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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

ANNOUNCEMENT

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2026

The board of directors (the "**Board**") of China Galaxy Securities Co., Ltd. (the "**Company**") wishes to announce that the first extraordinary general meeting of 2026 (the "**EGM**" or the "**Meeting**") of the Company was held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Thursday, 12 February 2026. The resolutions proposed at the EGM were duly passed.

I. POLL RESULTS OF THE EGM

As at the date of the EGM, the total issued shares of the Company were 10,934,402,256 shares (including 7,243,417,623 A Shares and 3,690,984,633 H Shares).

With respect to Resolution No. 1 proposed at the EGM, shareholders holding a total of 10,934,402,256 shares of the Company, representing 100% of the total issued shares of the Company, were entitled to attend and vote on Resolution No. 1 at the EGM. With respect to Resolution No. 2 proposed at the EGM, China Galaxy Financial Holdings Company Limited ("**Galaxy Financial Holdings**"), holding 5,186,538,364 shares of the Company, representing approximately 47.43% of the total issued shares of the Company, was required to abstain and had abstained from voting on such resolution, and the shares held by it were not counted towards the total number of shares entitling the shareholders to vote in respect of such resolution. As a result, independent shareholders holding a total of 5,747,863,892 shares of the Company, representing approximately 52.57% of the total issued shares of the Company, were entitled to attend and vote on Resolution No. 2 at the EGM. The intention of Galaxy Financial Holdings to abstain from voting on such resolution was stated in the circular of the Company dated 23 January 2026.

Save as disclosed above, no shareholders were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting or voting in favour of the resolutions proposed at the EGM.

Shareholders and authorized proxies holding a total of 7,101,667,439 shares, representing approximately 64.947926% of the total issued shares of the Company, attended the EGM. The voting at the EGM was conducted by way of onsite voting and online voting. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

Total number of shareholders and authorized proxies attending the Meeting	1,354
including: number of holders of A Shares	1,352
number of holders of H Shares	2
Total number of shares with voting rights	7,101,667,439
including: total number of shares held by holders of A Shares	5,533,715,535
total number of shares held by holders of H Shares	1,567,951,904
Percentage to the total number of shares with voting rights (%)	64.947926
including: percentage of shares held by holders of A Shares (%)	50.608304
percentage of shares held by holders of H Shares (%)	14.339622

The EGM was chaired by Mr. WANG Sheng, the Chairman of the Board. Seven out of the ten directors of the Company attended the Meeting, while Mr. YANG Tijun, Ms. HUANG Yan and Mr. SONG Weigang were unable to attend the Meeting due to other business commitments. Certain members of the senior management of the Company also attended the Meeting.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As ordinary resolutions								
1	To consider and approve the election of Ms. QU Yanping as an executive Director of the fifth session of the Board of Directors of the Company	Holders of A Shares	5,523,163,877	99.809321	10,002,655	0.180758	549,003	0.009921
		Holders of H Shares	1,465,466,724	93.463755	101,222,679	6.455726	1,262,501	0.080519
		Total	6,988,630,601	98.408306	111,225,334	1.566186	1,811,504	0.025508
	The resolution was duly passed as an ordinary resolution.							
2	To consider and approve the entering into of the Securities and Financial Products Transactions Framework Agreement between the Company and China Galaxy Financial Holdings Company Limited and the setting of the caps for the continuing connected transactions for the years 2026 to 2028	Holders of A Shares	366,856,751	98.325424	5,575,517	1.494358	672,403	0.180218
		Holders of H Shares	1,499,018,914	95.603629	1,000	0.000063	68,931,990	4.396308
		Total	1,865,875,665	96.126805	5,576,517	0.287293	69,604,393	3.585902
	The resolution was duly passed as an ordinary resolution.							

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or in aggregate hold less than 5% of the shares of the Company in respect of Resolution No. 2 proposed at the EGM as follows:

Resolution		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As an ordinary resolution							
2	To consider and approve the entering into of the Securities and Financial Products Transactions Framework Agreement between the Company and China Galaxy Financial Holdings Company Limited and the setting of the caps for the continuing connected transactions for the years 2026 to 2028	366,856,751	98.325424	5,575,517	1.494358	672,403	0.180218

The full text of the resolutions is set out in the circular of the Company dated 23 January 2026.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representatives from the Company's shareholders, and representatives from King & Wood Mallesons (the Company's PRC legal adviser) acted as the scrutineers for the vote-taking at the EGM.

II. ELECTION OF EXECUTIVE DIRECTOR

As approved by the shareholders of the Company at the EGM, Ms. QU Yanping has been elected as an executive director of the fifth session of the Board. The biographical details of Ms. QU Yanping are set out in the announcement and circular of the Company dated 23 January 2026. As at the date of this announcement, there has been no change in such information.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
12 February 2026

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman), Mr. XUE Jun (Vice Chairman and President) and Ms. QU Yanping; the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.