will not affect the Company’s ability to satisfy the public float requirement; and
- (e) details of the allocation to the Double-Dipping Participants and/or their respective close associates under the exemption will be disclosed in the allotment results announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to investors who will participate in the Proposed Listing both as (i) a cornerstone investor and (ii) a placee in the International Offering Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement.

Placing to connected clients with prior consents under paragraph 1C(1) of the Placing Guidelines

The Company has applied for, and the Stock Exchange has granted, consents under paragraph 1C of the Placing Guidelines to permit allocation to connected clients pursuant to the Placing Guidelines. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consents granted by the Stock Exchange. Details of the placement to connected clients (including the cornerstone tranche and placing tranche) are set out below.

| No. | Connected Distributor | Connected Client | Relationship | Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties | Number of Offer Shares to be allocated to the connected client | Approximate percentage of Offer Shares (after taking into account the full exercise of the Offer Size Adjustment | Approximate percentage of total issued share capital after the Global Offering (after taking into account the full exercise of the Offer Size Adjustment |
|-----|--|----------------------------|--|---|--|--|--|
| 1. | Huatai Financial Holdings (Hong Kong) Limited (“HTFH”) | HTCI ^{Note 1} | HTFH and HTCI are members of the same group. | Non-discretionary basis | 1,300,000 | 1.21% | 0.08% |
| 2. | CLSA Limited (“CLSA”) | CITIC AM ^{Note 2} | CITIC Asset Management is a member of the same group of companies as CLSA. | Discretionary basis | 34,000 | 0.03% | 0.00%* |

| | | | | | | | |
|----|---|---|--|-------------------------|---------|-------|--------|
| 3. | CLSA | CITIC AM HK Note 3 | CITIC Asset Management HK is a member of the same group of companies as CLSA. | Discretionary basis | 34,000 | 0.03% | 0.00%* |
| 4. | CLSA | CSI ^{Note 4} | CSI is a member of the same group of companies as CLSA. | Non-discretionary basis | 8,500 | 0.01% | 0.00%* |
| 5. | CMB International Capital Limited, CMB International Securities Limited and CMB International Global Markets Limited (“ CMBI Connected Distributors ”) | Bosera AM ^{Note 5} | Bosera AM is a member of the same group of companies as CMBI Connected Distributors. | Discretionary basis | 68,000 | 0.06% | 0.00%* |
| 6. | HTFH | China Southern Note 6 | China Southern is a member of the same group of companies as HTFH. | Discretionary basis | 930,000 | 0.86% | 0.06% |
| 7. | Nomura Singapore Limited | Nomura Asset Management Taiwan Ltd. (“ Nomura AM ”) | Nomura AM is a member of the same group of companies as Nomura Singapore Limited | Discretionary basis | 300,000 | 0.28% | 0.02% |

Notes:

* percentage less than 0.01%

(1) **HTCI**

PRC investors are currently not permitted under applicable PRC laws to participate directly in initial public offerings (“**IPOs**”) in Hong Kong. However, PRC investors are permitted to invest in products issued by appropriate domestic securities firms licensed to undertake cross-border derivatives trading activities. In connection with such products, the licensed domestic securities firms, through their Hong Kong affiliates, may participate in Hong Kong IPOs either as placees or cornerstone investors (the “**Cross-border Derivatives Trading Regime**”).

Huatai Securities Co., Ltd. (“**Huatai Securities**”), the shares of which are listed on both the Shanghai Stock Exchange (stock code: 601688) and the Stock Exchange (stock code: 6886), is one of the domestic securities firms licensed to undertake cross-border derivatives trading activities. Huatai Securities entered into an ISDA agreement (the “**ISDA Agreement**”) with its indirectly wholly-owned subsidiary, Huatai Capital Investment Limited (“**HTCI**”) to set out the principal terms of any future total return swap between Huatai Securities and HTCI.

HTFH is the Joint Global Coordinator, Joint Bookrunner, Joint Lead Manager and Capital Market Intermediary in connection with the Global Offering. Pursuant to the ISDA Agreement, HTCI, which intends to participate in the Global Offering as a placee, will hold the beneficial interest of the Offer Shares on a non-discretionary basis as the single underlying holder under a back-to-back total return swap (the “**Back-to-back TRS**”) to be entered by HTCI in connection with a Client TRS (as defined below) placed by and fully funded (i.e. with no financing provided by HTCI) by the Huatai Ultimate Clients (as defined below), by which, HTCI will, subject to customary fees and commissions, pass the full economic exposure of the Offer Shares ultimately to the Huatai Ultimate Clients, which in effect, HTCI will hold the beneficial interest of the Offer Shares on behalf of the Huatai Ultimate Clients. HTFH and HTCI are indirectly wholly-owned subsidiaries of Huatai Securities. Accordingly, HTCI is considered as a “connected client” of HTFH pursuant to paragraph 13(7) of the Placing Guidelines.

Pursuant to the Cross-border Derivatives Trading Regime, the onshore investors (the “**Huatai Ultimate Clients**”) cannot directly subscribe for the Offer Shares but may invest in derivative products issued by domestic securities firms licenced to undertake cross-border derivatives trading activities, such as Huatai Securities, with the Offer Shares as the underlying assets. Instead of directly subscribing for the Offer Shares, the Huatai Ultimate Clients, through their investment manager, will place a total return swap order (the “**Client TRS**”) with Huatai Securities in connection with the Company’s IPO and Huatai Securities will place a Back-to-back TRS order to HTCI on the terms of the ISDA Agreement. In order to hedge its exposure under the Back-to-back TRS, HTCI participates in the Company’s IPO and subscribes the Offer Shares through placing order with HTFH during the International Offering.

To the best of our knowledge and after making all reasonable enquiries, each of the Huatai Ultimate Clients is an independent third party of (i) the Company, the connected person or the associates thereof, and (ii) HTCI, HTFH and the companies which are members of the same group of HTCI.

The purpose of HTCI to subscribe for the Offer Shares is for hedging the Back-to-back TRS in connection with the Client TRS order placed by the Huatai Ultimate Clients.

Pursuant to the terms of the contracts of the Back-to-back TRS and the Client TRS, during the tenor of the Back-to-back TRS and the Client TRS, subject to customary fees and commissions, all economic returns of the Offer Shares will be ultimately passed to the Huatai Ultimate Clients through the Back-to-back TRS and the Client TRS and all economic loss shall be ultimately borne by the Huatai Ultimate Clients. HTCI will not take any economic return or bear any economic loss in relation to the Offer Shares.

Investment in the Back-to-back TRS and the Client TRS is similar to the investment in a qualified domestic institutional investor fund (“QDII”) in the way that the Huatai Ultimate Clients would reap all the economic benefits of the underlying Offer Shares, except that a QDII fund would pass through the exchange rate exposure on both the notional value of the investment and the profit and loss of the investment. In contrast, the profit and loss of the Back-to-back TRS and the Client TRS factor into account the fluctuation in RMB exchange rate upon termination of the Client TRS by converting the profit and loss using the current exchange rate at the time of termination. As such, the Huatai Ultimate Clients would bear the exchange rate exposure of the profit and loss on settlement date.

The Huatai Ultimate Clients may exercise an early termination right to terminate the Client TRS at any time from the issue date of the Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange at their own discretion. Upon the termination upon maturity or early termination of the Client TRS by the Huatai Ultimate Clients, HTCI will dispose the Offer Shares on the secondary market and the Huatai Ultimate Clients will receive a final settlement amount in cash in accordance with the terms and conditions of the Back-to-back TRS and the Client TRS which should have taken into account all the economic returns or economic loss in relation to the Offer Shares. If upon the maturity of the Client TRS, the Huatai Ultimate Clients intend to extend the investment period, subject to further agreement between Huatai Securities and the relevant Huatai Ultimate Clients, the term of the Client TRS could be extended by way of a new issuance or a tenor extension. Accordingly, Huatai Securities will extend the term of the Back-to-back TRS by way of a new issuance or a tenor extension.

It is proposed that HTCI will hold the legal title and the voting right of the Offer Shares by itself, and pass through the economic exposure to the Huatai Ultimate Clients, each being an onshore client who places a Client TRS order with Huatai Securities in connection with the IPO of the Company. HTCI will not exercise the voting right of the Offer Shares during the tenor of the Back-to-back TRS.

The Huatai Ultimate Clients are certain domestic private funds (each being an Independent Third Party) managed by Shanghai Greenwoods Asset Management Co., Ltd. (上海景林资产管理有限公司), namely (i) Greenwoods Harvest Fund No.2 (景林丰收2号基金), (ii) Greenwoods Harvest Fund No.3 (景林丰收3号基金), (iii) Greenwoods Harvest No. 1 Private Securities Investment Fund (景林丰收6号私募证券投资基金) and (iv) Greenwoods Jingtai Harvest Private Equity Investment Fund (景林景泰丰收私募证券投资基金), of which no single ultimate beneficial owner holds 30% or more interest therein. The ultimate beneficial owner of Shanghai Greenwoods Asset Management Co., Ltd. is Jiang Jinzhi (蒋锦志). Each of the ultimate clients listed in (i) to (iv) above is entitled to economic returns of 42,200, 716,700, 56,200 and 484,900 Offer Shares, respectively.

(2) CITIC Asset Management

CITIC Asset Management will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its underlying clients, namely (i) CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.1 (中信證券信航致遠1號集合資產管理計劃); (ii) CITIC SECURITIES COMPANY LIMITED-XINHANG ZHIYUAN NO.3 (中信證券信航致遠3號集合資產管理計劃); and (iii) CITIC Securities AM-Guibinfengyuan No.118 QDII (中信證券資管貴賓豐元118號QDII集合資產管理計劃), none of which has an ultimate beneficial owner holding 30% or more interest therein and each of which is, to the best knowledge of CITIC Asset Management, an independent third party of the Company, the connected person or the associates thereof, CITIC Asset Management, CLSA and the companies which are members of the same group of CLSA. CITIC Asset Management will hold 7,000, 16,200 and 10,800 Offer Shares on behalf of each of the ultimate clients listed in (i) to (iii) above, respectively.

The ultimate beneficial owner of CITIC Asset Management is CITIC Securities Company Limited (中信證券股份有限公司, 6030.HK).

(3) CITIC Asset Management HK

CITIC Asset Management HK will hold the Offer Shares in its capacity as the discretionary fund manager managing the fund on behalf of its underlying client, namely CDNETWORKS HOLDINGS SINGAPORE PTE, LTD., of which the ultimate beneficial owner holding 30% or more interest therein is Wangsu Science & Technology Co., Ltd. (300017.SZ), and of which is, to the best knowledge of CITIC Asset Management HK, an independent third party of the Company, the connected person or the associates thereof, CITIC Asset Management HK, CLSA and the companies which are members of the same group of CLSA.

The ultimate beneficial owner of CITIC Asset Management HK is CITIC Securities Company Limited (中信證券股份有限公司, 6030.HK).

(4) CSI

CSI and CITIC Securities Company Limited will enter into a series of cross border OTC swap transactions ("OTC Swaps") with Black Crystal Capital Management Co., Ltd. (黑晶資本管理有限公司), of which the ultimate beneficial owners holding 30% or more interest therein are Li Chuxin (李出新) and Shao Yukai (邵宇開), pursuant to which CSI will hold the Offer Shares to be subscribed for and on behalf of Black Crystal Capital Management Co., Ltd. on a non-discretionary basis to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the ultimate clients, subject to customary fees and commissions. CSI will not take part in any economic returns or bear any economic losses in relation to the Offer Shares. The OTC Swaps will be fully funded by Black Crystal Capital Management Co., Ltd.

The ultimate beneficial owner of CSI is CITIC Securities Company Limited (中信證券股份有限公司, 6030.HK).

(5) Bosera AM

Bosera AM will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its underlying clients, namely (i) Bosera Global Select Equity Fund SP, of which the ultimate beneficial owner holding 30% or more therein is Zhang Lei (张雷); and (ii) Bosera Hong Kong Equity Plus Fund, of which there is no ultimate beneficial owner holding 30% or more interest therein, and each of which is, to the best knowledge of Bosera AM, an independent third party of the Company, the connected person or the associates thereof, Bosera AM, CMBI Connected Distributors and the companies which are members of the same group of CMBI. Bosera AM will hold 3,900 and 64,100 Offer Shares on behalf of each of the ultimate clients listed in (i) to (ii) above, respectively.

The ultimate beneficial owner of Bosera AM is China Merchants Group.

(6) China Southern

China Southern will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its underlying clients, namely (i) China Southern Hong Kong Growth Dynamic Allocation Hybrid Fund (南方香港成长灵活配置混合), (ii) China Southern Hong Kong Digital Economy Hybrid Initiating Fund (QDII) (南方港股数字经济混合发起(QDII)), (iii) China Southern China New Economy 9-Month Holding Period Hybrid Fund (QDII) (南方中国新兴经济9个月持有期混合(QDII)), (iv) China Southern Hong Kong Select Equity Fund (南方香港LOF) and (v) China Southern Global Dynamic Allocation Fund (南方全球精选配置股票(QDII-FOF)), each of which there is no ultimate beneficial owner holding 30% or more interest therein, and each of which is, to the best knowledge of China Southern, an independent third party of the Company, the connected person or the associates thereof, China Southern, HTFH and the companies which are members of the same group of HTFH. China Southern will hold 431,800, 23,300, 265,700, 159,400 and 49,800 Offer Shares on behalf of each of the ultimate clients listed in (i) to (v) above, respectively.

The ultimate beneficial owner of China Southern is Huatai Securities.

(7) Nomura AM

Nomura AM will hold the Offer Shares in its capacity as the discretionary fund manager managing the fund on behalf of its underlying client, namely GSAM Greater China Equity Fund, of which there is no ultimate beneficial owner holding 30% or more interest therein, and of which is, to the best knowledge of Nomura AM, an independent third party of the Company, the connected person or the associates thereof, Nomura AM, Nomura Singapore Limited and the companies which are members of the same group of Nomura Singapore Limited.

DISCLAIMERS

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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated February 3, 2026 issued by WUXI LEAD INTELLIGENT EQUIPMENT CO., LTD. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on February 11, 2026).*

PUBLIC FLOAT

Immediately after the completion of the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option), the total market value of the H Shares to be held by the public is expected to be above HK\$4,930.8 million, calculated based on the final Offer Price of HK\$45.80, which is higher than the prescribed expected market value of H Shares required to be held in public hands of not less than HK\$3,000,000,000 under Rule 19A.13A(2)(b) of the Listing Rules, thereby satisfying Rule 19A.13A of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK\$45.80 per H Share, the Company satisfies the free float requirement under Rule 19A.13C(1)(b) of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, February 11, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Wednesday, February 11, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, February 11, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 0470.

By order of the Board
Wuxi Lead Intelligent Equipment Co., Ltd.

Mr. Wang Yanqing

*Chairman of the Board, Executive Director and
Chief Executive Officer*

Hong Kong, February 10, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Wang Yanqing, Mr. Wang Jianxin, Mr. You Zhiliang and Mr. Wang Lei as executive directors; and (ii) Ms. Zhang Mingyan, Mr. Dai Jianjun and Ms. Wong Sze Wing as independent non-executive directors.