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L.gem 綠景(中國)地產投資有限公司
LVGEM (CHINA) REAL ESTATE INVESTMENT COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)
(HKSE Stock Code: 95)

INFORMATION UPDATE ON WINDING-UP PETITION

Reference is made to the announcements of LVGEM (China) Real Estate Investment Company Limited (the "**Company**") dated 5 February 2025, 9 April 2025, 14 May 2025, 9 July 2025, 4 August 2025 and 3 November 2025 (together, the "**Announcements**"). Unless otherwise stated, capitalised terms herein have the same meanings as those defined in the Announcements.

Pursuant to a joint application by the Company, the Petitioner, and all other creditors on record by way of a Consent Summons dated 11 February 2026, the High Court made an order on 12 February 2026, further adjourning the hearing of the Petition to 1 June 2026.

The Company considers that the consensual adjournment reflects key stakeholders' openness to continued engagement and their recognition of the progress made to date in the Company's restructuring. The Company intends to make use of this extended period to deepen discussions with its creditor groups and continue working towards a constructive and sustainable restructuring outcome for the benefit of all stakeholders.

The Company will keep its shareholders and investors informed of any significant development in relation to the Petition, and will make further announcement(s) as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company and are recommended to consult their professional advisers if they are in any doubt about their position and actions that they should take.

By order of the Board
LVGEM (China) Real Estate Investment Company Limited
HUANG Jingshu
Chairman

Hong Kong, 12 February 2026

As at the date of this announcement, the executive directors of the Company are Ms. HUANG Jingshu (Chairman and Chief Executive Officer), Mr. YE Xingan, Mr. HUANG Hao Yuan and Ms. LI Yufei; and the independent non-executive directors of the Company are Mr. CHAN Koon Fat, Ms. JIAO Jie and Ms. WONG Ting Dan.