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YIDA CHINA HOLDINGS LIMITED
億達中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3639)

INSIDE INFORMATION
DISCLOSURE OF BREACH OF LOAN AGREEMENT PURSUANT TO RULE 13.19 OF THE LISTING RULES

This announcement is made by Yida China Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.09(2) and 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Breach of Loan Agreement

In May 2017, Bohai International Trust Co., Ltd. ("**Bohai Trust**") (as the creditor) has entered into a trust fund loan contract with Dalian Gaoji Property Development Company Limited (大連高基房地產開發有限公司, "**Gaoji Company**"), an indirect wholly-owned subsidiary of the Company, with an aggregate contracted loan amount of RMB1.6 billion. After the signing of the contract, upon several loan disbursements, repayments and contract changes, the outstanding loan principal was RMB498 million, with a maturity date of 2 May 2025 and at an interest rate of 4%. Relevant security measures include: (i) Gaoji Company and Dalian Lanwan Real Estate Development Co., Ltd. (大連藍灣房地產開發有限公司), a subsidiary of the Company, provide mortgage guarantee for approximately 27,000 square meters of land and approximately 2,100 square meters of real estate held by them; (ii) Yida Property Company Limited (億達房地產股份有限公司) pledged 100% of equity interest in Gaoji Company held by it as security; (iii) Yida Development Company Limited (億達發展有限公司) and Dalian Software Park Rongtai Development Co., Ltd. (大連軟件園榮泰開發有限公司), subsidiaries of the Company, provided a joint and several liability guarantee.

As of the date of this announcement, the loan principal of RMB498 million and accrued interest have not been repaid. After the loan became overdue, the Company maintained friendly communication with the creditor and actively promoted the extension and debt resolution plan. Both parties are still continuing friendly negotiations.

Triggering Cross-Default

As disclosed in the Company's 2025 Interim Report, as of 30 June 2025, the Group failed to repay the principal, interest and consent fee of RMB6,444,986,000 in accordance with the scheduled payment dates ("**Borrowings Overdue**"). Certain default events and Borrowings Overdue have resulted in the Group having a total borrowing amount of RMB5,106,826,000 (excluding Borrowings Overdue) as of 30 June 2025 (the "**Triggered Default Amount**"), which must be repaid immediately if the lender so requires.

As of 28 February 2026, the Company estimates that the amount of cross-default resulting from the failure to repay the relevant loans on the maturity date is approximately RMB4.223 billion. Such cross-default is included in the total amount of Borrowings Overdue and Triggered Default Amount mentioned above, and this loan default did not trigger any additional cross-default.

Impact on the Group and Corresponding Measures

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the aforesaid Borrowings Overdue constitutes a default of the debts. As of the date of this announcement, both parties are still actively negotiating on the extension of the borrowing.

The Board is still in the process of assessing the financial impact of the default of the relevant debts on the Company and will issue further announcement(s) as and when appropriate.

Shareholders and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and Chief Executive Officer

Hong Kong, 3 March 2026

As at the date of this announcement, the executive Directors are Mr. Jiang Xiuwen and Mr. Yuan Wensheng, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang and Ms. Jiang Qian, and the independent non-executive Directors are Mr. Guo Shaomu, Mr. Chen Yi Chuan and Mr. Tong Wing Chi.