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联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

Profit Alert

This announcement is made by Legend Holdings Corporation (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available to the Board and a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Year**”), the Group is expected to record a net profit attributable to equity holders of the Company for the Year of not less than RMB900 million (net profit attributable to equity holders of the Company for 2024 was RMB133 million). To the best knowledge of the directors of the Board, the improvement in the results for the Year as compared to 2024 was mainly due to the fact that the Company’s industrial incubations and investments segment benefited from the recovery of the capital market, resulting in a year-on-year reduction in business losses.

The Board wishes to remind the Shareholders and potential investors of the Company that the information contained in this announcement is based on an assessment made with reference to the information currently available to the Company and has not been reviewed or audited by the audit committee and the independent auditor of the Company. The Group is still in the process of finalizing the consolidated annual results for the Year (the “**Annual Results**”), which are subject to potential adjustments (if necessary). The Annual Results may differ from the information contained in this announcement. Shareholders and potential investors are advised to carefully read the Annual Results of the Group, which are expected to be published by the end of March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

March 2, 2026

As at the date of this announcement, the Executive Director of the Company is Mr. NING Min; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.