Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SH GROUP (HOLDINGS) LIMITED
順興集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1637)

VOLUNTARY ANNOUNCEMENT
MATERIAL TENDER RESULT

This announcement is made by SH Group (Holdings) Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to keep the shareholders of the Company and potential investors informed of the latest business development of the Group.

The board (the "**Board**") of directors (the "**Director(s)**") of the Company is pleased to announce that Shun Hing E & M Engineering Limited ("**SHEM**"), an indirect wholly-owned subsidiary of the Company, has received a letter of acceptance, informing that SHEM has been awarded a 5-year contract as a contractor for air-conditioning plants fitting-out, replacement and improvement works for various venues. SHEM has executed the articles of agreement confirming the award of this contract in January 2026. Summary of the aforementioned contract is set out below:

Nature of project	**Estimated contract sum**
Air-conditioning plants fitting-out, replacement and improvement works for various venues	Approximately HK$102.0 million

The Board wishes to state that no forecast or prediction of the profits of the Group has been made with regard to the award of the aforementioned contract and the execution of the articles of agreement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
SH Group (Holdings) Limited
Yu Cheung Choy
Chairman

Hong Kong, 27 February 2026

As at the date of this announcement, Mr. Yu Cheung Choy, Mr. Lau Man Ching and Mr. Yu Ho Chi are the executive Directors; Ms. Yu Tsz Wai is the non-executive Director; and Mr. Lam Yim Nam, Mr. Lee Wing Kee and Dr. Law Man Wah are the independent non-executive Directors.