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GUANGDONG – HONG KONG GREATER BAY AREA HOLDINGS LIMITED

粵港灣控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

VOLUNTARY ANNOUNCEMENT
INCLUSION AS A CONSTITUENT IN THE MSCI CHINA SMALL CAP INDEX

This announcement is made by Guangdong - Hong Kong Greater Bay Area Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that, as a result of the indexes review of Morgan Stanley Capital International ("**MSCI**") in February 2026, the Company has been included as a constituent in the MSCI China Small Cap Index, which will take effect after the market close on 27 February 2026.

MSCI is a world-renowned independent index company, covering the global capital markets. As one of the widely used investment benchmarks among investment managers globally, changes in the constituents of MSCI Indexes may have certain impact on institutional investors' decisions to adjust or optimize their investment portfolios.

The Board believes that the Company's inclusion as a constituent in the MSCI China Small Cap Index demonstrates the increased market recognition of the Group's positive business performance, investment value and development potential, which is expected to enhance the publicity of the Company and increase the trading liquidity of the shares of the Company, resulting in a further enhancement of the Company's investment value.

The Board appreciates the continued support of shareholders and investors. The Company will further strengthen its layout and development in the field of AI business, and serve the intelligent upgrading of various industries through the synergistic efforts of AI hardware infrastructure, AI computing power resource integration, and ecological services.

By behalf of the Board
GUANGDONG – HONG KONG GREATER BAY AREA HOLDINGS LIMITED
Luo Jieping
Chairman and Executive Director

Hong Kong, 15 February 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Jieping, Mr. Zhong Junhua and Mr. He Fei; and the independent non-executive Directors of the Company are Dr. Han Qinchun, Mr. Chen Yangsheng and Dr. Qian He.