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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

ANNOUNCEMENT ON THE COMPLETION OF REDEMPTION AND DELISTING OF THE THIRD TRANCHE OF PREFERENCE SHARES

China Everbright Bank Company Limited (the "**Company**") non-publicly issued 350 million preference shares on 15 July 2019, with an issuance size of RMB35 billion (the "**Third Tranche of Preference Shares**").

The Company published the Announcement on the Redemption and Delisting of the Third Tranche of Preference Shares on 5 February 2026. On 11 February 2026, the Company had fully paid the nominal value of the Preference Shares and the dividends accrued for the holding period from 1 January 2026 to 10 February 2026 to holders of the Third Tranche of Preference Shares of the Company registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the "**CSDC Shanghai Branch**") on 10 February 2026, totaling an aggregate amount of RMB35.148 billion, to redeem in full the Third Tranche of Preference Shares issued by the Company.

According to the notice from CSDC Shanghai Branch, the Third Tranche of Preference Shares has been cancelled on 11 February 2026. The redemption and delisting of the Third Tranche of Preference Shares of the Company has been completed.

The Board of Directors of
China Everbright Bank Company Limited

Beijing, the PRC
12 February 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Hao Cheng, Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Ms. Zhao Jingjing, Mr. Yao Wei, Mr. Zhang Mingwen and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Li Yinquan, Mr. Liu Shiping, Mr. Huang Zhiling, Mr. Huang Zhenzhong and Mr. Liu Qiao.