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**GUANGZHOU AUTOMOBILE GROUP CO., LTD.**

**廣州汽車集團股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2238)**

**Report on Production and Sales Volume of Guangzhou Automobile Group Co., Ltd. for February 2026;  
Supplemental Information to the Estimated Annual Results of 2025**

**Report on Production and Sales Volume for February 2026**

The production volume of vehicles of Guangzhou Automobile Group Co., Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) for February 2026 was 90,220 units, representing a year-on-year decrease of 14.88% and the accumulated production volume for 2026 was 201,015 units, representing a year-on-year decrease of 9.59%. The sales volume of vehicles for February 2026 was 86,452 units, representing a year-on-year decrease of 12.43% and the accumulated sales volume for 2026 was 203,074 units, representing a year-on-year increase of 3.00%. The figures of production and sales volume of the major investment enterprises are reported as follows:

Production / Sales Unit	Production Volume (Units)						Sales Volume (Units)					
	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date February 2026	Year-to-date February 2025	Percentage Year on Year increase/decrease	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date February 2026	Year-to-date February 2025	Percentage Year on Year increase/decrease
GAC Honda Automobile Co., Ltd. (廣汽本田汽車有限公司)	7,909	20,785	-61.95%	17,240	47,486	-63.69%	9,220	29,676	-68.93%	13,778	44,799	-69.24%

Production / Sales Unit	Production Volume (Units)						Sales Volume (Units)					
	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date February 2026	Year-to-date February 2025	Percentage Year on Year increase/decrease	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date February 2026	Year-to-date February 2025	Percentage Year on Year increase/decrease
GAC Toyota Motor Co., Ltd. (廣汽豐田汽車有限公司)	42,931	42,604	0.77%	105,164	101,027	4.09%	41,500	36,000	15.28%	104,100	93,000	11.94%
GAC Motor Co., Ltd. (廣汽傳祺汽車有限公司)	23,667	25,106	-5.73%	47,039	43,038	9.30%	23,773	18,449	28.86%	51,457	36,776	39.92%
GAC AION New Energy Automobile Co., Ltd. (廣汽埃安新能源汽車股份有限公司)	15,365	17,423	-11.81%	31,075	30,688	1.26%	11,742	14,482	-18.92%	33,377	22,447	48.69%
GAC New Energy Commercial Vehicle Co., Ltd. (廣汽領程新能源商用車有限公司)	348	79	340.51%	497	103	382.52%	217	114	90.35%	362	136	166.18%
<b>Total for vehicles</b>	90,220	105,997	-14.88%	201,015	222,342	-9.59%	86,452	98,721	-12.43%	203,074	197,158	3.00%
<b>Including: New energy vehicles</b>	22,270	20,458	8.86%	45,993	37,068	24.08%	17,023	19,175	-11.22%	43,063	29,080	48.08%
<b>Energy-efficient vehicles</b>	25,959	27,964	-7.17%	64,495	67,284	-4.15%	28,022	24,154	16.01%	70,219	61,522	14.14%
Wuyang-Honda Motors (Guangzhou) Co., Ltd. (五羊-本田摩托(廣州)有限公司)	34,200	44,759	-23.59%	80,367	92,503	-13.12%	39,924	47,369	-15.72%	85,154	86,701	-1.78%

Type of products	Production Volume (Units)						Sales Volume (Units)					
	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date February 2026	Year-to-date February 2025	Percentage Year on Year increase/decrease	Current month	Same period last year	Percentage Month on Month increase/decrease	Year-to-date February 2026	Year-to-date February 2025	Percentage Year on Year increase/decrease
<b>Passenger vehicle</b>	89,872	105,918	-15.15%	200,518	222,239	-9.77%	86,235	98,607	-12.55%	202,712	197,022	2.89%
Sedan	20,220	27,056	-25.27%	49,097	66,338	-25.99%	20,306	28,510	-28.78%	48,242	61,305	-21.31%
SUV	62,418	62,371	0.08%	134,116	120,627	11.18%	56,829	56,864	-0.06%	131,923	103,674	27.25%
MPV	7,234	16,491	-56.13%	17,305	35,274	-50.94%	9,100	13,233	-31.23%	22,547	32,043	-29.64%
<b>Commercial vehicle</b>	348	79	340.51%	497	103	382.52%	217	114	90.35%	362	136	166.18%
<b>Total for vehicles</b>	90,220	105,997	-14.88%	201,015	222,342	-9.59%	86,452	98,721	-12.43%	203,074	197,158	3.00%

*Note: The figures in the report on production and sales volume are unaudited.*

### **Supplemental Information to the Estimated Annual Results of 2025**

Reference is made to the announcement of the Company dated 30 January 2026 titled Estimated Annual Results of 2025 (the “**Announcement**”), published on the websites of the Shanghai Stock Exchange of the People’s Republic of China and The Stock Exchange of Hong Kong Limited. Unless otherwise defined, capitalised terms used hereinbelow shall have the same meanings as those defined in the Announcement.

The Company hereby supplements the section headed “1. ESTIMATED RESULTS DURING THE CURRENT PERIOD – (2) Estimated results” of the Announcement as follows:

Based on the preliminary estimations made by the financial department of the Company, it is expected that the Company will realise a net loss attributable to the shareholders of the parent company for the Year of 2025 of RMB8 billion to RMB9 billion, incurring a loss.

It is expected that the Company will realise a net loss attributable to the shareholders of the parent company after deduction of non-recurring gain or loss for the Year of 2025 of RMB8.9 billion to RMB9.9 billion.

The section headed “2. RESULTS AND FINANCIAL POSITION FOR THE SAME PERIOD LAST YEAR” of the Announcement is also supplemented as follows:

For the Year of 2024, the net loss attributable to the shareholders of the parent company after deduction of non-recurring gain or loss was RMB4.35133 billion.

Compared to the same period in the Year of 2024, the Company recorded a turnaround from profit to loss in the Year of 2025.

This announcement is supplemental to, and should be read in conjunction with the Announcement. Save as supplemented above, all other information and contents of the Announcement remain unchanged. Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company and read carefully the announcement of the annual results of the Group for the year ended 31 December 2025, which is expected to be published in late March 2026.

By order of the Board  
**Guangzhou Automobile Group Co., Ltd.**  
**FENG Xingya**  
*Chairman*

Guangzhou, the PRC, 2 March 2026

*As at the date of this announcement, the executive directors of the Company are FENG Xingya and XIA Xianqing, the non-executive directors of the Company are CHEN Xiaomu, DENG Lei, ZHOU Kaiquan, WANG Yiwei and HONG Suli, and the independent non-executive directors of the Company are ZHAO Fuquan, XIAO Shengfang, WONG Hakkun and SONG Tiebo.*