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**CR Construction Group Holdings Limited**
**華營建築集團控股有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock code: 1582)**

# ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by CR Construction Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

On 27 February 2026, the Company and CR Construction Company Limited (a wholly-owned subsidiary of the Company), as borrowers (the "**Borrowers**"), entered into a facility agreement (the "**Facility Agreement**") and a series of finance documents with a syndicate of banks, as lenders (the "**Lenders**"), pursuant to which the Lenders have agreed to grant a facility to the Borrowers in the amount up to HKD530,000,000, subject to further increase in accordance with the terms set out therein, to, inter alia, refinance existing indebtedness and/or finance the general working capital requirements of the Group (the "**Facility**"). The maturity date of the Facility is the date falling twelve (12) months from the first utilisation date of the Facility or thirty-six (36) months from the first utilisation date of the Facility upon exercise of the extension option.

## SPECIFIC PERFORMANCE OBLIGATIONS

Pursuant to the Facility Agreement, the Borrowers undertake to ensure that, throughout the life of the Facility:

(i) Zhejiang Construction Investment Group Co., Ltd* (浙江省建設投資集團股份有限公司) ("**Zhejiang Construction**") shall maintain more than 50% (directly or indirectly) of the beneficial interest in the issued share capital of the Company;

(ii) Zhejiang Construction shall maintain management control over the Company;

(iii) the State-owned Assets Supervision and Administration Commission of the People's Government of Zhejiang Province* (浙江省人民政府國有資產監督管理委員會) ("**Zhejiang SASAC**") shall maintain, directly or indirectly, at least 30% of the equity interests in Zhejiang Construction;

(iv) Zhejiang SASAC shall remain as the single largest ultimate beneficial shareholder of Zhejiang Construction; and

(v) Zhejiang SASAC shall maintain management control over Zhejiang Construction.

A breach of such undertakings shall trigger a mandatory prepayment under the Facility Agreement.

As at the date of this announcement, Zhejiang Construction indirectly holds approximately 72.23% of the issued shares of the Company. Zhejiang State-owned Capital Operation Company Limited* (浙江省國有資本運營有限公司) holds 34.07% interests in Zhejiang Construction and is wholly owned by Zhejiang SASAC.

The Company will make continuing disclosure in subsequent interim and annual reports of the Company pursuant to the Rule 13.21 of the Listing Rules as long as the circumstances giving rise to the above obligation(s) under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board
**CR Construction Group Holdings Limited**
**Zhang Guanhua**
*Chairman*

Hong Kong, 2 March 2026

*As at the date of this announcement, the Company has three executive Directors, namely Mr. Zhang Guanhua, Mr. Jiang Wen, Mr. Yang Haojiang, and one non-executive Director, namely Mr. Jin Hongliang and four independent non-executive Directors, namely Mr. Tse Wai Chun Paul JP, Mr. Ho Man Yiu Ivan, Ms. Dong Yuk Lai Petrina and Mr. Lai Yuk Fai Stephen JP.*

* *For identification purpose only*