*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# TOMO HOLDINGS LIMITED
# 萬馬控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6928)**

## SECOND SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of TOMO Holdings Limited (the "**Company**") dated 18 November 2025 (the "**Announcement**") in relation to, among others, the Subscription and the announcement dated 30 January 2026 in relation to the extension of Long Stop Date (the "**Extension Announcement**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Extension Announcement, the Long Stop Date was extended to 13 February 2026 or such later date as the Company and the Subscriber may agree in writing.

As additional time is required by the Subscriber to arrange for the fund for the Subscription, additional time is required for the fulfillment of the Conditions Precedent and Closing. Accordingly, on 13 February 2026 (after trading hours), the Company and the Subscriber entered into the second supplemental subscription agreement to further extend the Long Stop Date to 27 February 2026 or such later date as the Company and the Subscriber may agree in writing. Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and in full force and effect in all respects.

Further announcement(s) on the progress of the Subscription will be made by the Company as and when appropriate.

By order of the Board
**TOMO Holdings Limited**
**Lu Yongde**
*Executive Director and Chairman*

Hong Kong, 13 February 2026

*As at the date of this announcement, the Board comprises Mr. Lu Yongde (chairman) and Mr. Yuan Qinghua as executive Directors; and Mr. Liu Wuhui, Mr. Ma Zhangkai and Ms. Zhu Xiaoxin as independent non-executive Directors.*