STARCOIN GROUP LIMITED
星太鏈集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

EXTENSION OF LONG STOP DATE AND DELAY IN DESPATCH OF CIRCULAR

AMENDMENT TO THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS AND CONNECTED TRANSACTION AT SUBSIDIARY LEVEL

Reference is made to the announcement of Starcoin Group Limited (the "**Company**") dated 2 December 2025 in relation to, among others, the Fourth Amendments to the terms and conditions of the Convertible Bonds issued by the Company to Extrawell Pharmaceutical Holdings Limited as the Bondholder (the "**Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

EXTENSION OF LONG STOP DATE

Pursuant to the Fourth Deed of Amendment, if any of the conditions precedent thereunder is not fulfilled on or before 31 March 2026 (or such other date as the Company and the Bondholder may agree), the Fourth Deed of Amendment shall automatically lapse and be of no further effect and the Company and the Bondholder shall be released from all obligations thereunder.

As additional time is required to fulfil all the condition precedents as set out in the Fourth Deed of Amendment, the Company and the Bondholder has entered into an extension letter to extend the long stop date thereunder to 30 June 2026 or such other date as the Company and Bondholder may agree.

Save for the above, all other terms and conditions of the Fourth Deed of Amendment shall remain unchanged and continue in full force and effect.

DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcement, a circular containing, amongst other things, (i) further details of the Fourth Deed of Amendment and the transactions contemplated thereunder; and (ii) a notice of the SGM to be convened and held for the Shareholders to consider and, if thought fit, to approve the Fourth Amendments (the "**Circular**") is expected to be despatched to the Shareholders on or before 28 February 2026 in accordance with the Listing Rules.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the despatch date of the Circular has been postponed to a date on or before 29 May 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Starcoin Group Limited
Yeung Yung
Chairman

Hong Kong, 27 February 2026

As at the date of this announcement, the Board comprises, Dr. Yeung Yung (Chairman and executive Director), Mr. Gao Yuan Xing (executive Director), Mr. Tang Rong (executive Director), Ms. Qi Shujuan (executive Director), Dr. Long Fan (executive Director), Dr. Wu Ming (executive Director), Mr. Zhang Shen (executive Director), Mr. Zhang Yi (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Mr. Wang Rongliang (independent non-executive Director), Mr. Chen Jinzhong (independent non-executive Director), Dr. Xia Tingkang, Tim (independent non-executive Director) and Ms. Sun Sizheng (independent non-executive Director).

Please also refer to the published version of this announcement on the Company's website: starcoingroup.com.