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E&P Global Holdings Limited
能源及能量環球控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1142)

FURTHER EXTENSION OF PERIOD FOR PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of E&P Global Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 28 November 2025, 18 December 2025, 8 January 2026 and 29 January 2026 in respect of the Placing (the "**Announcements**"). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

FURTHER EXTENSION OF PLACING PERIOD AND CLOSING DATE

Pursuant to the Placing Agreement and the 3rd Supplement Agreement, the Placing period shall be the period commencing on the date of the Placing Agreement and expiring on 20 February 2026 or such later date as the Company and the Placing Agent may agree in writing.

As additional time is required for the Placing Agent to procure investors to subscribe for the Placing Shares, on 20 February 2026 (after trading hours), the Company and the Placing Agent, after arm's length negotiation, entered into a supplemental agreement (the "**4th Supplemental Agreement**") to the Placing Agreement, pursuant to which the date of Closing has been extended to a date on or before 13 March 2026.

Save and except for the aforesaid changes, all the terms and conditions of the Placing Agreement remain unchanged and continue in full force and effect.

The Placing Price of HK$0.34 per Placing Share represents (i) a premium of approximately 163.57% to the closing price of HK$0.129 per Share as quoted on the Stock Exchange on the date of the 4th Supplemental Agreement; and (ii) a premium of approximately 162.35% to the average closing price of approximately HK$0.130 per Share as quoted on the Stock Exchange for the last five trading days immediately prior to the date of the 4th Supplemental Agreement.

WARNINGS

Since the Completion is subject to the satisfaction of the Conditions Precedent and the Placing Agent's termination rights, the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
E&P Global Holdings Limited
Liu Wai Shing Peter
Chairman

Hong Kong, 20 February 2026

As at the date of this announcement, the Board consists of Mr. Im Jonghak, Mr. Liu Wai Shing Peter and Ms. Sun Meng as executive directors and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Wong Wei Hua Derek as independent non-executive directors.