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DACHENG INTERNATIONAL HOLDINGS LIMITED
(Incorporated in Hong Kong with limited liability)

Skymission Group Holdings Limited
天任集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1429)

JOINT ANNOUNCEMENT
(1) CLOSE OF MANDATORY UNCONDITIONAL CASH OFFER BY SOLARSTONE CAPITAL LIMITED FOR AND ON BEHALF OF DACHENG INTERNATIONAL HOLDINGS LIMITED TO ACQUIRE ALL THE ISSUED SHARES OF SKYMISSION GROUP HOLDINGS LIMITED (OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY DACHENG INTERNATIONAL HOLDINGS LIMITED AND PARTIES ACTING IN CONCERT WITH IT); (2) RESULTS OF THE OFFER; (3) SETTLEMENT OF THE OFFER; AND (4) PUBLIC FLOAT OF THE COMPANY

Financial adviser to the Offeror

ASTRUM

Financial adviser to the Company

寶橋 BAOQIAO PARTNERS

BAOQIAO PARTNERS CAPITAL LIMITED

Independent Financial Adviser to the Independent Board Committee

RAINBOW.

RAINBOW CAPITAL (HK) LIMITED
泓博資本有限公司

Reference is made to (i) the joint announcement dated 23 January 2026 and 13 February 2026; and (ii) the composite document dated 13 February 2026 (the "**Composite Document**"), jointly issued by Dacheng International Holdings Limited (the "**Offeror**") and Skymission Group Holdings Limited (the "**Company**") in respect of the Offer. Unless otherwise stated, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document.

CLOSE OF THE OFFER

The Offeror and the Company jointly announce that the Offer was closed at 4:00 p.m. on Friday, 6 March 2026 and were not revised or extended by the Offeror.

RESULTS OF THE OFFER

As at 4:00 p.m. on Friday, 6 March 2026, being the latest time and date for acceptance of the Offer as set out in the Composite Document, the Offeror had received six (6) valid acceptances in respect of a total of 804,000 Offer Shares under the Offer, representing approximately 0.05% of the entire issued share capital of the Company as at the date of this joint announcement.

Immediately after the close of the Offer and taking into account the six (6) valid acceptances in respect of 804,000 Offer Shares under the Offer as at 4:00 p.m. on Friday, 6 March 2026 and subject to the due registration by the Registrar of the transfer of the Offer Shares in respect of which valid acceptances were received, the Offeror, Mr. Zou and the parties acting in concert with any of them are interested in an aggregate of 1,200,804,000 Shares, representing approximately 75.05% of the entire issued share capital of the Company as at the date of this joint announcement.

SETTLEMENT OF THE OFFER

Based on the six (6) valid acceptances in respect of 804,000 Offer Shares under the Offer at the Offer Price of HK$0.095 per Offer Share, the total cash consideration of the Offer is HK$76,380.

Remittances in respect of the cash consideration (after deducting the Hong Kong seller's ad valorem stamp duty in respect of acceptances of the Offer) payable for the Offer Shares tendered under the Offer have been/will be despatched to the Independent Shareholders accepting the Offer by ordinary post at their own risk as soon as possible, but in any event no later than seven (7) Business Days after the date of receipt of all relevant documents required to render such acceptance complete and valid in accordance with the Takeovers Code.

The latest date for posting remittances in respect of valid acceptances received under the Offer is Tuesday, 17 March 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY

Immediately after Completion and before the commencement of the opening for acceptance of the Offer on 13 February 2026, the Offeror, Mr. Zou and the parties acting in concert with any of them are interested in a total of 1,200,000,000 Shares, representing approximately 75.0% of the entire issued share capital of the Company.

Immediately following the close of the Offer and taking into account the six (6) valid acceptances in respect of 804,000 Offer Shares under the Offer (representing approximately 0.05% of the entire issued share capital of the Company) and subject to the due registration by the Registrar of the transfer of the Offer Shares in respect of which valid acceptances were received, the Offeror, Mr. Zou and the parties acting in concert with any of them are interested in an aggregate of 1,200,804,000 Shares, representing approximately 75.05% of the entire issued share capital of the Company as at the date of this joint announcement.

Save as disclosed above, the Offeror, Mr. Zou and the parties acting in concert with any of them (i) did not hold, own, control or have direction over any Shares or rights over Shares before the commencement of the Offer Period; (ii) had not acquired or agreed to acquire any Shares or any rights over Shares during the Offer Period; or (iii) had not borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) in the Company during the Offer Period and up to and including the date of this joint announcement.

The following table sets out the shareholding structure of the Company (i) immediately following Completion and before the commencement of the opening for acceptance of the Offer; and (ii) immediately upon the close of the Offer (assuming that the transfer to the Offeror of those Offer Shares acquired by the Offeror under the Offer has been completed) and as at the date of this joint announcement:

Shareholders	**Immediately following Completion and before the commencement of the opening for acceptance of the Offer**		**Immediately upon the close of the Offer (assuming that the transfer to the Offeror of those Offer Shares acquired by the Offeror under the Offer has been completed) and as at the date of this joint announcement**	
	Number of Shares	*Approximate % of issued Shares*	*Number of Shares*	*Approximate % of issued Shares*
The Offeror, Mr. Zou and parties acting in concert with any of them				
– The Offeror *(Note 1)*	1,200,000,000	75.00	1,200,804,000	75.05
Subtotal	1,200,000,000	75.00	1,200,804,000	75.05
Public Shareholders	400,000,000	25.00	399,196,000	24.95
Total	**1,600,000,000**	**100.00**	**1,600,000,000**	**100.00**

Note:

1. The Offeror is beneficially wholly owned by Mr. Zou.

PUBLIC FLOAT OF THE COMPANY

Immediately upon the close of the Offer and as at the date of this joint announcement, subject to the due registration by the Registrar of the transfer of the Offer Shares in respect of which valid acceptances were received, an aggregate of 399,196,000 Shares, representing approximately 24.95% of the entire issued share capital of the Company as at the date of this joint announcement, are held by the public (as defined under the Listing Rules).

In view of the above, and considering that the market value of the Company is below HK$1,000,000,000, the minimum public float requirement of 25% as set out in Rule 13.32B(1) of the Listing Rules or the alternative threshold as set out in Rule 13.32B(2) of the Listing Rules is not satisfied. However, there is no significant public float shortfall as defined in Rule 13.32F of the Listing Rules.

As disclosed in the Composite Document, the sole director of the Offeror has undertaken and the new directors to be appointed to the Board would jointly and severally undertake to the Stock Exchange to take appropriate steps to ensure the Company's compliance with rule 13.32B of the Listing Rules at the earliest possible moment.

The Company will make an application to the Stock Exchange for a temporary waiver from strict compliance with Rule 13.32B of the Listing Rules. The Offeror and the Company will take appropriate steps to restore the required minimum public float as soon as possible following the close of the Offer. Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate and in any event, within 15 Business Days from the date of this joint announcement, in accordance with the Listing Rules.

By order of the Board
DACHENG INTERNATIONAL HOLDINGS LIMITED
Zou Feng
Sole Director

By order of the Board
SKYMISSION GROUP HOLDINGS LIMITED
天任集團控股有限公司
Leung Yam Cheung
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 6 March 2026

As at the date of this joint announcement, the Board comprises Mr. Leung Yam Cheung, Mr. Leung Wing Chun and Mr. Leung Chau Ming as executive Directors; Mr. Yau Sheung Hang as a non-executive Director; and Mr. Tang Tsz Tsun, Ms. Wu Kin Yi and Mr. Lei Nelson as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror, Mr. Zou and parties acting in concert with any of them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any such statement contained in this joint announcement misleading.

As at the date of this joint announcement, Mr. Zou Feng is the sole director of the Offeror. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

This joint announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at www.hkexnews.hk for at least seven days from the day of its publication. This joint announcement will also be published on the Company's website at www.skymission.group.