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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG
LIMITED**



GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(國泰君安國際控股有限公司)

(incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

U.S.\$400,000,000 Floating Rate Notes due 2029

(the “Notes”)

Stock Code: 40100

**ISSUED UNDER THE HK\$35,000,000,000 MEDIUM TERM NOTE PROGRAMME OF
GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED (國泰君安國際控股有限公司)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Guotai Junan
International**

Haitong International

**Bank of
Communications**

BOCOM International

**China Construction
Bank (Asia)**

ICBC (Asia)

**Industrial Bank Co.,
Ltd. Hong Kong
Branch**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Joint Bookrunners and Joint Lead Managers

ABC International

**Bank of China
(Hong Kong)**

Bank of China

BNP PARIBAS

**BOSC
International**

**China CITIC Bank
International**

**China Everbright
Bank Hong Kong
Branch**

**China Industrial
Securities
International**

**China International
Capital
Corporation**

**China Minsheng
Banking Corp.,
Ltd. Hong Kong
Branch**

**China Securities
International**

CMBC Capital

**CMB
International**

CNCB Capital

**GF Securities
(Hong Kong)**

**Hua Xia Bank Co.,
Limited Hong Kong
Branch**

ICBC Singapore

OCBC

**Shenwan Hongyuan
(H.K.)**

SMBC Nikko

**Standard Chartered
Bank**

TF International

HSBC

Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the HK\$35,000,000,000 medium term note programme (the “**Programme**”) of Guotai Junan International Holdings Limited (國泰君安國際控股有限公司) (the “**Issuer**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 15 May 2025 in relation to the Programme and the pricing supplement dated 3 March 2026 prepared in connection with the issue of the Notes. The listing of, and the permission to deal in, the Notes is expected to become effective on or about 9 March 2026.

6 March 2026

As at the date of this announcement, the Board of Directors of the Issuer comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Ms. YU Xuping, Mr. DONG Boyang and Mr. ZOU Hua; and three independent non-executive directors, being Dr. FU Tingmei, Professor CHAN Ka Keung Ceajer and Mr. LIU Chung Mun.