THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **CITIC Securities Company Limited**, you should at once hand this circular together with the enclosed proxy form for the EGM to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

ELECTION OF NON-EXECUTIVE DIRECTOR OF THE COMPANY AND NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

The notice convening the EGM of the Company to be held at Tang I Room, 3F, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Friday, 13 March 2026 at 9:30 a.m. is set out on pages EGM-1 to EGM-2 of this circular.

Whether or not you are able to attend the EGM, you are requested to read the notice of EGM carefully and complete the enclosed proxy form in accordance with the instructions printed thereon and return it as soon as possible. H Shareholders are required to return the proxy form to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited; while A Shareholders are required to return the proxy form to the Board's office, but in any event the proxy form shall be returned in person or by mail not less than 24 hours before the time appointed for the EGM (i.e. before 9:30 a.m. on Thursday, 12 March 2026) or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting at the EGM or any adjournment thereof in person if you so wish.

13 February 2026

CONTENTS

Page

DEFINITIONS 1

LETTER FROM THE BOARD 3

NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING EGM-1

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"A Share(s)"	the domestic share(s) in the ordinary share capital of the Company with a nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange (stock code: 600030)
"A Shareholder(s)"	holder(s) of A Shares
"Board"	the board of directors of the Company
"Company"	CITIC Securities Company Limited (中信証券股份有限公司), a joint stock company incorporated in the PRC with limited liability, whose H Shares and A Shares are listed on the Hong Kong Stock Exchange and the Shanghai Stock Exchange, respectively
"Director(s)"	the director(s) of the Company
"EGM"	the 2026 first extraordinary general meeting of the Company to be held at Tang I Room, 3F, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Friday, 13 March 2026 at 9:30 a.m.
"H Share(s)"	the overseas listed foreign share(s) in the ordinary share capital of the Company with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange (stock code: 6030)
"H Shareholder(s)"	holder(s) of H Shares
"Hong Kong"	Hong Kong Special Administrative Region of the PRC
"Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Non-executive Director(s)"	the non-executive director(s) of the Company

"Latest Practicable Date"	11 February 2026, being the latest practicable date of ascertaining certain information contained in this circular prior to its publication
"PRC" or "China"	the People's Republic of China
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	the ordinary share(s) of the Company with a nominal value of RMB1.00 each, including A Share(s) and H Share(s)
"Shareholder(s)"	the shareholder(s) of the Company

中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

Directors:
Mr. ZHANG Youjun *(Executive Director and Chairman)*
Mr. ZOU Yingguang *(Executive Director)*
Mr. ZHANG Changyi *(Executive Director)*

Ms. LI Yi *(Non-executive Director)*
Mr. LIANG Dan *(Non-executive Director)*
Mr. ZHANG Xuejun *(Non-executive Director)*
Ms. FU Linfang *(Non-executive Director)*
Mr. ZHAO Xianxin *(Non-executive Director)*

Mr. LI Qing *(Independent Non-executive Director)*
Mr. SHI Qingchun *(Independent Non-executive Director)*
Mr. ZHANG Jianhua *(Independent Non-executive Director)*
Mr. LIU Qiao *(Independent Non-executive Director)*
Ms. LI Lanbing *(Independent Non-executive Director)*

Mr. SHI Liang *(Employee Director)*

Registered office:
North Tower
Excellence Times Plaza II
No. 8 Zhong Xin San Road
Futian District
Shenzhen, Guangdong Province
the PRC

Principal place of business in Hong Kong:
26th Floor, CITIC Tower
1 Tim Mei Avenue
Central, Hong Kong

13 February 2026

To the H Shareholders,

ELECTION OF NON-EXECUTIVE DIRECTOR OF THE COMPANY AND NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

I. INTRODUCTION

The purpose of this circular is to provide you with detailed information regarding, among others, (i) the election of Non-executive Director of the Company; and (ii) a notice convening the EGM, so as to enable you to make an informed decision on whether to vote for or against the relevant resolution to be proposed at the EGM.

II. ELECTION OF NON-EXECUTIVE DIRECTOR OF THE COMPANY

Reference is made to the announcement of the Company dated 2 February 2026 in relation to, among others, the resolution to propose Mr. WU Yonggao as the candidate of additional Non-executive Director.

At the 43rd Meeting of the Eighth Session of the Board convened on 2 February 2026, the resolution on the proposal of Mr. WU Yonggao as the candidate of additional Non-executive Director of the Eighth Session of the Board of the Company was considered and approved. The term of office shall be from the date of approval of his appointment by the EGM to the date of expiry of the Eighth Session of the Board.

Biography details of Mr. WU Yonggao are set out as follows:

Mr. WU Yonggao, aged 50, is currently Deputy Party Committee Secretary, Vice Chairman, General Manager and Board Secretary of Guangzhou Yuexiu Capital Holdings Group Co., Ltd. ("**Yuexiu Capital**"), Vice Chairman and General Manager of Guangzhou Yuexiu Capital Holdings Co., Ltd. ("**Guangzhou Yuexiu Capital**"), Chairman and Legal Representative of Guangzhou Yuexiu Industrial Investment Co., Ltd., Director and General Manager of Yuexiu Financial International Holdings Co., Ltd., and Director of each of Guangzhou Asset Management Co., Ltd. and Guangzhou Yuexiu Industrial Investment Fund Management Co., Ltd. From 1998 to 2006, Mr. WU Yonggao successively served as Section Chief of the Finance Section, Manager of the General Management Department of Guangzhou City Construction & Development Design Institute Co. Ltd. From 2006 to 2008, he served as Manager of the Finance Department of Guangzhou City Construction & Development Co. Ltd. From 2008 to 2011, he successively served as Senior Supervisor and Deputy General Manager of the Finance Department of Guangzhou Yue Xiu Holdings Limited. From 2012 to 2025, he successively served as Deputy General Manager, Chief Financial Officer and Employee Director of Yuexiu Capital, Deputy General Manager and Chief Financial Officer of Guangzhou Yuexiu Capital. Mr. WU Yonggao obtained a Bachelor's Degree in Economics in Accounting from Tongji University in 1998, and a Master's Degree in Law in Juris Master from Sun Yat-sen University in 2007. Mr. WU Yonggao has successively obtained the qualifications of Chinese Certified Public Accountant, Certified Tax Agent Qualification and Intermediate Accountant.

Mr. WU Yonggao has confirmed that, saved as disclosed above: (i) he does not hold any other positions with the Company or any of its subsidiaries and has not been a director in any other listed companies during the past three years; (ii) he has no relationship with any other directors, senior management or substantial shareholders of the Company or any of its subsidiaries; and (iii) as at the Latest Practicable Date, he does not have any interest in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Mr. WU Yonggao has also confirmed that there is no other information in relation to his appointment that needs to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (w) of the Hong Kong Listing Rules, and there is no other matter in relation to his appointment that needs to be brought to the attention of the Shareholders.

As Non-executive Director of the Eighth Session of the Board of the Company, Mr. WU Yonggao's term of office shall be from the date of approval of his appointment by the EGM to the date of expiry of the Eighth Session of the Board. The Board authorizes the operation management of the Company to enter into a director service contract with Mr. WU Yonggao upon due appointment as Non-executive Director of the Company and to complete relevant filing procedures. Following Mr. WU Yonggao's appointment as Non-executive Director of the Company, he will not receive any remuneration from the Company.

III. THE EGM

The EGM is scheduled to be held at Tang I Room, 3F, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Friday, 13 March 2026 at 9:30 a.m. for the purpose of considering and approving the resolution on election of Non-executive Director of the Company.

The notice convening the EGM, together with the proxy form for use at the EGM, are enclosed with this circular and have been despatched to the Shareholders on Friday, 13 February 2026 and uploaded on the websites of the Hong Kong Stock Exchange and the Company.

In order to determine the list of H Shareholders who will be entitled to attend and vote at the EGM, the H Share register of members of the Company will be closed from Tuesday, 10 March 2026 to Friday, 13 March 2026 (both days inclusive) and during which period no transfer of H Shares will be registered. Shareholders whose names appear on the H Share register of members of the Company on Friday, 13 March 2026 shall be entitled to attend and vote at the EGM. In order for the H Shareholders to be qualified for attending and voting at the EGM, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (applicable for H Shares) no later than 4:30 p.m. on Monday, 9 March 2026.

The proxy form for the EGM is also enclosed herewith. If you wish to attend the EGM by proxy, you are requested to complete the proxy form in accordance with the instructions printed thereon and return it as soon as possible. H Shareholders are required to return the proxy form to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited; while A Shareholders are required to return the proxy form to the Board's office, but in any event the proxy form shall be returned in person or by mail not less than 24 hours before the time appointed for the EGM (i.e. before 9:30 a.m. on Thursday, 12 March 2026) or any adjournment thereof.

Completion and return of the proxy form will not preclude you from attending and voting at the EGM or any adjournment thereof in person if you so wish.

The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555).

IV. VOTES BY WAY OF POLL

Pursuant to the requirements of the Hong Kong Listing Rules, all votes of Shareholders at the EGM must be taken by poll. As such, the resolution set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon conclusion of the EGM.

V. RECOMMENDATION

The Directors consider that the resolution set out in the notice of the EGM is in the interest of the Company and its Shareholders as a whole and accordingly recommend you to vote in favor of the relevant resolution mentioned above.

Yours faithfully,
By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 First Extraordinary General Meeting (the "**EGM**") of CITIC Securities Company Limited (the "**Company**") will be held at Tang I Room, 3F, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Friday, 13 March 2026 at 9:30 a.m. for the purpose of considering, and if thought fit, approving the following resolution. Unless otherwise specified, capitalised terms used in this notice shall have the same meaning as defined in the circular of the Company dated 13 February 2026 (the "**Circular**").

ORDINARY RESOLUTION

1. Resolution on the election of Non-executive Director of the Company

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
13 February 2026

Notes:

1. Details of the above resolution are set out in the Circular.

2. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of Shareholders at the EGM must be taken by poll. As such, the resolution set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon conclusion of the EGM.

3. Any Shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy needs not be a Shareholder of the Company.

4. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be completed and returned to the Board's office (for A Shareholders) or the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) not less than 24 hours before the time appointed for convening the EGM (i.e. before 9:30 a.m. on Thursday, 12 March 2026) or any adjourned meeting thereof. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude Shareholders from attending and voting at the EGM or any adjournment thereof in person if he/she so wishes.

5. In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Tuesday, 10 March 2026 to Friday, 13 March 2026 (both days inclusive), during which period no transfer of H Shares will be registered.** In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on Monday, 9 March 2026.

   The H Shareholders whose names appear on the H Share register of members of the Company on Friday, 13 March 2026 are entitled to attend and vote at the EGM.

6. In case of joint Shareholders, if more than one of them are presented at the EGM, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.

7. The EGM is expected to last for no more than half a day. Shareholders or their proxies attending the EGM shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM.

8. The ordinary resolution shall be passed by the votes of at least half of Shareholders (including their proxies) present and entitled to vote at the EGM.

9. If H Shareholders have any question in relation to the EGM, please contact the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, through the following means:

   Computershare Hong Kong Investor Services Limited

   17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
   Telephone: (852) 2862 8555
   Website: www.computershare.com/hk/contact

   If A Shareholders have any question on attending the EGM, please contact the Company through the following means:

   Board's Office of CITIC Securities Company Limited

   CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC (Postal Code: 100026)
   Telephone: (8610) 6083 6030
   Email: ir@citics.com