

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for the Offer Shares in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States. The Offer Shares may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an exemption from the registration requirements of the U.S. Securities Act, and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold outside the United States to investors that are not U.S. persons nor persons acquiring for the account or benefit of U.S. persons in reliance on Regulation S under the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated February 5, 2026 (the “**Prospectus**”) issued by Beijing Haizhi Technology Group Co., Ltd. (北京海致科技集團股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, February 13, 2026).

Beijing Haizhi Technology Group Co., Ltd.

北京海致科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	28,030,200 H Shares
Number of Hong Kong Offer Shares	:	2,803,200 H Shares
Number of International Offer Shares	:	25,227,000 H Shares
Final Offer Price	:	HK\$27.06 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	RMB0.1 per H Share
Stock code	:	2706

Joint Sponsors, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



BEIJING HAIZHI TECHNOLOGY GROUP CO., LTD.

北京海致科技集團股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated February 5, 2026 (the “**Prospectus**”) issued by Beijing Haizhi Technology Group Co., Ltd. (the “**Company**”).

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information

Stock Code	2706
Stock short name	HAIZHI TECH GP
Dealings commencement date	February 13, 2026

**see note at the end of the announcement*

Price Information

Final Offer Price	HK\$27.06
-------------------	-----------

Offer Shares and Share Capital

Number of Offer Shares	28,030,200
Number of Offer Shares in Hong Kong Public Offering	2,803,200
Number of Offer Shares in International Offering	25,227,000
Number of issued Shares upon Listing	400,430,680

Number of issued Shares upon Listing does not take into account any Shares to be issued under the Pre-IPO Share Option Scheme.

Proceeds

Gross proceeds (Note)	HK\$758.5 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$(103.1) million
Net proceeds	HK\$655.4 million

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	232,258
---------------------------	---------

No. of successful applications	14,016
Subscription level	5,065.06 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	2,803,200
Final no. of Offer Shares under the Hong Kong Public Offering	2,803,200
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%
% of final no. of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk to perform a search by identification document number or www.eipo.com.hk for the full list of allottees.

INTERNATIONAL OFFERING

No. of places	120
Subscription Level	8.39 times
No. of Offer Shares initially available under the International Offering	25,227,000
Final no. of Offer Shares under the International Offering	25,227,000
% of Offer Shares under the International Offering to the Global Offering	90%
% of final no. of Offer Shares under the International Offering to the Global Offering	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to a close associate of an existing Shareholder as a cornerstone investor, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of offer shares (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)</i>	<i>% of total issued share capital in the Company after the Global Offering (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)</i>	<i>Existing shareholders or their close associates</i>
JSC International Investment Fund SPC (acting for and on behalf of Etown SP) Note 1	1,426,200	5.09%	0.36%	Yes
JINGSHENG HENGXING TECHNOLOGY PTE. LTD.	1,152,400	4.11%	0.29%	No
Infini Global Master Fund	864,400	3.08%	0.22%	No
Mega Prime Development Limited	864,400	3.08%	0.22%	No
Total	4,307,400	15.37%	1.08%	

Notes:

- As disclosed in the section headed "Cornerstone Investors" in the Prospectus, E-Town Capital is the general partner of Industrial Upgrade Fund II, one of an existing Shareholders and Industrial Upgrade Fund II is ultimately controlled and owned by Beijing Economic-Technological Development Area Finance and State Owned Assets Supervision and Administration Bureau. Therefore, JSC Yizhi which is the beneficial owner of Etown SP is a close associate of Industrial Upgrade Fund II pursuant to Rule 1.01 of the Listing Rules as it is a fellow subsidiary of the holding company of Industrial Upgrade Fund II. For details of the prior consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by a close associate of an existing Shareholder, please refer to the section headed "Others/ Additional Information — Placing to a close associate of an existing Shareholder as a cornerstone investor" in this announcement.

Allotees with Consents Obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of offer shares (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)</i>	<i>% of total issued H Shares after the Global Offering (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)</i> ^{Note 2}	<i>Relationship</i>
<i>Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</i> ^{Note 2}				

CMBI (Singapore) Pte. Limited	3,600	0.013%	0.00090%	Connected client
Bosera Asset Management (International) Co., Limited	3,400	0.012%	0.00085%	Connected client
Funde Ivy OFC- Funde Pioneers Equity Sub-Fund	20,200	0.072%	0.00504%	Connected client
Haitong Global Investment SPC IV - Haitong Opportunity Fund II S.P.	200	0.001%	0.00005%	Connected client
CITIC Securities Asset Management Company Limited	200	0.001%	0.00005%	Connected client
CITIC Securities Asset management (HK) Limited	200	0.001%	0.00005%	Connected client
CITIC Securities International Capital Management Limited	200	0.001%	0.00005%	Connected client

Notes:

- 1. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Others / Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines” in this announcement.*

LOCK-UP UNDERTAKINGS

Existing Shareholders

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)</i>	<i>Last day subject to the lock-up undertakings^{Note 1}</i>
Beijing Haikuo Fenxiang Business Consulting Partnership (Limited Partnership) (北京海闊分享商務諮詢合夥企業(有限合夥))	39,495,420	9.86%	February 12, 2027
Beijing Haikuo Chengzhang Business Consulting Partnership (Limited Partnership) (北京海闊成長商務諮詢合夥企業(有限合夥))	30,829,450	7.70%	February 12, 2027
Ren Xuyang (任旭陽)	21,559,630	5.38%	February 12, 2027
Yang Zaifei (楊再飛)	17,794,530	4.44%	February 12, 2027
LC ELITE LIMITED	20,682,270	5.17%	February 12, 2027
Suzhou Junlian Xiangdao Equity Investment Partnership (Limited Partnership) (蘇州君聯相道股權投資合夥企業(有限合夥))	22,696,270	5.67%	February 12, 2027
Xiamen Junlian Yihe Venture Capital Partnership (Limited Partnership) (廈門君聯逸禾創業投資合夥企業(有限合夥))	3,693,260	0.92%	February 12, 2027
Suzhou Junjunde Equity Investment Partnership (Limited Partnership) (蘇州君駿德股權投資合夥企業(有限合夥))	3,693,260	0.92%	February 12, 2027

BAI GmbH	24,224,340	6.05%	February 12, 2027
SKY FINE LIMITED	18,111,840	4.52%	February 12, 2027
Yifang Technology Group, Ltd.	15,036,110	3.75%	February 12, 2027
China Internet Investment Fund (Limited Partnership) (中國互聯網投資基金(有限合夥))	14,674,230	3.66%	February 12, 2027
Shi Youcai (史有才)	11,240,530	2.81%	February 12, 2027
Beijing Information Industry Development Investment Fund (L.P.) (北京信息產業發展投資基金(有限合夥))	11,284,870	2.82%	February 12, 2027
Hillhouse HZH HK Holdings Limited (高瓴海致香港控股有限公司)	9,479,370	2.37%	February 12, 2027
Zhuhai Cheheng Equity Investment Partnership (Limited Partnership) (珠海徹恒股權投資合夥企業(有限合夥))	4,315,180	1.08%	February 12, 2027
Beijing Weizhi Digital Investment Center (Limited Partnership) (北京微智數科投資中心(有限合夥))	6,771,780	1.69%	February 12, 2027
Shanghai Artificial Intelligence Industry Equity Investment Fund Partnership (Limited Partnership) (上海人工智能產業股權投資基金合夥企業(有限合夥))	7,337,120	1.83%	February 12, 2027
Yang Juan (楊娟)	4,935,070	1.23%	February 12, 2027
Xi'an Junlian Haiying Equity Investment Partnership (Limited Partnership) (西安君聯海盈股權投資合夥企業(有限合夥))	5,574,310	1.39%	February 12, 2027

Wan Pengjiang (萬澎江)	4,697,820	1.17%	February 12, 2027
Jiaxing Chenyu Equity Investment Partnership (Limited Partnership) (嘉興宸鈺股權投資合夥企業(有限合夥))	4,308,810	1.08%	February 12, 2027
Shanghai Guohe Phase III Modern Service Industry Equity Investment Fund Partnership (Limited Partnership) (上海國和三期現代服務業股權投資基金合夥企業(有限合夥))	5,642,590	1.41%	February 12, 2027
Shanghai Fintech Equity Investment Fund (Limited Partnership) (上海金融科技股權投資基金(有限合夥))	2,821,300	0.70%	February 12, 2027
Formation8 Partners Fund I, L.P.	3,791,750	0.95%	February 12, 2027
Hu Song (胡嵩)	3,177,220	0.79%	February 12, 2027
Wuxi Yicun Juancheng Investment Partnership (Limited Partnership) (無錫一村雋澄投資合夥企業(有限合夥))	3,385,890	0.85%	February 12, 2027
TAL China Focus Master Fund	3,668,550	0.92%	February 12, 2027
TAL Global Opportunities Master Fund	3,668,550	0.92%	February 12, 2027
Magic Stone Hong Tao Alternative Fund, L.P.	2,585,280	0.65%	February 12, 2027
Foshan Datai Venture Investment Center (Limited Partnership) (佛山達泰創業投資中心(有限合夥))	2,505,130	0.63%	February 12, 2027
Chen Liang (陳亮)	2,179,040	0.54%	February 12, 2027

Qu Ke (瞿珂)	2,179,040	0.54%	February 12, 2027
Hundsun Technologies Inc. (恒生電子股份有限公司)	1,910,420	0.48%	February 12, 2027
Wind Information (HK) Company Limited	1,895,950	0.47%	February 12, 2027
Shanghai Hehua Equity Investment Fund Co., Ltd. (上海荷花股權投資基金 有限公司)	474,860	0.12%	February 12, 2027
Shanghai Taomin Information Technology Co., Ltd. (上海濤敏信息 科技有限公司)	1,128,630	0.28%	February 12, 2027
Beijing Wandian Family Office Consulting Co., Ltd. (北京萬點家辦諮詢有限 公司)	738,650	0.18%	February 12, 2027
Beijing Economic and Technological Development Zone Industrial Upgrade Equity Investment Fund II (Limited Partnership) (北 京經濟技術開發區產業升 級股權投資基金二期(有 限合夥))	16,927,290	4.23%	February 12, 2027
Beijing Artificial Intelligence Industry Investment Fund (Limited Partnership) (北京市人工 智能產業投資基金(有限 合夥))	11,284,870	2.82%	February 12, 2027
Total	372,400,480	93.00%	

Notes:

- 1. The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law.*
- 2. For details on the background of other Pre-IPO Investors, please refer to the paragraphs headed “History, Development and Corporate Structure — Pre-IPO Investments — Information About Our Major Pre-IPO Investors” in the Prospectus.*

Cornerstone Investors

<i>Name</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of offer shares (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)</i>	<i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)</i>	<i>Last day subject to the lock-up undertakings^{Note 1}</i>
JSC International Investment Fund SPC (acting for and on behalf of Etown SP)	1,426,200	5.09%	0.36%	January 12, 2027
JINGSHENG HENGXING TECHNOLOGY PTE. LTD.	1,152,400	4.11%	0.29%	November 12, 2026
Infini Global Master Fund	864,400	3.08%	0.22%	August 12, 2026
Mega Prime Development Limited	864,400	3.08%	0.22%	August 12, 2026
Total	4,307,400	15.37%	1.08%	

Notes:

- In accordance with the relevant cornerstone investment agreements, the required lock-up ends on January 12, 2027, November 12, 2026 and August 12, 2026, respectively. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed pursuant to the relevant cornerstone investment agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H share capital upon Listing	% of total issued share capital upon Listing (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)
Top 1	3,695,400	14.65%	13.18%	3,695,400	0.92%	0.92%
Top 5	12,933,400	51.27%	46.14%	12,933,400	3.23%	3.23%
Top 10	19,154,600	75.93%	68.34%	36,081,890	9.01%	9.01%
Top 25	24,299,400	96.32%	86.69%	41,226,690	10.30%	10.30%

Note:

* *Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders *	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H share capital upon Listing	% of total issued share capital upon Listing (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)
Top 1	-	0.00%	0.00%	39,495,420	9.86%	9.86%
Top 5	-	0.00%	0.00%	138,805,110	34.66%	34.66%
Top 10	1,426,200	5.65%	5.09%	228,783,350	57.13%	57.13%
Top 25	5,121,600	20.30%	18.27%	337,817,050	84.36%	84.36%

Note:

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)
Top 1	-	0.00%	0.00%	39,495,420	9.86%	9.86%
Top 5	-	0.00%	0.00%	138,805,110	34.66%	34.66%
Top 10	1,426,200	5.65%	5.09%	228,783,350	57.13%	57.13%
Top 25	5,121,600	20.30%	18.27%	337,817,050	84.36%	84.36%

Note:

* *Ranking of Shareholders is based on the aggregate of, where applicable, the number of H Shares held by the Shareholders upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 232,258 valid applications made by the public will be conditionally allocated on the basis set out below:

			Pool A	Approximate percentage allotted of the total number of H Shares applied for
Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot		
200	82,364	50 out of 82,364 to receive 200 Shares		0.06%
400	12,074	14 out of 12,074 to receive 200 Shares		0.06%
600	7,116	13 out of 7,116 to receive 200 Shares		0.06%
800	5,818	14 out of 5,818 to receive 200 Shares		0.06%
1,000	5,850	17 out of 5,850 to receive 200 Shares		0.06%
1,200	2,848	10 out of 2,848 to receive 200 Shares		0.06%
1,400	2,009	8 out of 2,009 to receive 200 Shares		0.06%
1,600	11,123	53 out of 11,123 to receive 200 Shares		0.06%
1,800	2,433	13 out of 2,433 to receive 200 Shares		0.06%
2,000	8,928	53 out of 8,928 to receive 200 Shares		0.06%
3,000	6,332	57 out of 6,332 to receive 200 Shares		0.06%
4,000	4,198	50 out of 4,198 to receive 200 Shares		0.06%
5,000	2,952	44 out of 2,952 to receive 200 Shares		0.06%
6,000	2,523	45 out of 2,523 to receive 200 Shares		0.06%
7,000	2,128	44 out of 2,128 to receive 200 Shares		0.06%
8,000	1,851	44 out of 1,851 to receive 200 Shares		0.06%
9,000	1,906	51 out of 1,906 to receive 200 Shares		0.06%
10,000	9,179	274 out of 9,179 to receive 200 Shares		0.06%
20,000	6,641	396 out of 6,641 to receive 200 Shares		0.06%
30,000	4,379	392 out of 4,379 to receive 200 Shares		0.06%
40,000	3,481	415 out of 3,481 to receive 200 Shares		0.06%
50,000	2,604	388 out of 2,604 to receive 200 Shares		0.06%
60,000	2,069	370 out of 2,069 to receive 200 Shares		0.06%
70,000	1,838	384 out of 1,838 to receive 200 Shares		0.06%
80,000	1,616	385 out of 1,616 to receive 200 Shares		0.06%
90,000	1,274	342 out of 1,274 to receive 200 Shares		0.06%
100,000	10,338	3,082 out of 10,338 to receive 200 Shares		0.06%
	205,872	Total number of Pool A successful applicants: 7,008		

Pool B			Approximate percentage allotted of the total number of H Shares applied for
Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	
200,000	11,891	1,408 out of 11,891 to receive 200 Shares	0.01%
300,000	3,920	696 out of 3,920 to receive 200 Shares	0.01%
400,000	2,626	621 out of 2,626 to receive 200 Shares	0.01%
500,000	1,464	433 out of 1,464 to receive 200 Shares	0.01%
600,000	1,170	415 out of 1,170 to receive 200 Shares	0.01%
700,000	869	360 out of 869 to receive 200 Shares	0.01%
800,000	765	362 out of 765 to receive 200 Shares	0.01%
900,000	446	237 out of 446 to receive 200 Shares	0.01%
1,000,000	479	283 out of 479 to receive 200 Shares	0.01%
1,100,000	267	174 out of 267 to receive 200 Shares	0.01%
1,200,000	257	182 out of 257 to receive 200 Shares	0.01%
1,300,000	219	168 out of 219 to receive 200 Shares	0.01%
1,401,600	2,013	1,669 out of 2,013 to receive 200 Shares	0.01%
	26,386	360 out of 869 to receive 200 Shares	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

OTHERS / ADDITIONAL INFORMATION

Placing to a close associate of an existing Shareholder as a cornerstone investor

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules to allow the JSC International Investment Fund SPC (acting for and on behalf of Etown SP) to participate in the Global Offering as a cornerstone investor. For details, see the sections headed "Waivers and Exemptions – Placing to a close associate of an existing Shareholder as cornerstone investor" and "Cornerstone Investors" in the Prospectus.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to existing Shareholders and/or their close associates and Cornerstone Investors, please refer to the section headed "Allotment Results Details – International Offering – Cornerstone Investors" in this announcement.

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. Details of the placement to connected clients are set out below. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

Part A - Connected Clients holding the beneficial interest of the Offer Shares on a discretionary basis on behalf of independent third parties

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	Approximate Percentage of total number of Offer Shares (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)
1.	(1) CMB International Capital Limited (" CMB International ") (2) CMB International Securities Limited (" CMB Securities ") (3) CMB International Global Markets Limited (" CMB Global Markets ", together with	CMBI (Singapore) Pte. Limited (" CMBI SG ") ⁽¹⁾	CMBI SG is a member of the same group with the CMBI Connected Distributors and CMS.	N	3,600	0.013%	0.00090%

	CMB International and CMBI Securities, the "CMBI Connected Distributors") (4) China Merchants Securities (HK) Co., Limited ("CMS")						
2.	The CMBI Connected Distributors and CMS	Bosera Asset Management (International) Co., Limited ("Bosera AM") ⁽²⁾	Bosera AM is a member of the same group with the CMBI Connected Distributors and CMS.	N	3,400	0.012%	0.00085%
3.	Funde Securities Limited	Funde Ivy OFC-Funde Pioneers Equity Sub-Fund ("Funde Pioneers") ⁽³⁾	The investment manager of Funde Pioneers is Funde Asset Management (Hong Kong) Company Limited, which is a subsidiary of Funde Holdings (Group) Co., Ltd. Funde Securities Limited is also a	N	20,200	0.072%	0.00504%

			subsidiary of Funde Holdings (Group) Co., Ltd. Therefore, Funde Pioneers is a member of the same group with Funde Securities Limited.				
4.	Haitong International Securities Company Limited (" Haitong International ")	Haitong Global Investment SPC IV - Haitong Opportunity Fund II S.P. (" Haitong Opportunity Fund II ") ⁽⁴⁾	Haitong Opportunity Fund II S.P. is managed by Haitong International Asset Management (HK) Limited, which is a member of the same group of Haitong International.	N	200	0.001%	0.00005%
5.	CITIC Securities Brokerage (HK) Limited (" CSB ")	CITIC Securities Asset Management Company Limited (" CITIC AM ") ⁽⁵⁾	CITIC AM is a member of the same group of CSB.	N	200	0.001%	0.00005%
6.	CSB	CITIC Securities Asset management (HK) Limited (" CITIC AM HK ") ⁽⁶⁾	CITIC AM HK is a member of the same group of CSB.	N	200	0.001%	0.00005%

Part B - Connected Client holding the beneficial interest of the Offer Shares on a non-discretionary basis on behalf of independent third parties

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	Approximate Percentage of total number of Offer Shares (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme)
1.	CSB	CITIC Securities International Capital Management Limited ("CSI")	CSI is a member of the same group of CSB.	Please refer to Note (7).	N	200	0.001%	0.00005%

Notes:

- (1) CMBI SG, a Singapore licensed fund manager, will hold the Offer Shares on behalf of Joy Dragon International Investment Limited (the "CMBI SG Ultimate Client") on a discretionary basis. To the best knowledge, information and belief of CMBI SG after making all reasonable enquiries, the only ultimate beneficial owner of the CMBI SG Ultimate Client with 30% or more interest is Huang, De'An Tony, an Independent Third Party.

To the best knowledge, information and belief of CMBI SG after making all reasonable enquiries, the CMBI SG Ultimate Client and its ultimate beneficial owner is an independent third party of CMBI SG, the CMBI Connected Distributors, CMS and the companies which are members of the same group of companies as the CMBI Connected Distributors and CMS.

- (2) Bosera Asset Management will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its underlying client. To the best knowledge, information and belief of Bosera AM after due enquiry, the underlying client of Bosera AM is an independent third party of Bosera AM, the CMBI Connected Distributors, CMS and the companies which are members of the same group of companies as the CMBI Connected Distributors and CMS.
- (3) Funde Pioneers will hold the Offer Shares on behalf of Huang, Jinghua ("**Funde Pioneers Ultimate Client**") on a discretionary basis. To the best knowledge, information and belief of Funde Pioneers after making all reasonable enquiries, the Funde Pioneers Ultimate Client is an independent third party of Funde Pioneers, Funde Securities Limited and the companies which are members of the same group of companies as Funde Securities Limited.
- (4) Haitong Opportunity Fund II will hold the Offer Shares on behalf of its underlying client on a discretionary basis. To the best knowledge, information and belief of Haitong Opportunity Fund II after making all reasonable enquiries, there is no ultimate beneficial owner holding 30% interest or more in such underlying client.

To the best knowledge, information and belief of Haitong Opportunity Fund II after making all reasonable enquiries, its underlying client above is an independent third party of Haitong International Asset Management (HK) Limited, Haitong International and the companies which are members of the same group of companies as Haitong International.

- (5) CITIC AM will hold the Offer Shares on behalf of CITIC SECURITIES AM-GUIBINFENGYUAN NO. 118 QDII (中信证券资管贵宾丰元 118 号 QDII 集合资产管理计划) on a discretionary basis. To the best knowledge, information and belief of CITIC AM after making all reasonable enquiries, there is no ultimate beneficial owner holding 30% interest or more in such underlying client.

To the best knowledge, information and belief of CITIC AM after making all reasonable enquiries, its underlying client above and the ultimate beneficial owner of such underlying client are independent third parties of CITIC AM, CSB and the companies which are members of the same group of companies as CSB.

- (6) CITIC AM HK will hold the Offer Shares on behalf of CDNETWORKS HOLDINGS SINGAPORE PTE, LTD. (the "**CITIC AM HK Ultimate Client**") on a discretionary basis. To the best knowledge, information and belief of CITIC AM HK after making all reasonable enquiries, the only ultimate beneficial owner of the CITIC AM HK Ultimate Client with 30% or more interest is Wangsu Science & Technology Co., Ltd. (a company listed on the Shenzhen Stock Exchange, stock code: 300017).

To the best knowledge, information and belief of CITIC AM HK after making all reasonable enquiries, its underlying client above and the ultimate beneficial owner of such underlying client are independent third parties of CITIC AM HK, CSB and the companies which are members of the same group of companies as CSB.

- (7) CSI will hold the Offer Shares on behalf of Panjing Hexiang No. 1 Private Equity Investment Fund (盘京贺想 1 号私募证券投资基金) and Panjing Yuece No. 1 Private Equity Investment Fund (盘京悦策 1 号私募证券投资基金) (the "**CSI Ultimate Clients**"), on a non-discretionary basis, pursuant to which: (i) CSI will act as the single counterparty of a back-to-back total return swap transaction (the "**CSI Back-to-back TRS**") to be entered into by it in connection with a total return swap order (the "**CSI**

Client TRS”) placed and fully funded by the CSI Ultimate Clients, by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Clients; (ii) CSI will hold the legal title and beneficial interest in the Offer Shares, but will contractually agree to pass on the full economic exposure and return of the Offer Shares to the CSI Ultimate Clients, on a non-discretionary basis. To the best knowledge, information and belief of CSI after making all reasonable enquiries, there is no ultimate beneficial owner holding 30% interest or more in the CSI Ultimate Clients. The investment manager of the CSI Ultimate Clients is Shanghai Panjing Investment Management Center (Limited Partnership) (上海盘京投资管理中心 (有限合伙)), whose only ultimate beneficial owner of the CMBI SG Ultimate Client with 30% or more interest is Zhuang Tao (庄涛), an Independent Third Party.

To the best knowledge, information and belief of CSI after making all reasonable enquiries, the CSI Ultimate Clients and their ultimate beneficial owner are independent third parties of CSI, CSB and the companies which are members of the same group of companies as CSB.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for the Offer Shares in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States. The Offer Shares may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an exemption from the registration requirements of the U.S. Securities Act and U.S. Investment Company Act of 1940, as amended (“**U.S. Investment Company Act**”), and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States.*

The Offer Shares are being offered and sold outside the United States to investors that are not U.S. persons nor persons acquiring for the account or benefit of U.S. persons in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated February 5, 2026 issued by Beijing Haizhi Technology Group Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on February 13, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately after the completion of the Global Offering, 230,353,700 H Shares, representing approximately 57.53% of the total issued Shares upon Listing (without taking into account any Shares to be issued under the Pre-IPO Share Option Scheme), will be counted towards the public float of the Company in accordance with Rule 8.08 (as amended and replaced by Rule 19A.13A) of the Listing Rules, which is higher than the minimum prescribed percentage of shares in the class to which H shares belong must be H shares held by the public of 15% under Rule 8.08 (as amended and replaced by Rule 19A.13A), thereby satisfying Rule 8.08 (as amended and replaced by Rule 19A.13A).

Each of the Cornerstone Investors has agreed to a lock-up period of six months or longer following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the Offer Price of HK\$27.06 per H Share, the Company confirmed that it complies with the free float requirement under Rule 19A.13C of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering: (i) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (ii) the three largest public Shareholders will not hold more than 50% of the H Shares held in public hands at the time of Listing, in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (iii) no place will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, February 13, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, February 13, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, February 13, 2026 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each, and the stock code of the H Shares will be 2706.

By order of the Board
Beijing Haizhi Technology Group Co., Ltd.
Mr. Ren Xuyang
Chairman of the Board and Executive Director

Beijing, the PRC, February 12, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Ren Xuyang, Mr. Yang Zaifei, Ms. Yang Juan and Mr. Wan Pengjiang as executive Directors; (ii) Mr. Li Jiaqing, Ms. Long Yu and Mr. Li Hongtao as non-executive Directors; and (iii) Mr. Zhang Yifan, Mr. Jiang Tian, Mr. Li Shu Pai and Mr. Ma Yeming as proposed independent non-executive Directors.