XINDA INVESTMENT HOLDINGS LIMITED

鑫達投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1281)

POSITIVE PROFIT ALERT

This announcement is made by Xinda Investment Holdings Limited (the **"Company"**, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the **"Directors**") of the Company informs the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management account of the Group for the year ended 31 December 2025 (the "**Year 2025**") and the information currently available to the Group, the Group is expected to record a net profit of approximately RMB7,000,000 to RMB12,000,000 attributable to owners of the Company in Year 2025, while there was a net loss of RMB24,418,000 attributable to owners of the Company in year ended 31 December 2024.

According to the information currently available to the Board, the turning from loss to profit is mainly attributable to, among others, the following factor: For the Year 2025, the Group recovered totally approximately RMB13,301,000 of the financial assets for which impairment provisions had been made in previous years. Among them, approximately RMB8,968,000 was recovered through the transfer of investment properties, RMB3,500,000 was recovered through cash settlement, and approximately RMB833,000 was reversed from the impairment losses on accounts receivable in previous years. While in the same period last year, the Group made an impairment provision of totally approximately RMB51,975,000 in respect of a power plant asset and its trade receivables.

As the Company is still in the process of preparing and finalising the annual results for the Year 2025, the information contained in this announcement is only a preliminary assessment made by the Board and the Company's management based on a preliminary review of the unaudited consolidated management account of the Group for the year ended 31 December 2025 and the information currently available to the Group, which has not been audited nor confirmed by the auditor or the audit committee of the Company, and is subject to finalisation and adjustments. The results announcement for the Year 2025 of the Group is expected to be published in the end of March 2026.

The Shareholders and the potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Xinda Investment Holdings Limited
Wei Qiang
Chairman

Hebei, 6 March 2026

As at the date of this announcement, the executive Directors are Mr. Wei Qiang and Ms. Zou Yanhong, and the independent non-executive Directors are Dr. Han Qinchun, Mr. Wong,Yik Chung John and Mr. Feng Zhidong.