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AZÚR A.S.
(incorporated under the laws of the Czech Republic)

VOLUNTARY CONDITIONAL PARTIAL PUBLIC TENDER OFFER LAUNCHED BY KKCG MARITIME TO ACQUIRE UP TO 52,132,861 SHARES OF FERRETTI S.P.A. (STOCK CODE: 09638.HK; EXM: YACHT), REPRESENTING 15.4% OF THE ISSUER'S SHARE CAPITAL

PUBLICATION OF THE OFFER DOCUMENT

Financial advisers to the Offeror

Announcement pursuant to Article 38, paragraph 2, of the Issuers' Regulation

Prague, 2 March 2026 – Reference is made to (i) the notice published by KKCG Maritime dated 19 January 2026 pursuant to which KKCG Maritime announced its decision to launch a voluntary conditional partial public tender offer to acquire up to 52,132,861 shares of Ferretti, representing 15.4% of Ferretti's subscribed and paid-in share capital (i.e., the Offer); and (ii) the announcement published by KKCG Maritime dated 27 February 2026 regarding the approval and clearance of the Offer Document by Consob and the Executive. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings given to them in the Offer Document.

KKCG Maritime announces that the Offer Document, as approved by Consob by resolution no. 23893 dated 25 February 2026 and on which the Executive confirmed it had no further comments on 27 February 2026, has been published today.

The Offer Document, containing a detailed description of the terms and conditions of the Offer as well as the procedures for accepting the Offer, and the Acceptance Form have been published on the websites of the Offeror (www.kkcg.com/maritime), the SFC (www.sfc.hk) and the HK Stock Exchange (www.hkexnews.hk) and are available for inspection at:

(i) the registered office of KKCG Maritime in Prague (Czech Republic), Evropská 866/71, Vokovice, 160 00 Prague 6;

(ii) the registered office of Equita SIM S.p.A. (Intermediary Responsible for Coordinating the Collection of Acceptances) at in Milan (Italy), Via Filippo Turati 9;

(iii) the Global Information Agent's website (www.georgeson.com/it);

(iv) the office of Equita SIM S.p.A. (Appointed Intermediary) at Milan (Italy), Via Filippo Turati 9;

(v) the office of Banca Akros – Banco BPM Group (Appointed Intermediary) at Milan (Italy), Viale Eginardo 29;

(vi) the office of BANCA MONTE DEI PASCHI DI SIENA (Appointed Intermediary) at Milan (Italy), Via Rossellini 16; and

(vii) the office of BNP Paribas, Italian Branch (Appointed Intermediary) at Milan (Italy), Piazza Lina Bo Bardi 3.

Below are the main elements of the Offer, as described in detail in the Offer Document.

The Acceptance Period of the Offer, as agreed with Borsa Italiana and the Executive, will commence at 8:30 a.m. (CET) (3:30 p.m. (HKT)) on 16 March 2026 and will end at 5:30 p.m. (CET) (11:30 p.m. (HKT)) on 13 April 2026 (inclusive), unless extended in accordance with applicable law and with the consent of the Executive.

If the Offer is completed, KKCG Maritime will pay to each Adherent cash consideration of Euro 3.50 (for illustrative purposes only, equivalent to approximately HKD31.71) (*cum dividend*) for each Share tendered to the Offer and purchased by KKCG Maritime. The Consideration will be paid in Euro to all Adherents on the Payment Date. The Payment Date will be on 20 April 2026, unless the Acceptance Period is extended in accordance with applicable law and with the consent of the Executive.

Reference should be made to the Offer Document for a detailed description of all terms and conditions of the Offer. Shareholders are encouraged to read the Offer Document, the Acceptance Form and (when published) the Issuer's Notice carefully before deciding whether or not to accept the Offer. If the Shareholders and potential investors are in any doubt about their position, they should consult their professional advisers.

Georgeson S.r.l. has been appointed by KKCG Maritime as global information agent in order to provide information about administrative and procedural matters only relating to the Offer to all Shareholders (i.e., the Global Information Agent). To this end, the Global Information Agent has made available a dedicated email account (opa-ferretti@georgeson.com), and the following telephone numbers +39 800 189 914/+39 06 45212907, active on weekdays:

(a) for the period from the first day of the Acceptance Period to 28 March 2026 (both dates inclusive), from 9:00 a.m. to 6:00 p.m. (CET) (4:00 p.m. to 1:00 a.m. (on the next day) (HKT)); and

(b) for the period from 29 March 2026 to the Closing Date (both dates inclusive), from 9:00 a.m. to 6:00 p.m. (CET) (3:00 p.m. to 12:00 midnight (HKT)) (after the switch to Central European Summer Time).

The website of the Global Information Agent is www.georgeson.com/it.

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On behalf of
Azúr a.s.

Michal Tománek
Chairman of the Board

Kamil Zeman
Member of the Board

Prague, 2 March 2026

As of the date of this announcement, the board of directors of KKCG Maritime comprises Mr. Michal Tománek and Mr. Kamil Zeman.

As of the date of this announcement, the board of directors of KKCG Group AG comprises Mr. Karel Komárek, Mr. Jiří Radoch, Mr. Pavel Šaroch, Mrs. Katarína Kohlmayer, Mr. David Koláček, Mr. Paul Schmid, Mr. Josef Bartoš and Mrs. Alena Bastis.

The directors of KKCG Maritime and KKCG Group AG jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the event of any inconsistency between the Italian/English text and the Chinese text of this announcement, the Italian/English text will prevail.