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ROYALE HOME HOLDINGS LIMITED

皇朝家居控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1198)

ANNOUNCEMENT
REPURCHASE OF HK$670 MILLION 0.1 PER CENT BONDS DUE 2064 ISSUED UNDER MEDIUM TERM BOND PROGRAMME

This announcement is made by Royale Home Holdings Limited (the "**Company**") on a voluntary basis.

References are made to: (i) the announcement of the Company dated 5 February 2016 (the "**First Announcement**") in relation to the establishment of the medium term bond programme of the Company (the "**Programme**"); and (ii) the announcements of the Company dated 29 March 2016, 20 April 2016, 27 April 2016, 3 May 2016, 13 July 2016, 28 July 2016, 18 August 2016, 29 September 2016, 14 October 2016, 7 November 2016, 29 November 2016, 6 December 2016, 20 January 2017 and 24 January 2017, respectively (together with the First Announcement, the "**Announcements**"), in relation to all of the 0.1 per cent bonds due 5 February 2064 issued under the Programme (the "**Issued Bonds**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

On 5 February 2026, pursuant to an early redemption notice previously received by the Company, in respect of three Issued Bonds, the Company redeemed such Issued Bonds at a total redemption price of RMB1,750,000 in accordance with the deed poll constituting the Issued Bonds (the "**Deed Poll**").

On 13 February 2026, the Company and the legal and beneficial owner of the Issued Bonds (the "**Vendor**") entered into an agreement (the "**Sale and Purchase Agreement**") in relation to the sale and purchase of HK$670 million principal amount of 0.1 per cent bonds due 5 February 2064 (the "**Sale Bonds**"), pursuant to which the Company has agreed to repurchase all the Sale Bonds from the Vendor (the "**Repurchase**") for a total consideration in the sum of RMB27,750,000 (the "**Consideration**"). The Consideration includes all interest accrued and payable on the Sale Bonds under the Deed Poll up to and including the completion date as stated in the Sale and Purchase Agreement.

The Sale Bonds constitute 100% of the outstanding Issued Bonds as at the date hereof. After completion of the Repurchase, all the Sale Bonds so repurchased by the Company will be cancelled immediately pursuant to the Deed Poll, and there will no longer be any outstanding bonds under the Programme.

The completion of the Repurchase is subject to the satisfaction of the payment conditions stated in the Sale and Purchase Agreement. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Royale Home Holdings Limited
Lin Ruhai
Chairman, Executive Director and Chief Executive Officer

Hong Kong, 13 February 2026

As at the date of this announcement, the Board comprises one executive Director, namely, Mr. Lin Ruhai (Chairman); four non-executive Directors, namely, Mr. Wu Zhongming, Mr. Tao Ying, Ms. Yang Ying and Mr. Yan Weihao; and three independent non-executive Directors, namely, Mr. Lau Chi Kit, Mr. Yue Man Yiu Matthew and Mr. Chan Wing Tak Kevin.

* *For identification purposes only*