MicroBit Funds Series (Hong Kong) ETF OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under Section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(the "Company")

MicroBit Bitcoin Spot ETF
MicroBit Ether Spot ETF
(collectively, "Sub-Funds")

NOTICE TO SHAREHOLDERS

This Notice is important and requires your immediate attention. If you are in any doubt about the content of this Notice, you should seek independent professional financial advice and/or legal advice.

MicroBit Capital Management Limited (the "**Manager**") accepts full responsibility for the accuracy of the information contained in this Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Notice have been arrived at after due and careful consideration.

SFC registration and authorisation do not represent a recommendation or endorsement of the Company and the Sub-Funds nor do they guarantee the commercial merits of the Company and the Sub-Funds or their performance. They do not mean the Company and the Sub-Funds are suitable for all investors nor do they represent an endorsement of their suitability for any particular investor or class of investors.

Unless otherwise defined in this Notice, all capitalised terms herein contained shall have the same meaning as in the Prospectus of the Company and the Sub-Funds (the "**Prospectus**").

4 March 2026

Dear Shareholders,

We, as the Manager of the Company and the Sub-Funds, are writing to inform you the following updates to the Directors of the Company:

(A) with effect from 24 February 2026, Mr. Cheng Shu Yuen has resigned as a director of the Company; and

(B) with effect from 3 March 2026, (i) Mr. Khuong Chun Yu Kenny has resigned as a director of the Company and (ii) Ms. Lo Yuen Ting has been appointed as a director of the Company.

From 3 March 2026 (the "**Effective Date**"), the directors of the Company are Mr. Lim Pak Fu and Ms. Lo Yuen Ting.

The profile of the new director is as follows:

Ms. Lo Yuen Ting is currently the Head of Fund Operations at MicroBit Capital Management Limited. Ms. Lo has over 10 years of experience in the fund management and asset management industry. Prior to joining MicroBit Capital Management Limited, Ms. Lo held senior positions at LCR Management Limited (Lippo Group) and Lippo Investments Management Limited, where she was responsible for portfolio management, investment process setup, and risk management. She has also worked at Fullgoal Asset Management (HK) Limited and Yuanta Securities (Hong Kong) Co. Ltd, undertaking roles in trading, asset management, and fund operations.

Please also refer to the section headed “The Directors” under “Management and Administration” in the Prospectus for the biographies of the Directors.

The Prospectus will be revised to reflect the abovementioned changes in Directors of the Company. The updated Prospectus will be available on the Manager’s website https://microbit.ai/ (this website has not been reviewed by the SFC) and the HKEX’s website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager at 1702–03, One Exchange Square, 8 Connaught Place, Central, Hong Kong or our enquiry hotline at +852 3188 0110 during office hours.

Yours faithfully,
MicroBit Capital Management Limited
as Manager of the Company and the Sub-Funds