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瀚源控股
Genesis scale

Genesis Scale Holdings Limited

瀚源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00439)

PROFIT WARNING

This announcement is made by Genesis Scale Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the information currently available to the Board and the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 December 2025 (“**FY2025**”), the Group expects that it may record an increase in net loss for FY2025 with a net loss ranging from approximately HK\$130 million to HK\$150 million for FY2025 as compared to a net loss of approximately HK\$47.4 million for the year ended 31 December 2024 (“**FY2024**”).

The primary reason for this increase in net loss is attributable to the provision of a claim of approximately HK\$118 million in relation to the dispute of a subsidiary involved in the legal proceeding, the status of which was previously disclosed in the Company’s announcement dated 16 December 2025 titled “Update on a Legal Proceeding Involving a Subsidiary”.

The Company is still in the process of finalising the audited consolidated results of the Group for FY2025. The information contained in this announcement is only based on the information currently available to the Board and the Board's preliminary assessment of the Company's latest unaudited consolidated management accounts for FY2025 and is not based on any figures or information that has been audited or reviewed by the auditors or the audit committee of the Company. Therefore, the information contained in this announcement may be subject to adjustments after further internal review by the Board and the audit committee of the Company. The audited annual results of the Group for FY2025 may be different from what is disclosed in this announcement. Shareholders and potential investors of the Company are advised to read carefully the details of the financial information and performance of the Group for FY2025 that will be included in the annual results announcement of the Company for FY2025, which is expected to be published in late March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Genesis Scale Holdings Limited
Cheng Chi Chung Kevin
Company Secretary

Hong Kong, 16 February 2026

As at the date of this announcement, the board of directors comprises three executive directors, namely Dr. Zhang Yangyang, Dr. Liu Weiwen and Mr. Lin Ge; two non-executive directors namely Dr. Wong Kai Kit and Mr. Li Chiu Ho; and three independent non-executive directors, namely Mr. Choi Wing Koon, Mr. Zhang Xinxing and Ms. Chiu Wing Yan.