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MOKINGRAN JEWELLERY GROUP CO., LTD.

夢金園黃金珠寶集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2585)

INSIDE INFORMATION
COMPLETION OF THE H SHARE FULL CIRCULATION

This announcement is made by MOKINGRAN JEWELLERY GROUP CO., LTD. (the "**Company**") pursuant to Rule 13.09(2) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated May 16, 2025 in relation to the proposed implementation of the H Share Full Circulation by the Company; (ii) the announcement of the Company dated January 16, 2026 in relation to the issuance of the Filing Notice by the CSRC regarding the H Share Full Circulation application; and (iii) the announcement of the Company dated February 2, 2026 in relation to the listing approval granted by the Stock Exchange. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that 40,000,000 Unlisted Shares have been converted into H Shares on February 12, 2026. The listing and trading of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on February 13, 2026.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company upon completion of the Conversion and Listing is set out below:

	Immediately before completion of the Conversion and Listing		**Upon completion of the Conversion and Listing**	
	Number of shares	*Percentage of the total number of issued shares of the Company*	*Number of shares*	*Percentage of the total number of issued shares of the Company*
Class of shares				
Unlisted Shares	40,000,000	14.65	0	0
H Shares	233,023,466	85.35	273,023,466	100.0
Total:	**273,023,466**	**100.0**	**273,023,466**	**100.0**

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
MOKINGRAN JEWELLERY GROUP CO., LTD.
夢金園黃金珠寶集團股份有限公司
WANG Zhongshan
Chairman and Executive Director

Shandong, the People's Republic of China
February 12, 2026

As at the date of this announcement, the Board comprises Mr. WANG Zhongshan, Ms. ZHANG Xiuqin, Mr. WANG Guoxin and Mr. WANG Zegang as executive directors; and Mr. BAI Xianyue, Mr. WENG Xin and Mr. DING Xiaodong as independent non-executive directors.