Deepexi Technology Co., Ltd.
滴普科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1384)

POSITIVE PROFIT ALERT

This announcement is made by Deepexi Technology Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the information currently available to the Board and the preliminary assessment of the Group for the year ended December 31, 2025 (the "**Reporting Period**"):

1. The Group is expected to record revenue ranging between approximately RMB400.8 million and RMB425.1 million during the Reporting Period, representing an increase of approximately 65% to 75% over the same period in 2024, primarily driven by an increase in overall revenue as a result of a significant surge in revenue from FastAGI enterprise AI solution. Revenue from FastAGI enterprise AI solution during the Reporting Period is expected to increase by more than 175% over the same period in 2024, mainly due to the Group's increased investment in computing power and R&D of FastAGI enterprise AI solution throughout 2024, which established a solid product foundation in 2025. Consequently, the Group has developed stable, high-quality, and replicable industrial generative AI applications across sectors such as consumer goods, manufacturing, healthcare, and transportation, enabling FastAGI enterprise AI solution to gradually gain market recognition and achieve widespread adoption.

2. The Group is expected to record a net loss ranging between approximately RMB904.5 million and RMB964.5 million during the Reporting Period, representing a decrease of more than 23% over the same period in 2024, which is primarily attributable to enhanced operational performance driven by revenue growth. Meanwhile, the net loss of the Group continues to be impacted by (i) changes in fair value of financial liabilities at shares with preferential rights; (ii) share-based payment expenses; and (iii) listing expenses during the Reporting Period.

3. Excluding the impact of the aforementioned non-operating items (including but not limited to changes in fair value of financial liabilities at shares with preferential rights, share-based payment expenses, and listing expenses), the Group is expected to record an adjusted net loss ranging between approximately RMB24.1 million and RMB33.7 million during the Reporting Period, representing a decrease of approximately 65% to 75% over the same period in 2024, primarily driven by an increase in gross profit resulting from revenue growth.

The information contained in this announcement is based on a preliminary assessment of the Group's consolidated management accounts and has not been audited or reviewed. Detailed financial information of the Group will be disclosed in the Company's annual results announcement for the year ended December 31, 2025, which is expected to be published by the end of March 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Deepexi Technology Co., Ltd.
Mr. Zhao Jiehui
Chairman of the Board, Executive Director and Chief Executive Officer

Beijing, March 6, 2026

As at the date of this announcement, the Board of the Company comprises: (i) Mr. Zhao Jiehui, Mr. Yang Lei, Dr. Li Qiang, Mr. Cao Lianfei and Ms. Shi Yi as executive Directors; (ii) Mr. Wang Zhenghao as non-executive Director; and (iii) Dr. Yang Hongxia, Dr. Kong Xianguang and Mr. Zhang Jielong as independent non-executive Directors.