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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

RMB400,000,000 Revolving Loan Facility

On 5 March 2026, the Company as borrower entered into a facility letter (the "**Facility Letter**") with a bank as lender (the "**Lender**"), pursuant to which the Lender has agreed to make available a revolving loan facility in an aggregate amount of up to RMB400,000,000 to the Company. The final maturity date of the Facility Letter shall be one year from the acceptance date of the Facility Letter by the Company.

As a condition of the Facility Letter, it shall be an event of default if Industrial Securities Co., Ltd.* (興業證券股份有限公司) ("**Industrial Securities**"), the controlling shareholder of the Company ceases to own (directly or indirectly) at least 51% of the issued share capital of the Company.

As at the date of this announcement, Industrial Securities is indirectly interested in 2,409,589,644 shares of the Company, representing approximately 60.24% of the issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligations continue to exist.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 5 March 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Mr. Lin Dan, and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Du Li.

** For identification purpose only*