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中国南方航空股份有限公司
CHINA SOUTHERN AIRLINES COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1055)

ANNOUNCEMENT ON KEY OPERATING DATA

This announcement is made based on the operating data for January 2026 of the Group to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The relevant key operating data was calculated based on the internal statistics of the Group, which may differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the relevant information.

This announcement is made based on the operating data for January 2026 of China Southern Airlines Company Limited (the "**Company**") and its subsidiaries (collectively, the "**Group**") to be published on the Shanghai Stock Exchange, and pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In January 2026, passenger capacity (measured by available seat kilometers ("**ASK**")) of the Group decreased by 1.10% as compared with the same period last year (a year-on-year ("**YoY**") basis), of which, the passenger capacity for domestic routes decreased by 5.42% as compared with the same period last year, and the regional routes and international routes increased by 0.12% and 10.45%, respectively, as compared with the same period last year. Compared with the same period last year, passenger traffic (measured by revenue passenger kilometers ("**RPK**")) decreased by 2.86%, of which, passenger traffic for domestic routes decreased by 6.91% as compared with the same period last year, and the regional routes and international routes increased by 1.12% and 7.96%, respectively, as compared with the same period last year. The passenger load factor was 83.26%, representing a decrease of 1.51 percentage points as compared with the same period last year, of which, the passenger load factor for domestic routes and international routes decreased by 1.34 and 1.90 percentage points, respectively, as compared with

the same period last year, and the regional routes increased by 0.77 percentage points as compared with the same period last year.

In terms of cargo operations, in January 2026, cargo capacity (measured by available tonne kilometers ("**ATK**") - Cargo and Mail) decreased by 0.03% as compared with the same period last year. Cargo and mail traffic (measured by revenue tonne kilometers ("**RTK**") - Cargo and Mail) increased by 7.65% as compared with the same period last year. The cargo and mail load factor was 50.39%, representing an increase of 3.59 percentage points as compared with the same period last year.

In January 2026, the Group did not launch any new major routes.

In January 2026, the Group disposed of one A321 aircraft. As of the end of January 2026, the Group operated a fleet of 971 commercial aircrafts as set out below:

Aircraft Model	Self-owned	Finance Lease	Operating Lease	Subtotal
Airbus 350 Series	6	14	0	20
Airbus 330 Series	10	15	0	25
Airbus 320 Series	152	110	145	407
Boeing 787 Series	17	16	10	43
Boeing 777 Series	19	15	0	34
Boeing 737 Series	156	71	167	394
C909	7	33	0	40
C919	0	8	0	8
Total	**367**	**282**	**322**	**971**

KEY OPERATING DATA OF JANUARY 2026

Traffic	January 2026			Cumulative 2026	
	Amount	Month-on-Month ("MoM") Change (%)	YoY Change (%)	Amount	YoY Change (%)
RPK (in million)					
Domestic	19,505.60	3.31	-6.91	19,505.60	-6.91
Regional	215.39	3.89	1.12	215.39	1.12
International	8,382.01	2.01	7.96	8,382.01	7.96
Total	28,103.01	2.92	-2.86	28,103.01	-2.86
RTK (in million)					
Domestic	1,842.98	1.24	-6.09	1,842.98	-6.09
Regional	21.97	4.42	7.34	21.97	7.34

International	1,450.82	-1.44	10.97	1,450.82	10.97
Total	3,315.77	0.07	0.77	3,315.77	0.77
RTK - Cargo and Mail (in million)					
Domestic	137.15	-6.31	-13.86	137.15	-13.86
Regional	3.08	12.59	44.35	3.08	44.35
International	716.26	-4.59	12.92	716.26	12.92
Total	856.49	-4.82	7.65	856.49	7.65
Passengers carried (in thousand)					
Domestic	11,884.62	0.77	-7.82	11,884.62	-7.82
Regional	153.70	0.75	0.49	153.70	0.49
International	1,950.30	1.97	8.04	1,950.30	8.04
Total	13,988.62	0.94	-5.81	13,988.62	-5.81
Cargo and mail carried (in thousand tonnes)					
Domestic	77.13	-7.62	-14.48	77.13	-14.48
Regional	2.94	14.37	47.53	2.94	47.53
International	79.95	-5.67	14.38	79.95	14.38
Total	160.02	-6.32	-1.27	160.02	-1.27

Capacity	January 2026			Cumulative 2026	
	Amount	MoM Change (%)	YoY Change (%)	Amount	YoY Change (%)
ASK (in million)					
Domestic	23,323.55	4.32	-5.42	23,323.55	-5.42
Regional	277.30	4.62	0.12	277.30	0.12
International	10,154.16	2.97	10.45	10,154.16	10.45
Total	33,755.01	3.91	-1.10	33,755.01	-1.10
ATK (in million)					
Domestic	2,571.84	4.11	-8.46	2,571.84	-8.46
Regional	32.13	4.55	3.29	32.13	3.29
International	2,133.65	-0.98	10.47	2,133.65	10.47
Total	4,737.62	1.76	-0.72	4,737.62	-0.72
ATK - Cargo and Mail (in million)					
Domestic	472.72	3.22	-19.89	472.72	-19.89
Regional	7.18	4.32	16.08	7.18	16.08
International	1,219.78	-3.74	10.49	1,219.78	10.49
Total	1,699.67	-1.87	-0.03	1,699.67	-0.03

Load Factor	January 2026			Cumulative 2026	
	Figure (%)	MoM Change (Percentage Points)	YoY Change (Percentage Points)	Figure (%)	YoY Change (Percentage Points)
Passenger Load Factor (RPK/ASK)					
Domestic	83.63	-0.81	-1.34	83.63	-1.34
Regional	77.68	-0.54	0.77	77.68	0.77
International	82.55	-0.78	-1.90	82.55	-1.90
Total	83.26	-0.79	-1.51	83.26	-1.51
Cargo and Mail Load Factor					
Domestic	29.01	-2.95	2.03	29.01	2.03
Regional	42.92	3.15	8.41	42.92	8.41
International	58.72	-0.53	1.26	58.72	1.26
Total	50.39	-1.56	3.59	50.39	3.59
Overall Load Factor (RTK/ATK)					
Domestic	71.66	-2.04	1.81	71.66	1.81
Regional	68.37	-0.09	2.58	68.37	2.58
International	68.00	-0.32	0.30	68.00	0.30
Total	69.99	-1.18	1.04	69.99	1.04

Notes:

1. “RPK(s)” refers to the number of passengers carried multiplied by the kilometers flown;
2. “RTK(s)” refers to the load (passenger and cargo and mail) in tonnes multiplied by the kilometers flown;
3. “RTK(s) - Cargo and Mail” refers to the cargo and mail load in tonnes multiplied by the kilometers flown;
4. “ASK(s)” refers to the number of seats available for sale multiplied by the kilometers flown;
5. “ATK(s)” refers to the number of tonnes of capacity available for transportation multiplied by the kilometers flown;
6. “ATK(s) - Cargo and Mail” refers to the number of tonnes of capacity available for the carriage of cargo and mail multiplied by the kilometers flown;
7. “Passenger Load Factor” refers to RPK expressed as a percentage of ASK;
8. “Cargo and Mail Load Factor” refers to RTK - Cargo and Mail expressed as a percentage of ATK - Cargo and Mail;
9. “Overall Load Factor” refers to RTK expressed as a percentage of ATK.

The key operating data above was calculated based on the internal preliminary statistics of the Group, which may be subsequently adjusted or differ from the data disclosed in the relevant periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Southern Airlines Company Limited
Chen Wei Hua and Liu Wei
Joint Company Secretaries

Guangzhou, the People's Republic of China
13 February 2026

As at the date of this announcement, the Directors include Ma Xu Lun and Han Wen Sheng as executive Directors; Pansy Catilina Chiu King Ho, Guo Wei, Zhang Jun Sheng and Zhu Hai Ping as independent non-executive Directors; and Zhang Tao as employee Director.