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DEEP SOURCE HOLDINGS LIMITED
至源控股有限公司*

(Formerly known as Theme International Holdings Limited)
(Incorporated in Bermuda with limited liability)
(Stock Code: 990)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 18 December 2025 and 28 January 2026 (the "**Announcements**") in relation to the Subscription. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the condition precedent of the Subscription set out in each of the Subscription Agreements has been fulfilled. As a result, completion of the Subscription took place and an aggregate of 515,000,000 new Shares were allotted and issued to the Subscribers on 13 February 2026.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, and save as disclosed in the Announcements, the Subscribers (and the ultimate beneficial owner of the Subscribers, if applicable) are third parties independent of the Company and its connected persons, and none of the Subscribers (and the ultimate beneficial owner of the Subscribers, if applicable) has become a substantial Shareholder as a result of the Subscription.

The net proceeds from the Subscription, after deducting related expenses, are approximately HK$355.3 million.

Pursuant to the information on shareholdings available to the Company as at the date of this announcement, the shareholding structure of the Company immediately before and immediately after completion of the Subscription is as follows:

	As at the date of this announcement		**Immediately after the completion of the Subscription**	
Name of shareholder	*Number of Shares*	*Approximate % (Note 1)*	*Number of Shares*	*Approximate % (Note 1)*
Mr. You Zhenhua *(Note 1)*	8,682,717,176	60.8	8,682,717,176	58.7
Subscribers	157,000,000	1.1	672,000,000	4.5
Other public shareholders	5,446,627,455	38.1	5,446,627,455	36.8
Total:	**14,286,344,631**	**100**	**14,801,344,631**	**100**

Notes:

1. According to the disclosure of interests published on the website of the Stock Exchange:

   These 8,682,717,176 Shares comprise (i) 8,676,897,176 Shares held and owned by Wide Bridge Limited ("**Wide Bridge**"); and (ii) 5,820,000 Shares directly held and owned by Mr. You Zhenhua ("**Mr. You**"). Mr. You indirectly holds 100% interest in Wide Bridge. According to SFO, Mr. You is deemed to be interested in the Shares held by Wide Bridge.

By order of the Board
Deep Source Holdings Limited
Wu Lei
Executive Director

Hong Kong, 13 February 2026

As at the date of this announcement, the executive Directors are Mr. Jiang Jiang and Mr. Wu Lei; the non-executive Directors are Mr. Ding Lin and Mr. Kang Jian; and the independent non-executive Directors are Mr. Liu Song, Ms. Chan Lai Ping and Mr. Wong Hok Bun Mario.

* *For identification purpose only*