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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (the "**Director(s)**") of the Company announces that on 11 February 2026, the Company as borrower (the "**Borrower**") entered into a 364-day facility agreement (the "**Facility Agreement**") with certain financial institutions as lenders for a revolving facility of US$258,000,000 and HK$2,000,000,000.

Under the terms of the Facility Agreement, it shall be an event of default if Industrial Securities Co., Ltd.* (興業證券股份有限公司) ("**Industrial Securities**"), the controlling shareholder of the Company ceases the (direct or indirect) legal and beneficial owner of at least 51% of the issued share capital of the Company.

As at the date of this announcement, Industrial Securities is indirectly interested in 2,409,589,644 shares of the Company, representing approximately 60.24% of the issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligations continue to exist.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 11 February 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Mr. Lin Dan, and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Du Li.

** For identification purpose only*