**OmniVision Integrated Circuits Group, Inc.**
**豪威集成電路(集團)股份有限公司**
*(A joint stock company incorporated in the People's Republic of China with limited liability)*
**(Stock Code: 0501)**

# CHANGE IN REGISTERED CAPITAL, ALIGNMENT IN PREPARATION OF FINANCIAL REPORTS IN ACCORDANCE WITH THE CHINA ACCOUNTING STANDARDS FOR BUSINESS ENTERPRISES, PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND PROPOSED ADOPTION OF INTERNAL POLICIES

This announcement is made by OmniVision Integrated Circuits Group, Inc. pursuant to Rule 13.51 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). Please also refer to the overseas regulatory announcement of the Company dated March 6, 2026.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated December 31, 2025.

## (1) Change in registered capital

As of February 11, 2026, the issued share capital of the Company has increased to 1,260,970,295 shares due to (i) the issuance of 50,741,100 H shares (including H shares issued pursuant to the partial exercise of the Over-Allotment Option in connection with the Global Offering); (ii) the issuance of a total of 7,012,160 A shares pursuant to the exercise of stock options granted under the 2023 First Phase Stock Option Incentive Plan and the 2023 Second Phase Stock Option Incentive Plan; (iii) the issuance of 3,253 A shares upon conversion of the Convertible Bonds; and (4) the cancellation of 11,213,200 A shares previously repurchased by the Company and held as treasury shares. Upon the completion of the aforementioned changes, the registered capital of the Company will increase to RMB1,260,970,295.

**(2) Aligning in preparation of financial reports in accordance with the China Accounting Standards for Business Enterprises**

The Company is listed on the Shanghai Stock Exchange and The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), and adopts the China Accounting Standards for Business Enterprises and International Financial Reporting Standards for the preparation of its financial reports and disclosure of related financial information, respectively. Pursuant to Rule 4.11(c) and Rule 19A.31(4) of the Listing Rules, an issuer which is incorporated in Mainland China as a joint stock limited company and listed in Hong Kong (the "**PRC issuer**") may adopt the China Accounting Standards for Business Enterprises for the preparation of financial statements, and if the PRC issuer's primary listing is on the Stock Exchange, its annual accounts may be audited by a PRC firm of practicing accountants which under the mutual recognition agreement, has been approved by the China Ministry of Finance and the China Securities Regulatory Commission (the "**CSRC**") as being suitable to act as an auditor or a reporting accountant for a PRC incorporated company listed in Hong Kong and is a Recognized PIE Auditor (as defined under the Listing Rules) under section 20ZT of the Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong) on the condition that the PRC issuer has adopted the China Accounting Standards for Business Enterprises for the preparation of its annual financial statements.

In view of the fact that the financial statements prepared under the China Accounting Standards for Business Enterprises and International Financial Reporting Standards have largely converged, the Board has resolved to adopt the China Accounting Standards for Business Enterprises for the preparation of financial statements and disclosure of related financial information on a uniform basis commencing from the annual report of the Company for the year ended December 31, 2025. The adoption of the China Accounting Standards for Business Enterprises for the preparation of financial reports and disclosure of related financial information on a uniform basis will not have any material impact on the results or financial position of the Company.

Pursuant to the resolution of the 2025 second extraordinary shareholders' meeting held by the Company on June 18, 2025, BDO Limited ("**BDO Hong Kong**") was appointed as the reporting accountant for the initial public offering of the Company's H shares and listing on the Main Board of the Stock Exchange. Following the Company's successful listing on the Main Board of the Stock Exchange on January 12, 2026, BDO Hong Kong has completed all its engagements and its mandate has accordingly been terminated.

Given that the Company will adopt the China Accounting Standards for Business Enterprises on a uniform basis for the preparation of financial reports, and that BDO China Shu Lun Pan Certified Public Accountants LLP (立信會計師事務所(特殊普通合夥)), the Company's domestic financial report auditing firm, has obtained recognition from the China Ministry of Finance and the CSRC and is qualified to provide audit services to issuers incorporated in Mainland China and listed in Hong Kong, the Company will accordingly not separately appoint an overseas financial report auditing firm.

The audit committee of the Board (the "**Audit Committee**") is of the opinion that the adoption of the China Accounting Standards for Business Enterprises by the Company on a uniform basis for the preparation of financial statements is conducive to improving the efficiency of information disclosure and will not have any material adverse impact on the authenticity and accuracy of the financial reports or on investors' decision-making.

The members of the Audit Committee have unanimously agreed that the Company shall adopt the China Accounting Standards for Business Enterprises on a uniform basis to prepare its financial statements and will no longer separately appoint an overseas financial report auditing firm.

**(3) Proposed amendments to the Articles of Association**

In light of the increase in issued share capital and registered capital, the Company proposes to amend certain provisions in the articles of association of the Company (the "**Articles of Association**" or "**Articles**"). Please refer to the Appendix to this announcement for details of the proposed amendments to the Articles of Association. Except for the proposed amendments as set out in the Appendix, other provisions of the Articles of Association remain unchanged.

**(4) Proposed formulation of internal policies**

In order to strengthen corporate governance and enhance the operational efficiency of the directors and senior management of the Company, the Company has formulated the management policy for remuneration of directors and senior management of the Company and the management policy of directors and senior management of the Company (the "**Internal Policies**") in accordance with the relevant laws and regulations, including the Company Law of the People's Republic of China (《中華人民共和國公司法》) and the Code of Corporate Governance for Listed Companies* (《上市公司治理準則》) issued by the China Securities Regulatory Commission.

The proposed amendments to the Articles of Association and the adoption of the Internal Policies shall be subject to the approval of the shareholders of the Company by way of ordinary resolution or special resolution at a general meeting to be convened by the Company. Notice of the general meeting and a circular containing, among other things, details of the aforesaid matters will be issued to the shareholders of the Company as soon as practicable.

By order of the Board
**OmniVision Integrated Circuits Group, Inc.**
**Mr. YU Renrong**
*Chairman of the Board and Executive Director*

Hong Kong, March 6, 2026

*As of the date of this announcement, the Board comprises: (i) Mr. YU Renrong, Mr. WU Xiaodong, Mr. JIA Yuan and Ms. QIU Huanpingas executive Directors; (ii) Mr. LYU Dalong and Ms. CHEN Yu as non-executive Directors; and (iii) Mr. ZHU Liting, Ms. FAN Mingxi and Mr. MOU Lei as independent non-executive Directors.*

* *For identification purposes only*

# APPENDIX

Details of the proposed amendments to the Articles of Association are as follows:

| Provisions of current Articles | Provisions of amended Articles |
|---|---|
| Article 3 Upon filing with the China Securities Regulatory Commission on December 9, 2025, the Company issued 45,800,000 overseas listed shares in Hong Kong (hereinafter referred to as the "H Shares"), and the aforesaid H Shares were listed on The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange", together with the Shanghai Stock Exchange, collectively referred to as the "Stock Exchanges") on January 12, 2026. | Article 3 Upon filing with the China Securities Regulatory Commission on December 9, 2025, the Company issued 45,800,000 overseas listed shares **and 4,941,100 over-allotment shares in Hong Kong** (hereinafter referred to as the "H Shares"), and the aforesaid H Shares were listed on The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange", together with the Shanghai Stock Exchange, collectively referred to as the "Stock Exchanges") on January 12, 2026 **and February 11, 2026, respectively**. |
| Article 6 The registered capital of the Company is RMB[•]. | Article 6 The registered capital of the Company is **RMB1,260,970,295**. |
| Article 21 Upon the completion of the initial public offering of H Shares, the total number of shares of the Company is [•], all of which are ordinary shares, including [•] A-Share ordinary shares, accounting for [•]% of the total number of shares of the Company and [•] H-Share ordinary shares, accounting for [•]% of the total number of shares of the Company. | Article 21 Upon the completion of the initial public offering of H Shares, the total number of shares of the Company is **1,260,970,295**, all of which are ordinary shares, including **1,210,229,195** A-Share ordinary shares, accounting for **95.98**% of the total number of shares of the Company and **50,741,100** H-Share ordinary shares, accounting for **4.02**% of the total number of shares of the Company. |