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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of Energy International Investments Holdings Limited (the "**Company**") will be held at Units 1204–07, 12th Floor, Shui On Centre, 6–8 Harbour Road, Wanchai, Hong Kong on Thursday, 2 April 2026 at 11:00 a.m. (the "**EGM**"). Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those defined in the circular of the Company dated 6 March 2026.

The EGM will be held for the purpose of considering and, if thought fit, passing the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTION

1. "**THAT**:

   (i) the terms and conditions of Subscription Agreement I dated 24 December 2025 (as supplemented by the Supplemental Subscription Agreement I dated 14 January 2026) entered into between the Company and Subscriber I, a copy of which has been produced to the EGM and marked "A" and initialled by the chairman of the EGM for the purpose of identification and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

   (ii) the terms and conditions of Subscription Agreement II dated 24 December 2025 (as supplemented by the Supplemental Subscription Agreement II dated 14 January 2026) entered into between the Company and Subscriber II, a copy of which has been produced to the EGM and marked "B" and initialled by the chairman of the EGM for the purpose of identification and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

* *For identification purpose only*

(iii) the terms and conditions of Subscription Agreement III dated 24 December 2025 (as supplemented by the Supplemental Subscription Agreement III dated 14 January 2026) entered into between the Company and Subscriber III, a copy of which has been produced to the EGM and marked "C" and initialled by the chairman of the EGM for the purpose of identification and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and

(iv) all the transactions contemplated under the Subscription Agreements, including but not limited to the specific mandate to allot and issue the Subscription Shares by the Company to the Subscribers pursuant to the Subscription Agreements, be and are hereby approved and any two executive Directors be and are hereby authorised to allot and issue the Subscription Shares to the Subscribers pursuant to the Subscription Agreements; and

(v) any one or more of the Directors be and are hereby authorised to sign, seal, execute and deliver all such documents and deeds, and do all such acts, matters and things as they may in their discretion consider necessary, desirable or expedient to give effect to and/or to implement the Subscription Agreements and the transactions contemplated thereunder."

By Order of the Board
Energy International Investments Holdings Limited
Sun Li
Co-Chairman

Hong Kong, 6 March 2026

Registered Office:
Cricket Square
Hutchins Drive, P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head Office and Principal Place of Business in Hong Kong:
Units 1204–07, 12th Floor
Shui On Centre
6–8 Harbour Road, Wanchai
Hong Kong

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and, subject to the provisions of the Articles of Association, vote in his stead. A proxy need not be a member of the Company.

2. In order to be valid, the form of proxy must be deposited together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, at the office of the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time for holding the meeting or adjourned meeting.

3. Pursuant to Rule 13.39(4) of the Listing Rules, all votes of shareholders at the EGM will be taken by poll.

4. To ascertain shareholders' eligibility to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 30 March 2026 to Thursday, 2 April 2026, both days inclusive, during which period no transfer of Shares will be effected. In order to qualify to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 27 March 2026.

5. In the case of joint holders of shares, any one of such joint holders may vote, either in person or by proxy, in respect of such shares as if it/he/she were solely entitled thereto, but if more than one of such joint holders are present at the meeting, personally or by proxy, that one of the said persons so present whose name stands first in the register in respect of such shares shall alone be entitled to vote in respect thereof.

6. The record date for the attending and voting at the meeting is Thursday, 2 April 2026.

7. As at the date of this notice, the executive Directors are Mr. Cao Sheng (Co-Chairman), Mr. Sun Li (Co-Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Luo Yingnan and Ms. Wang Yiren; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Fung Nam Shan and Mr. Sung Ka Woon.

8. References to time and dates in this notice are to Hong Kong time and dates.