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**Axera Semiconductor Co., Ltd.**  
**愛芯元智半導體股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be published during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board (the “**Board**”) of directors (the “**Directors**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

China International Capital Corporation Hong Kong Securities Limited

Guotai Junan Securities (Hong Kong) Limited

BOCOM International Securities Limited

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in case of any further appointment of overall coordinator(s) by the Company.

By order of the Board  
**Axera Semiconductor Co., Ltd.**  
**Dr. QIU Xiaoxin**  
*Chairperson of the Board and Executive Director*

Zhejiang, China, January 25, 2026

*As at the date of this announcement, the Board comprises: (i) Dr. QIU Xiaoxin, Mr. SUN Weifeng, Mr. SHI Xiaoye, Mr. WANG Yuan, Mr. ZHAO Changhua\* and Mr. LIU Jianwei\* as executive Directors; (ii) Mr. ZHOU Siyuan, Mr. GU Kaining, Ms. BAI Ting, Mr. WANG Chen and Mr. ZHOU Zhifeng\* as non-executive Directors and (iii) Ms. TAN Ren, Mr. LI Jun, Dr. WANG Xin and Prof. CHEN Xin as proposed independent non-executive Directors.*

*\*Note: Mr. ZHAO Changhua, Mr. LIU Jianwei and Mr. ZHOU Zhifeng have tendered their resignations from the directorships of the Company on June 23, 2025 which will take effect upon Listing.*