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ZHONGZHENG INTERNATIONAL COMPANY LIMITED

中證國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 943)

PROFIT WARNING
REDUCTION IN LOSS

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Zhongzheng International Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that based on the latest unaudited consolidated management accounts of the Group for the six months ended 31 December 2025 ("**HY2025/26**") and information currently available to the Board, the Group is expected to record a consolidated loss attributable to the owners of the Company from continuing operations in the range of HK$13.5 million to HK$14.5 million, as compared to that of approximately HK$36.9 million for the six months ended 31 December 2024 ("**HY2024/25**").

Total revenue dropped from approximately HK$64.0 million for HY2024/25 to approximately HK$41.4 million for HY2025/26, representing a decline of approximately 35.3%. The decrease was mainly due to a drop in revenue from the Group's healthcare and household business segment from approximately HK$62.6 million for HY2024/25 to approximately HK$41.2 million for HY2025/26. Gross profit decreased from approximately HK$16.3 million for HY2024/25 to approximately HK$10.4 million for HY2025/26 as a result of the drop in revenue.

During HY2025/26, there was absence of impairment losses on other receivables (HY2024/25: approximately HK$16,086,000) and loan and interest receivables (HY2024/25: approximately HK$2,616,000). In addition, the Group also recognised a gain on debt capitalisation of the shareholder's loans owing by the Company to two substantial shareholders amounted to approximately HK$9.6 million for HY2025/26, details of which were disclosed in the circular of the Company dated 19 June 2025.

The combined effect of the above resulted in a reduction in the consolidated loss attributable to owners of the Company from continuing operations for HY2025/26 as compared to HY2024/25.

The Company is still in the process of finalising the Group's interim results for HY2025/26. The information contained in this announcement is based on the latest unaudited consolidated management accounts of the Group for the HY2025/26. Details of the financial information of the Group shall be disclosed in the unaudited interim results announcement of the Company for HY2025/26 which is expected to be published on 27 February 2026.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Zhongzheng International Company Limited
Liu Liyang
Executive Director

Hong Kong, 24 February 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Tam Lup Wai, Franky and Mr. Liu Liyang; one non-executive Director, namely Mr. Lim Kim Chai, J.P.; and four independent non-executive Directors, namely Mr. Hau Chi Kit, Mr. Leung Chi Hung, Mr. Li Hon Kuen and Ms. Yang Yan Tung Doris.