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Mount Everest Gold Group Company Limited
珠峰黃金集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1815)

EXTENSION OF LONG STOP DATE IN RELATION TO CERTAIN SUBSCRIPTIONS OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of Mount Everest Gold Group Company Limited (the "**Company**") dated 19 November 2025, 5 December 2025, 31 December 2025 and 6 February 2026 (collectively, the "**Announcements**") in relation to the subscriptions of new shares of the Company (the "**Shares**") under general mandate. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise stated.

EXTENSION OF LONG STOP DATE

As additional time is required for Subscriber A, Subscriber B and Subscriber C (the "**Relevant Subscribers**") to fulfil the Conditions Precedent in respect of their respective Subscriptions (the "**Relevant Subscriptions**") under their respective Subscription Agreements (the "**Relevant Subscription Agreements**"), the Company and each of the Relevant Subscribers have, after arm's length negotiations, entered into a supplemental agreement (the "**Supplemental Agreement**") on 27 February 2026 to extend the long stop date for fulfilment of the Conditions Precedent from 28 February 2026 (as disclosed in the Company's announcement dated 19 November 2025) to 31 March 2026 (or such later date as shall be agreed between the Company and the Relevant Subscribers in writing).

Save as amended by the Supplemental Agreement, all other terms and conditions of the Relevant Subscription Agreements remain unchanged and continue to remain in full force and effect.

Shareholders and potential investors of the Company should note that completion of the Relevant Subscriptions is subject to the fulfillment of the Conditions Precedent and the payment of the consideration under the Relevant Subscription Agreements. As completion of the Relevant Subscriptions may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
MOUNT EVEREST GOLD GROUP COMPANY LIMITED
Chen He
Chairman

Hong Kong, 27 February 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chen He, Mr. Qian Pengcheng and Ms. Huang Wen; and the independent non-executive directors of the Company are Mr. Yu Leung Fai, Mr. Hu Qilin and Mr. Zhang Zuhui.