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天津建设发展集团股份公司
Tianjin Construction Development Group Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2515)

(1) PROPOSED INCREASE IN THE REGISTERED CAPITAL; (2) PROPOSED CHANGE OF THE REGISTERED ADDRESS; AND (3) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Tianjin Construction Development Group Co., Ltd. (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

PROPOSED INCREASE IN REGISTERED CAPITAL

By reason of the proposed placing (the "**Proposed Placing**") of new shares under the general mandate of the Company dated 11 February 2026, the Company will issue new Shares and shall allocate more than one-half of the capital raised from such issuance to its registered capital, with the remainder credited to its capital reserve fund under the related PRC laws and the Articles of Association of the Company (the "**Articles of Association**"). The specific proportion for such allocation shall be subject to the approval by the shareholders of the Company (the "**Shareholders**") at an extraordinary general meeting (the "**EGM**") of the Company.

The net proceeds from the Proposed Placing (after deducting all applicable costs and expenses, including placing commission and levies) will be approximately RMB25.9 million (equivalent to HK$29.2 million). As a result of the completion of the Proposed Placing and according to the Articles of Association, 55.0% of the net proceeds from the Proposed Placing will be credited to the registered capital of the Company (which shall be converted into Renminbi based on the central parity rate of Hong Kong dollars against Renminbi announced by the People's Bank of China on the date of the related placing agreement) and the remaining proceeds will be credited to capital reserve. In the event of exchange rate fluctuations at the completion date of the Proposed Placing, the amount credited to registered capital shall remain unchanged, and the amount credited to capital reserve shall be

adjusted accordingly. Therefore, Board proposed to change the registered capital of the Company (the "**Increase in the Registered Capital**") from RMB215,794,749 to RMB230,059,168 subject to the completion of the Proposed Placing.

The effectiveness of the Increase in the Registered Capital shall be subject to the approval by the Shareholders at an EGM by way of special resolutions.

PROPOSED CHANGE OF THE REGISTERED ADDRESS

The Board is pleased to announce that it has resolved to change the registered addresses of the Company in the PRC to Room 116, No. 112 Dongting Road, Tianjin Economic-Technological Development Area, Tianjin, the PRC (the "**Change of Address**").

The Change of Address shall take effect upon the completion of the registration procedures with the relevant governmental authorities in the PRC.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In light of the Increase in the Registered Capital, and in order to reflect the change of address of the Company, the Board proposes to amend the Articles of Association to reflect, among others, the following proposed amendments to the Articles of Association:

Articles	**Before Amendments**	**After Amendments**
Article 5	Domicile: Room 507, Building 13, Zone B1, Corporate Headquarters Base, Binhai-Zhongguancun Science Park (former Ronghui Business District 3), Tianjin EconomicTechnological Development Area. Postal code: 300457	Domicile: Room 116, No. 112 Dongting Road, Tianjin Economic-Technological Development Area. Postal code: 300457
Article 6	The registered capital of the Company is RMB215,794,749.	The registered capital of the Company is RMB230,059,168.

Except for the revision to the above articles, no substantive changes are made to other contents of the Articles of Association. The proposed amendments to the Articles of Association are subject to the approval of the Shareholders by passing a special resolution at the EGM. The proposed amendments to the Articles of Association will become effective upon approval by the Shareholders at the EGM. Prior to that, the current Articles of Association shall remain effective.

The Articles of Association and the proposed amendments were prepared in Chinese, without a formal English version. As such, the English translation shall be for reference only. In case of any discrepancies, the Chinese version shall prevail.

EGM

The Board proposes to convene the EGM on Friday, 6 March 2026, to consider and approve the resolutions in relation to the Increase in the Registered Capital and the proposed amendments to the Articles of Association by way of special resolutions.

A circular containing, among other things, further details of the Proposed Adjustment and the proposed amendments to the Articles of Association, together with the notice of the EGM, will be published on the websites of the Company (www.tjcdg.com) and the Stock Exchange (www.hkexnews.hk) on 13 February 2026 and despatched to the Shareholders upon request.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Tuesday, 3 March 2026 to Friday, 6 March 2026, both days inclusive, to determine the entitlement to attend and vote at the EGM. During such period, no transfer of shares of the Company will be registered. The record date for determining the entitlement of the Shareholders to attend and vote at the EGM will be Friday, 6 March 2026. In order to be eligible to attend and vote at the EGM, unregistered holders of the shares of the Company shall ensure all properly completed transfer documents accompanied by the relevant share certificates must be lodged with the Company's H share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre,16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Monday, 2 March 2026 for registration.

By order of the Board
Tianjin Construction Development Group Co., Ltd.
Wang Wenbin
Chairman and non-executive Director

Tianjin, the PRC, 11 February 2026

As of the date of this announcement, the Board of Directors of the Company comprises: (i) Mr. Zhao Kuanghua, Ms. Guan Fengdan, Mr. Yang Youhua and Mr. Ni Baqun as executive Directors; (ii) Mr. Wang Wenbin as Chairman and non-executive Director; and (iii) Dr. Yan Bing, Dr. Liu Jinlu and Mr. Shiu Shu Ming as independent non-executive Directors.