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YTO INTERNATIONAL EXPRESS AND SUPPLY CHAIN TECHNOLOGY LIMITED
圓通國際快遞供應鏈科技有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 6123)

PROFIT WARNING

The Board wishes to inform the Shareholders and potential investors that based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and other information currently available to the Board, the Group is expected to record an increase in net loss for the year ended 31 December 2025 as compared with the corresponding year in 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by YTO International Express and Supply Chain Technology Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Based on the preliminary review by the Company's management on the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and other information currently available to the board of directors (the "**Board**") of the Company, the Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record an increase in net loss for the year ended 31 December 2025 as compared with the corresponding year in 2024.

The Group expects to record a net loss in the range of approximately HK\$145 million to HK\$154 million for the year ended 31 December 2025 (year ended 31 December 2024: net loss of approximately HK\$42 million). The increase in net loss was mainly attributable to (i) a decline in profits from the freight business due to the significant volatility in both demand and pricing within the international freight market (particularly in air freight), as a result of heightened uncertainty in cross-border trade arising from changes in tariff policies in several major economies; (ii) the proactive optimisation of the Company's business structure to strategically scale down certain non-core business with low gross profit margins and long recovery cycle so as to concentrate its resources on the development of the core business, resulting in a decline in the overall revenue and gross profit; and (iii) the fact that in order to further implement the international development strategy, build the global express hub facilities and operation network, realise the concept of "China Connects the World and the World Connects the World (中國聯世界，世界聯世界)", create a safe, smooth, convenient, efficient, sustainable, independent and controllable logistics supply chain system, and promote the application of cutting-edge technologies such as artificial intelligence to comprehensively enhance core competitiveness, during the year ended 31 December 2025, the Group continued to enhance its efforts in the introduction and training of international talents, built logistics hubs for key regions, countries and markets, enhanced its control over core logistics infrastructure and resources, and comprehensively promoted the transformation and upgrades from digitisation to intelligentisation, thereby strengthening technology-driven innovation and continuously increasing its investment in technological research and development.

Despite the temporary performance pressures, the Group remains committed to its long-term development strategy and has made positive progress in infrastructure construction, key resource acquisition and development of core competencies in key countries and regions. Meanwhile, the Group is strengthening its operational initiatives and enhancing management efficiency to bolster resilience against market uncertainties. These strategic investments and improvements in management efficiency are expected to lay a solid foundation for the Group's long-term sustainable development in the future.

The information contained in this announcement is only based on preliminary assessment by the Company of the Group's unaudited consolidated management accounts for the year ended 31 December 2025 and other information currently available to the Board, and is not based on any figure or information audited or reviewed by the Company's independent auditors, and may be subject to possible amendments and adjustments. Shareholders and potential investors are advised to refer to details in the annual results announcement of the Company for the year ended 31 December 2025 which is expected to be published by the end of March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
YTO International Express and Supply Chain Technology Limited
圓通國際快遞供應鏈科技有限公司
Yu Huijiao
Chairman

Hong Kong, 13 February 2026

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yang Xinwei and Mr. Zhou Jian; four non-executive Directors, namely, Mr. Yu Huijiao, Mr. Pan Shuimiao, Ms. Wang Lixiu and Mr. Su Xiufeng; and three independent non-executive Directors, namely, Mr. Li Donghui, Mr. Xu Junmin and Mr. Chung Kwok Mo John.