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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

NOTICE OF 2026 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 First Extraordinary General Meeting (the "**EGM**") of CITIC Securities Company Limited (the "**Company**") will be held at Tang I Room, 3F, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Friday, 13 March 2026 at 9:30 a.m. for the purpose of considering, and if thought fit, approving the following resolution. Unless otherwise specified, capitalised terms used in this notice shall have the same meaning as defined in the circular of the Company dated 13 February 2026 (the "**Circular**").

ORDINARY RESOLUTION

1. Resolution on the election of Non-executive Director of the Company

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
13 February 2026

Notes:

1. Details of the above resolution are set out in the Circular.

2. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of Shareholders at the EGM must be taken by poll. As such, the resolution set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.citics.com upon conclusion of the EGM.

3. Any Shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy needs not be a Shareholder of the Company.

4. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be completed and returned to the Board's office (for A Shareholders) or the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) not less than 24 hours before the time appointed

for convening the EGM (i.e. before 9:30 a.m. on Thursday, 12 March 2026) or any adjourned meeting thereof. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal Code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude Shareholders from attending and voting at the EGM or any adjournment thereof in person if he/she so wishes.

5. In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Tuesday, 10 March 2026 to Friday, 13 March 2026 (both days inclusive), during which period no transfer of H Shares will be registered.** In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on Monday, 9 March 2026.

   The H Shareholders whose names appear on the H Share register of members of the Company on Friday, 13 March 2026 are entitled to attend and vote at the EGM.

6. In case of joint Shareholders, if more than one of them are presented at the EGM, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.

7. The EGM is expected to last for no more than half a day. Shareholders or their proxies attending the EGM shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM.

8. The ordinary resolution shall be passed by the votes of at least half of Shareholders (including their proxies) present and entitled to vote at the EGM.

9. If H Shareholders have any question in relation to the EGM, please contact the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, through the following means:

   Computershare Hong Kong Investor Services Limited

   17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
   Telephone: (852) 2862 8555
   Website: www.computershare.com/hk/contact

   If A Shareholders have any question on attending the EGM, please contact the Company through the following means:

   Board's Office of CITIC Securities Company Limited

   CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC (Postal Code: 100026)
   Telephone: (8610) 6083 6030
   Email: ir@citics.com

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang and Mr. ZHAO Xianxin; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.